# **Open Repository Guidelines and Procedures**

as approved by Board 2018

Posted at: https://www.oasis-open.org/policies-guidelines/open-repositories/

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## 5 Overview

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- 6 OASIS TC Open Repositories are a distinct class of information and sharing portals (for
- 7 example, a GitHub project), that can be set up to support and complement the work of an
- 8 OASIS <u>Technical Committee ("TC")</u>. These repositories add the strengths of open source
- 9 development to OASIS' existing stable and well-recognized governance process.

#### 10 1. REPOSITORY DEFINITION

- 11 An OASIS TC Open Repository ("TC Open Repository") is a distinct facility operated by
- 12 OASIS for collection of voluntarily contributed information relevant to the work of a specific
- 13 TC, under the rules set forth in these procedures. TC Open Repositories may reside on third-
- 14 party server resources. See <u>REPOSITORY TOOLS</u> below.

# **2. REPOSITORIES ARE INITIATED BY OASIS TCs**

- 16 Any Eligible OASIS TC may create one or more TC Open Repositories at its election, by a
- 17 simple majority vote of its membership, conducted in the same manner as is used to approve
- 18 other administrative matters consistent with the OASIS TC Process (an "Administrative Vote").
- 19 TC Open Repositories may only be created by, and in connection with the work of, Eligible
- 20 OASIS TCs.
- 21 An "Eligible OASIS TC" is a currently-active OASIS TC that is operating under the Non-
- 22 <u>Assertion, RF on Limited Terms</u>, or <u>RF on RAND</u> IPR Mode as defined by the OASIS <u>IPR</u>
- 23 Policy.

# 3. REPOSITORIES ARE SEPARATE FROM A TC'S SPECIFICATION WORK

- 26 TC Open Repositories created by a TC are separate and distinct resources from the TC's
- 27 specification work. Specification work, sometimes described as the TC's work product, is
- 28 governed by the OASIS TC Process, and available under the licensing terms of the OASIS
- 29 IPR Policy. In contrast, TC Open Repository contents are governed by these rules, and
- 30 available under an open source license as provided here. Because different licenses apply,
- 31 there is no guarantee that the licensure of specific material in a TC Open Repository
- 32 will be compatible with the licensing requirements of an implementation of a TC's
- 33 **specification**.

- No TC member shall have any obligation to join, contribute to, or reference, any TC Open
- 35 Repository. Members of an OASIS TC incur no other licensing or disclosure obligations by
- 36 reason of any TC Open Repository, unless that member explicitly contributes to it under these
- 37 rules. See <u>REPOSITORY LICENSES AND LICENSING RULES</u> below.
- 38 TC Open Repository contributions ("repo contributions") and contents are not automatically
- 39 also contributed to the TC's Work Product as specification "Contributions" as defined in the
- 40 OASIS IPR Policy. TC members may choose to use any contents of an Open repository in TC
- 41 specification development, by taking the separate, additional step of offering that material as
- 42 their own "Contributions" to the TC's Work Product under the OASIS IPR Policy. Each
- 43 member is responsible for determining the suitability of their own contributions.

# 44 4. REPOSITORY LICENSES AND LICENSING RULES

- 45 Each TC Open Repository will be subject to a declared "Applicable License," selected from
- 46 the list of licenses at the end of this section. The Applicable License for a repository will apply
- 47 to all repo contributions donated to the repository, by posting it or requesting its inclusion in
- 48 that repository. Anyone, whether an OASIS member or TC member or not, may contribute into
- 49 a TC Open Repository, subject to the Applicable License, as evidenced in the manner noted
- 50 in <u>LICENSE TOOLS AND NOTICES</u> below. Anyone (including but not limited to the TC that
- 51 created it) will be entitled to make use of the contents of a TC Open Repository, according to
- 52 the terms of its Applicable License.
- The TC creating an TC Open Repository will select its Applicable License, at the time of its
- 54 <u>creation</u>, from among the <u>set of eligible licenses then provided in the OASIS Open Project</u>
- 855 Rules. (OASIS periodically will review other widely-used free and open source licenses for
- 56 inclusion in this list by amending these procedures.). ); Apache License v 2.0; CC-BY 2.0;
- 57 CC-BY 4.0; Eclipse Public License v 1.0 the TC makes no license selection in its approval
- 58 actionfollowing list: BSD-3-Clause License (which shall apply if

#### 59 5. PURPOSE STATEMENT AND CONTENTS

- 60 Each TC Open Repository should have a purpose statement, indicating its intended contents
- or topic, declared by the TC that creates it, as part of its approval action. If the TC's approval
- action specifies no purpose statement, then the purpose shall be any kind of information
- 63 including examples, code, implementation details, bug reports, and actual, model or dummy
- 64 content that may relate to the Work Products to be produced by that TC as defined in its
- 65 charter.

