

Document Management Tool – Screen MockUps Document

Version 4, May 5, 2006

Revision History

No.	Release/ Due Date	Comments
0	April 06, 2006	Initial Draft.
1	April 18, 2006	Change font, create new screen shots as per meeting of 4/14/2006, Patrick, Greg, Karen.
2	April 21, 2006	Incorporated staff feedback from Staff InfoArch meeting of 4/19/2006.
3	May 02, 2006	Incorporated staff feedback, to discuss on Staff InfoArch call of 5/3/2006.
4	May 05, 2006	Final staff version, ready for distribution for member review

Purpose

The purpose of this document is to demonstrate to members what the user interface of the OASIS Open Library Document Management tool will look like, so that our members may provide feedback to guide its further development. This document was created within the context of the constraints of the first phase of development requirements, which are as follows:

1. A predictable URI composed of path and filename elements selected by the user.
2. Filename restrictions imposed for non-interoperable characters such as *,?,space,[,],{,}
3. Support for auto-extraction of *.zip files
4. Multiple file upload
5. Designate a filename to represent the most recent version of a library resource (URI aliasing)
6. Ability to create directories and subdirectories within TC directories.
7. Ability to add/edit metadata for existing resources

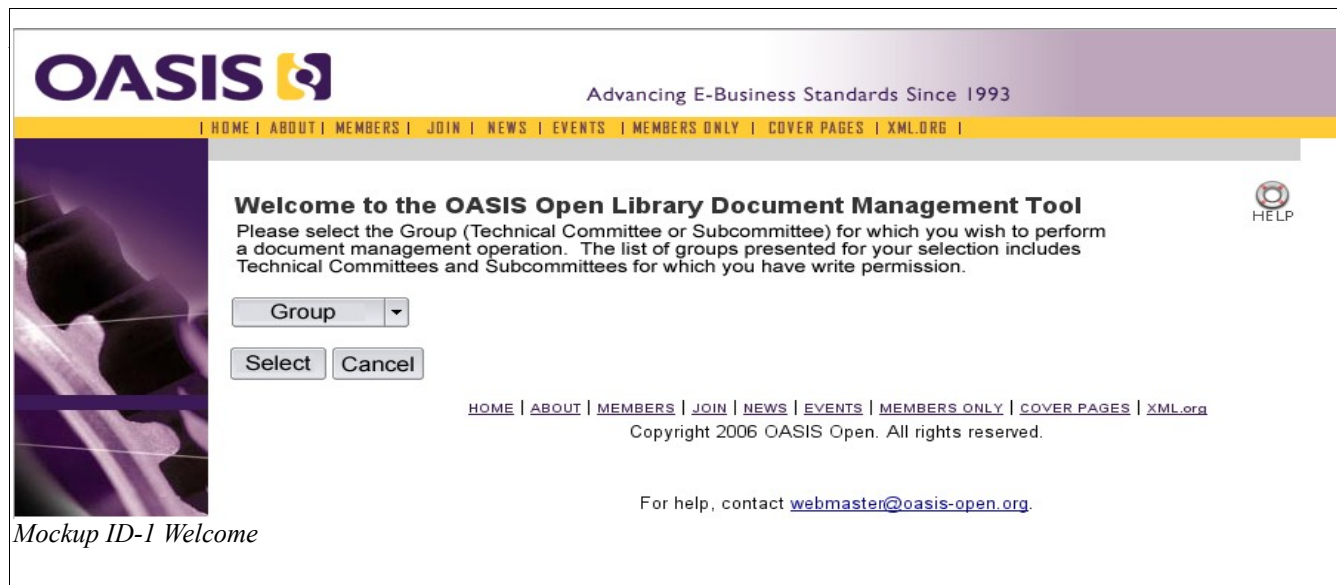
Scope

The scope of this first phase of development, and hence this document, is to address the “Upload” and “Manage” requirements from the list of Technical Architecture requirements for the entire project, which are listed as follows:

