Committee Draft ISO/IEC CD 11179-3	
Date: 2007-08-19	Reference number: ISO/JTC 1/SC 32 <b>N1667</b>
Supersedes document SC 32N1168	

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ISO/IEC CD 11179-3: 2007(E)

Title: Information technology -- Metadata Registries (MDR) - Part 3: Registry

Metamodel and basic attributes, 3rd Edition

Project: 1.32.15.03.03.00

## Introductory note:

text of CD 11179-3; this document is sent to NBs for 3-month letter ballot. The ballot starts 2007-08-19 and closes 2007-11-19.

Medium: E

No. of pages: 160

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## ISO/IEC JTC 1/SC 32 N 1667

Date: 2007-08-15

**ISO/IEC CD 11179-3** 

ISO/IEC JTC 1/SC 32/WG 2

Secretariat: ANSI

# Information technology — Metadata registries (MDR) — Part 3: Registry metamodel and basic attributes

Technologies de l'information — Registres de métadonnées (RM) — Partie 3: Métamodèle de registre et attributs de base

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Document type: International Standard

Document subtype:

Document stage: (30) Committee

Document language: E

Macintosh HD:RecoveredDocs:SC32:Ballots-out:CD 11179-3-Gates 8-07:32N1667-CD1-11179-3\_3rd-ed 2007-08-15.doc STD Version 2.1c2

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## **Foreword**

ISO (the International Organization for Standardization) and IEC (the International Electrotechnical Commission) form the specialized system for worldwide standardization. National bodies that are members of ISO or IEC participate in the development of International Standards through technical committees established by the respective organization to deal with particular fields of technical activity. ISO and IEC technical committees collaborate in fields of mutual interest. Other international organizations, governmental and non-governmental, in liaison with ISO and IEC, also take part in the work. In the field of information technology, ISO and IEC have established a joint technical committee, ISO/IEC JTC 1.

International Standards are drafted in accordance with the rules given in the ISO/IEC Directives, Part 2.

The main task of the joint technical committee is to prepare International Standards. Draft International Standards adopted by the joint technical committee are circulated to national bodies for voting. Publication as an International Standard requires approval by at least 75 % of the national bodies casting a vote.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO and IEC shall not be held responsible for identifying any or all such patent rights.

ISO/IEC 11179-3 was prepared by Joint Technical Committee ISO/IEC JTC 1, *Information Technology*, Subcommittee SC 32, *Data Management and Interchange*.

This third edition cancels and replaces the second edition (ISO/IEC 11179-3:2003), which has been technically revised.

ISO/IEC 11179 consists of the following parts, under the general title *Information technology* — *Metadata registries (MDR)*:

EDITOR'S NOTE #1. (Action Required by FCD) For the 3<sup>rd</sup> edition of ISO/IEC 11179, it is expected that part 2 will be re named, and terms and definitions consolidated into a new part 7. WG2 needs to confirm these other projects.

- Part 1: Framework
- Part 2: Conceptual Schemes (To be confirmed)
- Part 3: Registry metamodel and basic attributes
- Part 4: Formulation of data definitions
- Part 5: Naming and identification principles
- Part 6: Registration
- Part 7: Terminology (To be confirmed)

## Introduction

EDITOR'S NOTE #2. (Informational) Throughout this Committee Draft, EDITOR'S NOTEs make reference to 'issues' that are either addressed or not addressed by this document. Details of these issues may be found on the WG2 Issue Management website at: <a href="http://issues.metadata-stds.org">http://issues.metadata-stds.org</a>. To locate a specific issue, the generic format of the URL is: <a href="http://issues.metadata-standards.org/show\_bug.cgi?id=221">http://issues.metadata-standards.org/show\_bug.cgi?id=221</a> where the number at the end is the issue number, without leading zeroes.

EDITOR'S NOTE #3. (Action required) There have been extensive changes from both the second edition of this standard, and from WD4 of the third edition. The whole document needs careful review and comment. It is expected that a second CD will be required, before the document moves to FCD.