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#### 6. ARCHIVAL PERMANENCE

- 67 OASIS warrants that it will not inhibit open and free access to all of the material contributed to
- 68 each TC Open Repository, as open and freely-available resources. This warranty is perpetual
- and will not be revoked by OASIS or its successors or assigns; however, neither OASIS nor

- 70 its assigns shall be obligated to: (a) perpetually maintain its own existence; nor (b) provide for
- 71 the perpetual existence of a website or other public means of accessing such material; nor (c)
- 72 maintain any material which it is legally required to remove from publication. Some
- 73 contributed material may be treated as superseded by Maintainers or by version control
- 74 methods. See REPOSITORY MANAGEMENT below. However, Maintainers shall not delete
- 75 content; the original form of each repo contribution shall continue to be available for review,
- 76 through appropriate version control or document management methodologies.

#### 7. REPOSITORY MANAGEMENT

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- 78 When a TC creates a TC Open Repository, it shall designate one or two TC members to act
- 79 as its initial "Maintainer(s)", by an Administrative Vote, to organize the material in that
- 80 repository. Maintainers may exercise editorial organization of the contents of their TC Open
- 81 Repository, including by classifying it, evaluating and responding to pull requests, designating
- 82 main or recommended branches, and designating deprecated branches or material. However,
- 83 no contributed information may be deleted from any TC Open Repository, due to the open
- 84 nature of Applicable Licenses and the <u>ARCHIVAL PERMANENCE</u> rule. In cooperation with
- 85 the community, the Maintainer(s) and the TC may select additional or successor Maintainer(s)
- 86 to share responsibilities for the repository. See <u>REPOSITORY LIFECYCLE</u> below.

#### 87 8. REPOSITORY TOOLS

- 88 OASIS will create and support TC Open Repositories using web resource tools, selected and
- 89 configured by staff, that are clearly marked as a distinct resource, and under different Internet
- 90 subdomains, from the Work Product of a TC conducted under the OASIS IPR Policy and TC
- 91 Process. OASIS initially will create TC Open Repositories as either distinct GitHub projects, or
- 92 distinct Subversion repositories. (OASIS periodically will review other widely-used tools,
- 93 either hosted by OASIS or from appropriate and commercially-neutral third parties, for
- 94 inclusion in this list of available platforms, by amending these procedures.)

## 95 9. LICENSE TOOLS AND NOTICES

- 96 Each TC Open Repository shall be subject to a Contributor License Agreement ("CLA") by
- 97 which all persons making repo contributions into it are bound. The CLA shall bind each donor
- 98 of a repo contribution to the repository's Applicable License and such other consistent terms
- 99 as OASIS may require as a publisher to assure its availability. While certain nominal write-
- access privileges (such as adding issues and comments) may be granted automatically to the
- public by the tools, only persons who have signed the CLA will be permitted to contribute
- 102 substantive content. Each person making a repo contribution must be bound to the terms of
- the CLA, by obtaining their signature (which may be an equivalent electronic assent) in a
- manner appropriate to the web resources tools employed to implement that repository; and
- those signatures shall be recorded and maintained in an auditable manner. Notices of the
- 106 Applicable License or an appropriate link shall be conspicuously visible both from each
- repository's contribution channels (for potential contributors of material) and resource pages

- 108 (for potential readers and users). See the <u>OASIS TC Open Repositories FAQ</u> for details about
- 109 the form and location of the notices.

#### 110 10. REPOSITORY LIFECYCLE

- Once a TC Open Repository has been created by an Eligible OASIS TC, it will remain open
- as a resource for public use and reference, and continuing contributions, after the OASIS TC
- is closed, under the <u>ARCHIVAL PERMANENCE</u> rule above, with such remaining Maintainers
- as may have been appointed. A TC may, if it so elects, designate a successor Eligible OASIS
- 115 TC, by an Administrative Vote at any time prior to its closure, to assume its remaining
- 116 responsibilities to its TC Open Repository