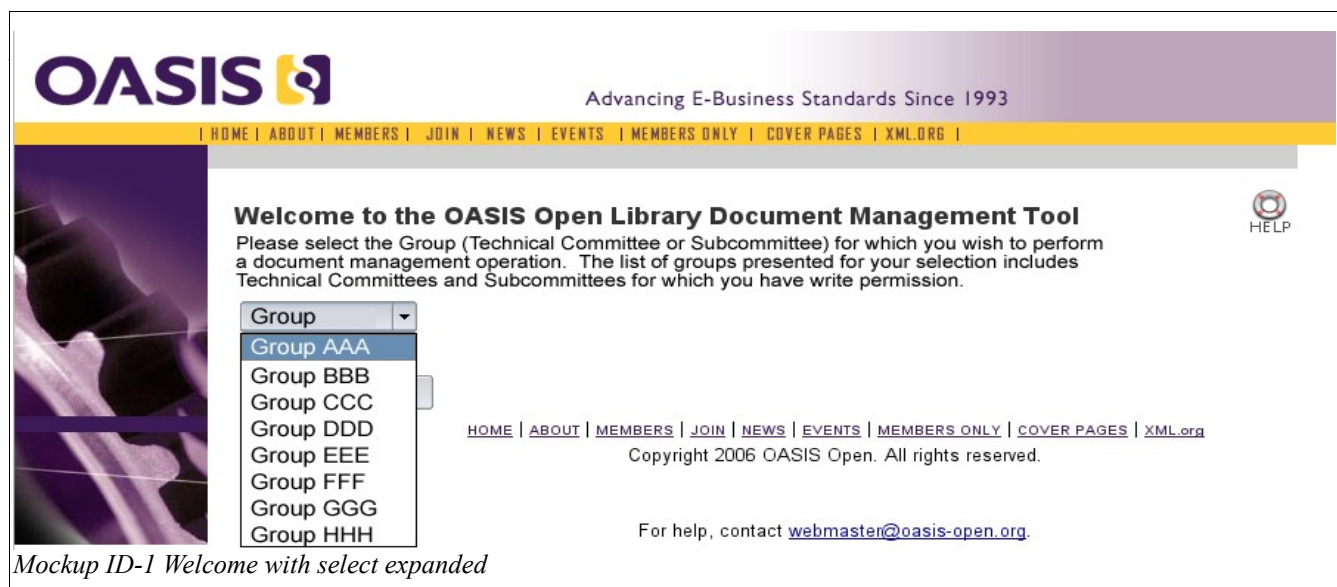
1. Upload
2. Manage
3. Search
4. View
5. Download
6. Messaging
7. Logging
8. Identification, authentication, and access control

Mockup ID-1: Welcome Screen

The first screen of the OASIS Open Library Document Management Tool welcomes the user and asks them to select a Technical Committee or Subcommittee.



Upon clicking the “Group” option, a drop-down menu of TCs and SCs appears. The user chooses one, then clicks “Select” or “Cancel”.



Notes to ID-1

The OASIS Open Library DM tool is referenced and linked from the TC member pages, and the use of single sign-on allows the user to authenticate via Kavi user ID and password. The user viewing the top-level ID-1 web page/interface for the tool is an OASIS member, already logged in using a valid Kavi user ID and password.