Data processing and electronic data interchange rely heavily on accurate, reliable, controllable and verifiable data recorded in databases. A prerequisite for correct and proper use and interpretation of data is that both users and owners of data have a common understanding of the meaning and representation of the data. To facilitate this common understanding, a number of characteristics, or attributes, of the data have to be defined. These characteristics of data are known as "metadata", that is, "data that describes data". This part of ISO/IEC 11179 provides for the attributes of data elements and associated metadata to be specified and registered as metadata items in a *Metadata Registry*.

The structure of a *Metadata Registry* is specified in the form of a conceptual data model. The *Metadata Registry* is used to keep information about data elements and associated concepts, such as "data element concepts", "conceptual domains" and "value domains". Generically, these are all referred to as "metadata items". Such metadata are necessary to clearly describe, record, analyse, classify and administer data.

When considering data and metadata, it is important to distinguish between types of data/metadata, and instances of these types. Clause 4 of this part of ISO/IEC 11179 specifies the types of metadata objects that form the structure of a *Metadata Registry*. A *Metadata Registry* will be populated with instances of these metadata objects (metadata items), which in turn define types of data, e.g. in an application database. In other words, instances of metadata specify types of application level data. In turn, the application database will be populated by the real world data as instances of those defined data types.

NOTE ISO/IEC 10027:1990 Information technology — Information resource dictionary system (IRDS) Framework and ISO/IEC TR 10032:2003 Information technology — Reference model for data management explain the concepts of different levels of modelling.

This part of ISO/IEC 11179 also describes the basic attributes of metadata items for purposes where a complete *Metadata Registry* is not appropriate.

This part of ISO/IEC 11179 is of interest to information developers, information managers, data administrators, standards developers and others who are responsible for making data understandable and shareable. ISO/IEC 11179 has broad applicability across subject area domains and information technologies.

# Information technology — Metadata registries (MDR) — Part 3: Registry metamodel and basic attributes

## 1 Scope

## 1.1 Overview

EDITOR'S NOTE #4. (Action required for FCD) The scope statement will need to be revised to reflect whatever changes we make in the third edition. We should add a sub-clause listing what is new or modified in Edition 3.

The primary purpose of ISO/IEC 11179-3 is to specify the structure of a *Metadata Registry* (see subclause 1.2). ISO/IEC 11179-3 also specifies basic attributes which are required to describe metadata items, and which may be used in situations where a complete metadata registry is not appropriate (e.g. in the specification of other International Standards) (see subclause 1.3). Subclause 1.4 provides examples of activities where ISO/IEC 11179-3 may be applied.

## 1.2 Scope – Structure of a Metadata Registry

A comprehensive *Metadata Registry* management function requires a set of rules and procedures. These rules and procedures are set out in the following Clauses and Annexes and are complemented elsewhere in this document as follows:

- a) the definitions of metadata objects are in Clause 3.3 of this part of ISO/IEC 11179;
- b) the structure of the registry in the form of a conceptual data model is in Clauses 5 through 10 of this part of ISO/IEC 11179;

Aspects of the registry are expanded on in other parts of ISO/IEC 11179, as follows:

- c) the overall framework for this family of International Standards is specified in ISO/IEC 11179-1;
- d) rules and guidelines for classifying metadata are in ISO/IEC 11179-2;
- e) rules and guidelines for the formulation of definitions are in ISO/IEC 11179-4;
- f) naming and identifying principles for metadata are in ISO/IEC 11179-5;
- g) rules and guidelines for registering metadata are in ISO/IEC 11179-6.

While the model diagrams are presented in UML notation, this part of ISO/IEC 11179 does not assume nor endorse any specific system environment, database management system, database design paradigm, system development methodology, data definition\_language, command language, system interface, user interface, computing platform, or any technology required for implementation. This part of ISO/IEC 11179 does not directly apply to the actual use of data in communications and information processing systems.

## 1.3 Scope – Basic attributes of metadata items

This part of ISO/IEC 11179 also specifies basic attributes which are required to describe metadata items, and which may be used in situations where a complete *Metadata Registry* is not appropriate (e.g. in the specification of other International Standards). These basic attributes are described in Clause 11.

## 1.4 Areas of Applicability

This part of ISO/IEC 11179 applies to activities including:

- a) the definition, specification and contents of metadata registries, including interchanging or referencing among various collections of data elements;
- the design and specification of application-oriented data models, databases and message types for data interchange;
- the actual use of data in communications and information processing systems;
- d) interchange or reference among various collections of metadata.

