- responsibilities and so on; usually in a temporary fashion. For example, when a
- company president delegates the responsibility of ensuring that the company accounts
- are correct to the chief engineer, this does not imply that the chief engineer is adopting
- the full role of the company accountant.

780 Role Player

- A role player is an actor that adopts a role. I.e., his actions and/or stance with
 respect to other participants is consistent with the role.
- 783 In order for a person to act on behalf of some other person or on behalf of some legal
- entity, it is required that they have the **right** to do so and the **authority** to do so.
- 785 Right
- 786 A right is a predetermined permission that permits an actor to perform some
 787 action or adopt a role in relation to the social structure.
- 788 **Rights** often are associated with additional constraints. For example, in most
- circumstances, sellers have a right to refuse service to potential customers; but oftenmay only do so based on certain criteria.

791 Authority

- Authority is the right to act as agent on behalf of an organization or another person.
- Usually, **authority** is constrained in terms of the kinds of actions that are authorized,
- and in terms of the necessary skills and qualifications of the persons invoking the
 authority.
- An entity may authorize or be assigned another entity to act as its delegate. Often the
 actions that are so authorized are restricted in some sense. In the case of human
 organizations, the only way that they can act is via an agent.
- 800 **Rights**, authorities, responsibilities and **roles** form the foundation for the security
- 801 architecture of the Reference Architecture. **Rights** and responsibilities have similar
- 802 structure to permissive and obligation policies; except that the focus is from the
- 803 perspective of the constrained **participant** rather than the constrained actions.

804 **Responsibility**

805 A **responsibility** is an **obligation** on a **role player** to perform some **action** or to 806 adopt a stance in relation to other **role player**s.

807 **3.1.3 Ascribing Meaning in a Social Structure**

- There are several areas within this Reference Architecture where we focus on what an actor knows or intends. For example, we refer to the actor's goals and objectives. We also refer to the **policies** that the **actor** may promulgate.
- 811 In general we can characterize such **assertion**s in terms of the content of the **assertion**
- 812 and a stance. The content of an assertion typically takes the form of a proposition -
- 813 i.e., an expression that may be expressed with a varying degree of formality. The
- stance characterizes the *relationship(s)* between the **proposition** and some **actor** or
- 815 actors. Typically we also give specific names to particular combinations of proposition
- 816 and stance.

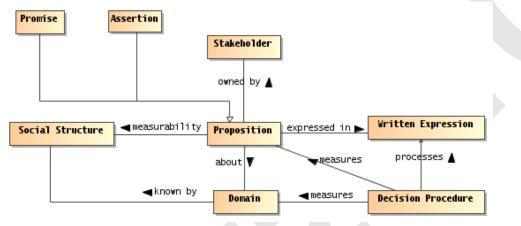
817 3.1.3.1 Propositions

818 **Proposition**

819 A **proposition** is an expression, normally in a language that has a well-defined 820 written form, that denotes some property of the world from the perspective of a 821 **stakeholder**.

The key properties of **propositions** are that they are expressions – i.e., they have a particular 'form' – and that the truth of a **proposition** is verifiable – using a **decision procedure**. Minimally, verification of a **proposition** is achieved by checking that the

- 825 **proposition** and the world are consistent with each other.¹²
- 826 The requirements for the written form of **propositions** will vary with the application.
- 827 Some highly structured and formalized systems of include various forms of logic.



- 828
- 829 Figure 8 Propositions

830 **Decision Procedure**

- 831 A **decision procedure** is a process for determining whether a **proposition** is 832 true, or is satisfied, in the world.
- 833 Decision procedures are algorithms, programs that can measure the world against a

834 **proposition**'s expression and answer the question whether the world corresponds to

- the description. If the truth of a **proposition** is indeterminable, then a **decision**
- 836 **procedure** does not exist, and the logic is un-decidable.

837 Each system of logic has at least one **decision procedure** – by definition. Much of the

art in designing a system of expressions and semantics is arranging for there to be a

839 **decision procedure** and to ensure that there is at least one tractable **decision**

- 840 **procedure**. This issue is especially important in designing **policy frameworks**.
- 841 Domain
- A **domain** is a 'world' that is used as the basis for the truth of a **proposition**.