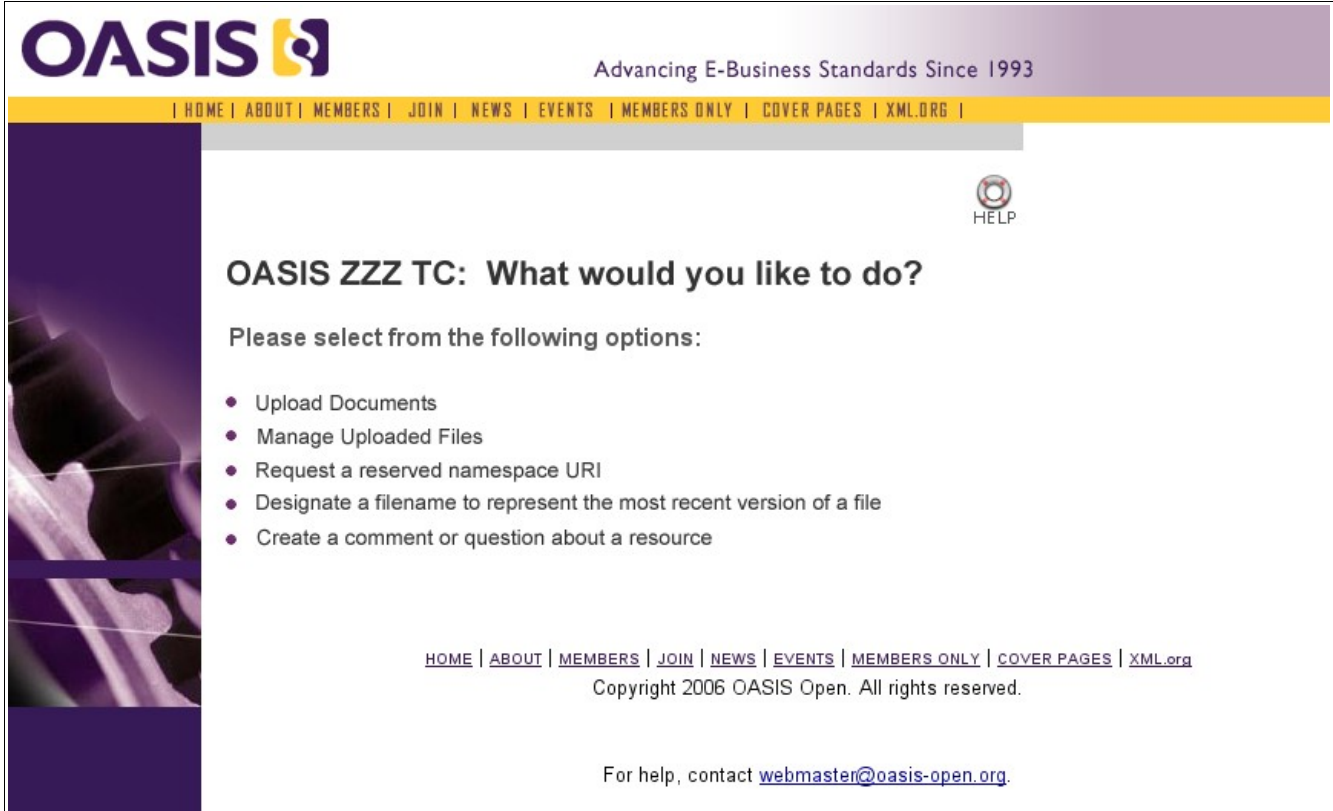
The "select" operation presents a drop-down menu list of TCs and SCs for which the authenticated user is qualified to perform some document management operation. A Member of a TC can join an SC and then is allowed to upload documents (etc) in connection with that SC. An OASIS member who is an observer on a TC is not permitted to upload documents to the OASIS Open Library.

Mockup ID-2: Document Management Menu

After selecting the appropriate TC or SC, the user is presented with the following choices, which sends the user to subsequent functional pages:

1. Upload document(s)
2. Manage uploaded files.
3. Request a namespace URI
4. Designate a filename to represent the most recent version of a file.
5. Create a comment or question about a resource

During the first phase of development, only options 1, 2, and 4 will be available to users.



The screenshot shows a web page for the OASIS ZZZ TC. The header features the OASIS logo and the tagline "Advancing E-Business Standards Since 1993". A navigation bar includes links for HOME, ABOUT, MEMBERS, JOIN, NEWS, EVENTS, MEMBERS ONLY, COVER PAGES, and XML.ORG. A HELP icon is located in the top right. The main heading is "OASIS ZZZ TC: What would you like to do?". Below this, a prompt asks the user to "Please select from the following options:" followed by a bulleted list: Upload Documents, Manage Uploaded Files, Request a reserved namespace URI, Designate a filename to represent the most recent version of a file, and Create a comment or question about a resource. The footer contains the same navigation links, a copyright notice for 2006 OASIS Open, and a contact email: webmaster@oasis-open.org.