## 2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IETF RFC 4646, Tags for Identifying Languages<sup>1</sup>

ISO 31-0, Quantities and units — Part 0: General principles

ISO 639-2:1998, Codes for the representation of the names of languages — Part 2: Alpha-3 code

ISO 1087-1:2000, Terminology work — Vocabulary — Part 1: Theory and application

ISO/IEC 2382-1:1993, Information technology — Vocabulary — Part 1: Fundamental terms

ISO/IEC 2382-17:1999, Information technology — Vocabulary — Part 17: Databases

ISO 3166-1:1997, Codes for the representation of names of countries and their subdivisions — Part 1: Country codes

ISO 5127:2001, Information and documentation — Vocabulary

ISO/IEC 6523-1:1998, Information technology — Structure for the identification of organization and organization parts — Part 1: Identification of organization identification schemes

ISO/IEC 6523-2:1998, Information technology — Structure for the identification of organization and organization parts — Part 2: Registration of organization identification schemes

ISO 8601:2000, Data elements and interchange formats — Information exchange — Representation of dates and times

ISO/IEC 11179-1, Information technology — Metadata registries (MDR) — Part 1: Framework

ISO/IEC 11179-2, Information technology — Metadata registries (MDR) — Part 2: Classification

ISO/IEC 11179-4, Information technology — Metadata registries (MDR) — Part 4: Formulation of data definitions

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<sup>&</sup>lt;sup>1</sup> IETF RFC 4646 is available at <a href="http://www.rfc-editor.org/rfc/rfc4646.txt">http://www.rfc-editor.org/rfc/rfc4646.txt</a>

ISO/IEC 11179-5, Information technology — Metadata registries (MDR) — Part 5: Naming and identification principles

ISO/IEC 11179-6, Information technology — Metadata registries (MDR) — Part 6: Registration

ISO/IEC 11404:1996, Information technology — Programming languages, their environments and system software interfaces — Language-independent datatypes

ISO 12620:1999, Computer applications in terminology — Data categories

ISO/IEC 19501:2005, Information technology — Unified Modeling Language (UML) Version 1.4.2

ISO/IEC 19773:200n, Information technology — Metadata registries (MDR) Modules

ITU-T Recommendation E.164 (2005-02) The international public telecommunications numbering plan<sup>2</sup>

Universal Postal Union (UPU) S42-1:2003 International postal address components and templates<sup>3</sup>

## 3 Definitions

For the purposes of this document, the following terms and definitions apply.

- 3.1 defines metamodel constructs, used in specifying the registry metamodel.
- 3.2 lists broader terms, and their definitions, used in this document that are not included in either 3.1 or 3.3.
- 3.3 defines metadata objects prescribed by the metamodel itself.

An alphabetical list of terms from all three Clauses is provided in Annex A.

## 3.1 Definitions of Metamodel Constructs

This subclause defines the metamodel constructs used in specifying the registry metamodel in Clauses 4 through 7.

#### 3.1.1

#### association

(metamodel) semantic relationship between two classes

NOTE An **association** is a type of **relationship**.

[Adapted from ISO/IEC 19501-1:2005, 4.5.2.3]

#### 3.1.2

#### association class

(metamodel) association that is also a class

NOTE It not only connects a set of classes, but also defines a set of features that belong to the association itself.

[Adapted from ISO/IEC 19501-1:2005, 4.5.2.4]

3

<sup>&</sup>lt;sup>2</sup> ITU-T E.164 is available at <a href="http://www.itu.int/rec/T-REC-E.164-200502-l/en">http://www.itu.int/rec/T-REC-E.164-200502-l/en</a>

<sup>&</sup>lt;sup>3</sup> UPU is the Universal Postal Union at "<a href="http://www.upu.int">http://www.upu.int</a>". UPU S42-1 is based on EN 14142-1, Postal services – Address data bases – Part 1 – Components of Postal Addresses.