¹² We exclude here the special case of proposition known as a tautology. Tautologies are important in the study of logic; the kinds of propositions that we are primarily interested in are those which pertain to the world; and as such are only *contingently* true.

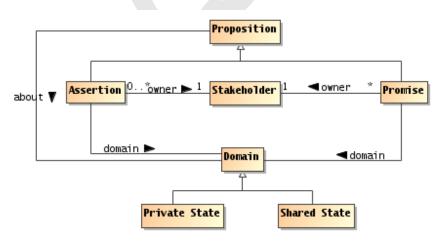
- 843 When we say 'world', we are not restricted to the physical world. The criterion is an
- ability to discover facts about it. In our case governmental, commercial and social
- 845 **structures** that form the backdrop for SOA-based systems are important examples of 846 modeled worlds.

847 Written Expression

- 848 The **written expression** of a **fact** is a formula written in a systematic system of 849 marks.
- 850 Note that not all `systems of marks' have a **decision procedure**. However, for the uses
- to which we put the concept of **fact**: **policies**, **service descriptions**, and so on, we
- require that the language used to write **policy** and other propositions have a **decision procedure**.

854 **3.1.3.2 Stance**

- A critically important characteristic of a **proposition** is its meaning to the **actors** in the
- 856 SOA ecosystem. What a **proposition** means to an **actor** depends on the **actor's**
- 857 **stance** to the **proposition**.
- 858 Stance
- 859 **Stance** is the relationship that an **actor** (or group of **actors**) has to a **proposition**.
- The primary kinds of **stance** that are possible reflect the primary ways that an **actor** can relate to a **proposition**: the **proposition** may be something that the **actor** knows (or believes), the **actor** may desire that the **proposition** is satisfied, the **actor** may be actively engaged in satisfying the **proposition** with some planned **action**; or the **actor** may view the **proposition** as a **policy** that is to be enforced.
- 866 Fact
- 867 A fact is a proposition that can be known by an actor.
- 868 In the case of **facts** that are shared the primary requirement is that expression of facts 869 must be communicable between **actors**.
- 870



872 Figure 9 Assertions and Promises

873 Promise

A promise is a proposition regarding the future state of the world by a
 stakeholder. In particular, it represents a commitment by the stakeholder to
 ensure the truth of the proposition.

For example, an airline may report its record in on-time departures for its various flights.
This is a claim made by the airline which is, in principle, verifiable. The same airline may
promise that some percentage of its flights depart within 5 minutes of their scheduled
departure. The truth of this promise depends on the effectiveness of the airline in
meeting its commitments.

- 882 Goal
- 883
- A goal is a proposition that an actor is seeking to establish or maintain.
- 884 In the Reference Model a **goal** is known as a **need**.
- 885 In general, there is a *subsumption* relationship between **actors**' **goals** and their

886 **objectives:** an **objective** can be considered to be *consistent* with one of more **goals**.

687 Generally, a **goal** is a long term state of the world that may be, in practice, difficult to

888 measure. On the other hand, an **objective** is a directly measurable and preferably

- 889 predictable outcome of a particular **action** or set of **actions**.
- 890 **Objective**
- 891 An objective is a real world effect that an actor uses an action or set of 892 actions to achieve.

893 Objectives are like **goals** in that an **actor** wishes to satisfy them; but an **objective** is 894 directly linked to the **action** or **actions** that will satisfy the **objective**.

895 Purpose

- A **purpose** is a **proposition** ascribed to a thing or to an **action**.
- 897 By their nature, **purposes** are *external* to the purposed entities, whereas goals are 898 *internal* to the entity.
- 899 Policy

A policy is a proposition that is promulgated by a stakeholder in such a way as
to enforce the proposition.

Where a **goal** represents some condition that an **actor** wishes to achieve, a **policy** is a condition that a **stakeholder** is actively promulgating and requiring other **actors** to be constrained by.

905 **3.1.4 Shared State and Social Facts**

906 Many of the actions performed by people and most of the important aspects of a

907 person's state are inherently social in nature. The social context of an **action** is what

908 gives it much of its meaning. We call actions in society social actions and, those facts

909 that are understood in a society, social facts. It is often the case that social actions give

- 910 rise to **social facts**.
- 911 Compared to facts about the natural world, **social facts** are inherently abstract: they
- 912 only have meaning in the context of a **social structure**.