Mockup ID-2 Menu


Notes to ID-2

When the user has selected a specific Technical Committee or Subcommittee, the tool indicates the name of the group clearly. (The group name is also displayed in UI dialogs in the document management operations, as well.)

Mockup ID-3: Manage Uploaded Files

The file browser features a tool button, the modify metadata functionality, and navigation buttons:

- By clicking the Navigation buttons, the user is able to navigate through the TC or SC's files.
- By clicking the Tools button, the user is able to designate a filename to represent the most recent version of a library resource (URI aliasing).
- By selecting (a) file(s) and clicking the Modify Metadata button, the user is able to manage the metadata for the resources in the file browser.



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OASIS ZZZ TC Manage Files

HELP

← → ↑ ↻ Go

Current directory

Current file

Create a directory

File	Date	Version	Author	Type	Tools	Select All
ZZZStandard	4/20/2006	2	osterfeld	OS		<input type="checkbox"/>
ZZZPublicReview	4/20/2006	1	mkretz	PR		<input type="checkbox"/>
ZZZCommitteeDraft	4/20/2006	1	coolo	CD		<input type="checkbox"/>
ZZZWhitepaper	4/20/2006	2	mkretz	Whitepaper		<input type="checkbox"/>
ZZZSchema	4/20/2006	1	osterfeld	Schema		<input type="checkbox"/>
ZZZCommitteeSpec	4/20/2006	2	mkretz	CS		<input type="checkbox"/>
ZZZDocument2	4/20/2006	1	mkretz	Other		<input type="checkbox"/>
ZZZIssuesList	4/20/2006	1	mkretz	Issues List		<input type="checkbox"/>

Modify Metadata

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Mockup ID-3 File Manager

Mockup ID-4: Upload Document(s)

After selecting the “Upload Document(s)” option from the Document Management Menu (ID-2), the user is presented with a tabbed user interface, offering three distinct options for file upload:

1. Upload a single file (default)
2. Upload a zip file
3. Upload multiple files.

Mockup ID-4a: Upload single File:

Loaded by default is Mockup ID-4a, Upload a single file.

Single File

Zip File

Multiple Files

OASIS ZZZ TC: Upload a Single File

Type of File

Specification Track Document

- Working Draft (WD)
- Committee Draft (CD)
- Public Review Draft (PD)
- Committee Specification (CS)
- OASIS Standard (OS)

Other Documents

- Schema, WSDL, DTD, Catalog, etc.
- Requirements Document
- Issues List Document
- TC-Related References Document
- Meeting Agenda or Minutes
- White Paper, Presentation, or Proposal
- Other

Required Information

* Local Source File

Browse

* Document Title

* Description

* Target Directory

Browse

Optional Information

Upload Date

Author Name

Version Identifier


Associated TC Product

Add Document

Cancel

Mockup ID-4b: Upload Zip File

The second tab is Mockup ID-4b, Upload a zip file.



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Single File **Zip File** Multiple Files

OASIS ZZZ TC: Upload a Zip File

Metadata information entered below will be applied to all unzipped files.
After the file is installed, you will have the opportunity to modify metadata entries for each individual file.

Required Information

* Local Source File

* Document Title

* Description

* Target Directory

Common Metadata Information

Upload Date

Author Name

Version Identifier


Associated TC Product

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Mockup ID-4b Upload a Zip File

Mockup ID-4c: Upload Multiple Files

The third tab is Mockup ID-4c, Upload Multiple Files. This screen allows for the upload of three files, with a button to add additional files. It also offers the user the opportunity to enter metadata information, that applies to all the files in the current upload.