#### 3.1.3

#### attribute

(metamodel) characteristic of an object or entity

#### 3.1.4

#### class

(metamodel) description of a set of **object**s that share the same **attribute**s, operations, methods, **relationships**, and semantics

[ISO/IEC 19501-1:2005, 4.5.2.9]

#### 3.1.5

#### composite attribute

(metamodel) attribute whose datatype is non-atomic

#### 3.1.6

#### composite datatype

(metamodel) datatype that is also a class

NOTE A composite datatype is used as a datatype for a composite attribute.

#### 3.1.7

## datatype

set of distinct values, characterized by properties of those values and by operations on those values

[ISO/IEC 11404:1996, 4.11]

#### 3.1.8

#### generalization

(metamodel) relationship between a more general class (the parent) and a more specific class (the child) that is fully consistent with the first class (i.e. it has all of its attributes and relationships) and that adds additional information.

NOTE A generalization is a type of relationship.

[Adapted from ISO/IEC 19501-1:2005, 4.5.2.24]

## 3.1.9

#### identifier

 $\langle metamodel \rangle$  sequence of characters, capable of uniquely identifying that with which it is associated, within a specified context

NOTE A name should not be used as an identifier because it is not linguistically neutral.

## 3.1.10

#### primitive datatype

datatype that cannot be decomposed into other datatypes without loss of associated semantics.

[Adapted from ISO/IEC 11404:1996, 4.34]

## 3.1.11

#### relationship

(metamodel) connection among model elements

NOTE In ISO/IEC 11179-3, a relationship is either an **association** or a **generalization**.

[ISO/IEC 19501-1:2005, 4.5.2.36]

## 3.2 Broad Terms used in this part of ISO/IEC 11179

#### 321

#### attribute instance

specific instance of an attribute

NOTE Amended from ISO 2382-17:1993 (17.02.13) to distinguish an instance of an attribute from its value.

#### 3.2.2

#### attribute value

the value associated with an attribute instance

NOTE Amended from ISO 2382-17:1993 (17.02.13) to distinguish an instance of an attribute from its value.

#### 3.2.3

#### basic attribute

<metadata> attribute of a metadata item commonly needed in its specification

#### 3.2.4

## binding

mapping from one framework or specification to another

#### 3.2.5

#### characteristic

abstraction of a property of an object or of a set of objects

NOTE Characteristics are used for describing concepts.

[ISO 1087-1:2000, 3.2.4]

## 3.2.6

## common attribute

<metadata> basic attribute that is applicable to all types of metadata item

#### 3.2.7

## conceptual data model

data model that represents an abstract view of the real world

#### 3.2.8

## conditional

required under certain specified conditions

NOTE 1 One of three obligation statuses applied to the attributes of metadata items, indicating the conditions under which the attribute is required. See also **mandatory** (3.2.17) and **optional** (3.2.28).

NOTE 2 Obligation statuses apply to metadata items with a Registration Status of "recorded" or higher.

#### 3.2.9

## coordinate

measurement from the origin of a frame of reference

#### 3.2.10

#### data

re-interpretable representation of information in a formalized manner suitable for communication, interpretation or processing

NOTE Data can be processed by human or automatic means.

[ISO/IEC 2382-1:1993, 01.01.02]

#### 3.2.11

#### data model

graphical and/or lexical representation of data, specifying their properties, structure and inter-relationships

#### 3.2.12

#### definition

representation of a concept by a descriptive statement which serves to differentiate it from related concepts

[ISO 1087-1:2000, 3.3.1]

NOTE See also **Definition** <designatable item> (3.3.54).

#### 3.2.13

#### designation

representation of a concept by a sign which denotes it

[ISO 1087-1:2000, 3.4.1]

NOTE See also **Designation** <designatable item> (3.3.71) and **name** (3.2.26).

#### 3.2.14

#### entity

any concrete or abstract thing that exists, did exist, or might exist, including associations among these things

EXAMPLE A person, object, event, idea, process, etc...

NOTE Please observe that an entity exists whether data about it are available or not.

[ISO/IEC 2382-17:1999, 17.02.05]

#### 3.2.15

## extension

<11179-3> a feature not defined by ISO/IEC 11179-3

<registry metamodel> a class, an attribute or a relationship that an implementation of a Metadata Registry provides that is not defined by ISO/IEC 11179-3

#### 3.2.16

#### language

system of signs for communication, usually consisting of a vocabulary and rules

[ISO 5127:2001, 1.1.2.01]

#### 3.2.17

## mandatory

always required

NOTE 1 One of three obligation statuses applied to the attributes of metadata items, indicating the conditions under which the attribute is required. See also **conditional** (3.2.8) and **optional** (3.2.28).

NOTE 2 Obligation statuses apply to metadata items with a Registration Status of "recorded" or higher.

#### 3.2.18

## metadata

data that defines and describes other data

#### 3.2.19

#### metadata item

instance of a metadata object

NOTE 1 In all parts of ISO/IEC 11179, this term is applied only to instances of metadata objects described by the metamodel in Clause 4 of ISO/IEC 11179-3. Examples include instances of Data\_Elements, Data\_Element\_Concepts, Permissible Values etc.

NOTE 2 A metadata item has associated attributes, as appropriate for the metadata object it instantiates.

#### 3.2.20

## metadata object

object type defined by a metamodel

NOTE In all parts of ISO/IEC 11179, this term is applied only to metadata objects described by the metamodel in Clause 4 of ISO/IEC 11179-3. Examples include Data\_Elements, Data\_Element\_Concepts, Permissible\_Values etc. See 3.3 for a complete list.

#### 3.2.21

#### metadata register

information store or database maintained by a Metadata Registry

#### 3.2.22

#### Metadata Registry

#### **MDR**

information system for registering metadata

NOTE The associated information store or database is known as a **metadata register**.

#### 3.2.23

#### metadata set

any collection of metadata

#### 3.2.24

## metamodel

data model that specifies one or more other data models

#### 3.2.25

## metamodel construct

unit of notation for modelling

NOTE The metamodel constructs used in ISO/IEC 11179-3 are defined in 3.1.

#### 3.2.26

## name

designation of an object by a linguistic expression

NOTE See also **name** <Individual> (3.3.114) and **name** <Organization> (3.3.115)

## 3.2.27

#### object

anything perceivable or conceivable

NOTE Objects may also be material (e.g. an engine, a sheet of paper, a diamond), immaterial (e.g. a conversion ratio, a project plan) or imagined (e.g. a unicorn).

[Adapted from ISO 1087-1:2000, 3.1.1]

#### 3.2.28

#### optional

permitted but not required

NOTE 1 One of three obligation statuses applied to the attributes of metadata items, indicating the conditions under which the attribute is required. See also **conditional** (3.2.8) and **mandatory** (3.2.17).

NOTE 2 Obligation statuses apply to metadata items with a Registration Status of "recorded" or higher.

#### 3.2.29

#### organization part

any department, service or other entity within an organization which needs to be identified for information exchange

[ISO/IEC 6523-1:1998, 3.2]

#### 3.2.30

#### quantity

Value with an associated unit of measure.

NOTE: 32° Fahrenheit and 0° Celsius are quantities, and they are equivalent values in different measuring systems.

#### 3.2.31

#### registration

<generic>inclusion of an item in a registry

<Metadata Registry> inclusion of a metadata item in a Metadata Registry

## 3.2.32

## registry item

metadata item recorded in a Metadata Registry

#### 3.2.33

#### registry metamodel

metamodel specifying a Metadata Registry

#### 3.2.34

## related metadata reference

reference from one metadata item to another

NOTE A **Registration\_Authority** could choose to use a **Reference\_Document**, an **administrative\_note** or an **explanatory\_comment** to record a **related metadata reference**.

#### 3.2.35

#### stewardship

<metadata> the responsibility for the maintenance of Administration\_Records applicable to one or more
Administered\_Items

NOTE 1 The responsibility for the registration of metadata may be different from the responsibility for stewardship of metadata.

NOTE 2 See also **stewardship** <Administered\_Item> (3.3.176).

## 3.2.36

#### text

paragraph, page or document that can be used to define or describe an entity. Text is data in the form of characters, symbols, words, phrases, paragraphs, sentences, tables, or other character arrangements, intended to convey a meaning, and whose interpretation is essentially based upon the reader's knowledge of some natural language or artificial language [ISO/IEC 2382-23:1994]

#### 3.3 Alphabetical list of metadata objects in the metamodel

This subclause provides definitions for terms which are the names of metadata objects in the metadata model in Clause 4. Each metadata object is modelled on one of the metamodel constructs from 3.1 (i.e. classes, attributes, composite attributes, associations or association classes). The metamodel construct applicable to each metadata object is indicated after the definition. For attributes, the associated class is also identified.