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Single File Zip File **Multiple Files**

OASIS ZZZ TC: Upload Multiple Files

Metadata information entered below will be applied to all uploaded files.
After the files are installed, you will have the opportunity to modify metadata entries for each individual file.

Local Source File

Local Source File

Local Source File

Target Directory

Common Metadata Information

Upload Date

Author Name

Version Identifier

Associated TC Product

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Mockup ID-4c Upload Multiple Files

Mockup ID-4d: Zip/Multiple File Upload Status

After uploading from either the Upload a Zip File screen or the Upload Multiple Files screen, the user is brought to a confirmation screen, which shows the file browser in the current TC/SC's directory. A status confirmation indicates the status of the upload and the number of files.

The user may choose to go to Modify Metadata by selecting the checkbox next to the file(s) they wish to modify, or the user may choose to "Select All" and modify the metadata for each file.

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












OASIS ZZZ TC

File Upload Status: **Success!**

You have successfully uploaded 8 files.

Navigation icons: back, forward, up, down, Go

Current directory:

File	Date	Version	Author	Type	Tools	Select All
 ZZZStandard	4/20/2006	1	Leif	-		<input type="checkbox"/>
 ZZZPublicReview	4/20/2006	1	Leif	-		<input type="checkbox"/>
 ZZZCommitteeDraft	4/20/2006	1	Leif	-		<input type="checkbox"/>
 ZZZWhitepaper	4/20/2006	1	Leif	-		<input type="checkbox"/>
 ZZZSchema	4/20/2006	1	Leif	-		<input type="checkbox"/>
 ZZZCommitteeSpec	4/20/2006	1	Leif	-		<input type="checkbox"/>
 ZZZDocument2	4/20/2006	1	Leif	-		<input type="checkbox"/>
 ZZZIssuesList	4/20/2006	1	Leif	-		<input type="checkbox"/>

Modify Metadata

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Mockup ID-4d Confirmation

Mockup ID-5: Designate a Filename as Most Recent Version Dialog

From the file browser, clicking the “Tools” button provides the functionality for a user to designate a filename to represent the most recent version of a library resource (file aliasing).

The screenshot displays the OASIS ZZZ TC Manage Files web interface. At the top, the OASIS logo is on the left, and the tagline "Advancing E-Business Standards Since 1993" is on the right. A navigation bar below contains links: HOME | ABOUT | MEMBERS | JOIN | NEWS | EVENTS | MEMBERS ONLY | COVER PAGES | XML.ORG |. The main heading is "OASIS ZZZ TC Manage Files" with a HELP icon. Below the heading are navigation buttons (back, forward, up, down) and a "Go" button. The "Current directory" field contains "TCZZZ/root" and the "Current file" field contains "ZZZPublicReview.doc". A "Create a directory" field is empty. A table lists files with columns for File, Date, Version, and Author. A dialog box titled "Designate a File Name as Most Recent Version" is overlaid on the table, showing a text input field with "TCZZZ/root/Filename.fil" and a message: "Nominate this filename to represent the most recent version of a library resource (URI aliasing)." with "OK" and "Cancel" buttons. Below the table are "Other" and "Issues List" links with icons and checkboxes. A "Modify Metadata" button with a "Go" button is at the bottom. The footer contains navigation links, copyright information (Copyright 2006 OASIS Open. All rights reserved.), and contact information (For help, contact webmaster@oasis-open.org).

File	Date	Version	Author
ZZZStandard	4/20/2006	1	osterfeld
ZZZPublicReview	4/20/2006	2	mkretz
ZZZCommitteeDraft	4/20/2006	1	coolo
ZZZWhitepaper	4/20/2006	2	mkretz
ZZZSchema	4/20/2006	2	osterfeld
ZZZCommitteeSpec	4/20/2006	2	mkretz
ZZZDocument2	4/20/2006	2	mkretz
ZZZIssuesList	4/20/2006	1	mkretz

Mockup ID-5 Designate a File Name as Most Recent Version