This subclause follows the capitalization convention of the model, which is to capitalize the names of classes, association classes and composite datatypes, but not attributes or associations.

EDITOR'S NOTE #5. (Action Required) It has previously been suggested that the Classes defined here should be explicitly so named: e.g. Administered\_Item class, and that the corresponding term in lower case should be separately defined, though it is unclear in which sub-clause they should be listed. The Editor seeks direction as to whether or not to implement this, and if so, assistance with the additional definitions would be appreciated.

At the 2007 New York meeting, it was agreed that we should separate the definition of metadata objects from the definition of concepts, and that the concepts that the model objects represent should be separately defined. It was proposed that the definitions of metamodel objects do not belong in clause 3 at all, but rather in the clause in which the corresponding model region is described. This change will be made for CD2.

#### 3.3.1

## Administered\_Item

EDITOR'S NOTE #6. (Action required) Since we use 'metadata object' to refer to types and 'metadata item' to refer to instances of metadata, should we rename 'Administered\_Item' to 'Administered Object' (strictly an Administered metadata object) for consistency. See <a href="Issue 275">Issue 275</a>.

Registered\_Item for which administrative information is recorded in an Administration\_Record

NOTE Metamodel construct is: Sub-class of Registered\_Item.

#### 3.3.2

## Administration\_Record

EDITOR'S NOTE #7. (Action Required) <u>Issue 249.2</u> suggests collapsing Administration\_Record into Administered\_Item. Discussion of issue 176 in NYC suggested moving it to an Administration association class.

collection of administrative information

NOTE Metamodel construct is: Composite datatype.

#### 3.3.3

#### administrative\_note

general note about the Registration

NOTE Metamodel construct is: Attribute of **Registration**.

#### 3.3.4

## administrative\_status

designation of the status in the administrative process of a Registration\_Authority

NOTE 1 Metamodel construct is: Attribute of Administration\_Record.

NOTE 2 The values and associated meanings of "administrative\_status" are determined by each Registration\_Authority. C.f. "registration\_status".

## 3.3.5

#### antisymmetric\_indicator

indicator that a **Binary\_Relation** is antisymmetric rather than symmetric.

#### ISO/IEC CD 11179-3

NOTE Metamodel construct is: Attribute of Binary\_Relation

#### 3.3.6

#### **Assertion**

sentence or proposition in logic which is asserted (or assumed) to be true.

NOTE Metamodel construct is: Class

#### 3.3.7

#### assertion\_formula

text which expresses the Assertion

NOTE Metamodel construct is: Attribute of Assertion

#### 3.3.8

#### assertion term

association which records the inclusion of an Ontology\_Entry as a term in the assertion\_formula of the Assertion

NOTE Metamodel construct is: Association

## 3.3.9

#### Asymmetric\_Relation

**Binary\_Relation**, R, such that for all x,y: R(x,y) does not imply R(y,x).

NOTE 1 Metamodel construct is: Sub-class of Binary\_Relation

NOTE 2 In this metamodel, **Asymmetric\_Relations** have two distinguishable (non-identical) roles, one for each **Link\_End** of the **Link**. Examples of asymmetric relations include: *less than*, *likes*, *father of*, etc.

#### 3.3.10

## Attached\_Item

Registered\_Item for which administrative information is recorded in an Administration\_Record of another Registered Item.

NOTE 1 This is often a member of a group of **Registered\_Items** that is managed as a whole.

NOTE 2 Metamodel construct is: Sub-class of Registered\_Item

## 3.3.11

#### attachment

association denoting that the Attached\_Item shares all of the administration characteristics of the Administered Item.

NOTE Metamodel construct is: Association

#### 3.3.12

## authority\_rule

rule identifying the authority that assigns names and/or enforces naming conventions.

[Derived from ISO/IEC 11179-5]

NOTE Metamodel construct is: Attribute of Naming Convention

#### 3.3.13

## base\_form

EDITOR'S NOTE #8. (Action required) A definition is required for this attribute.

NOTE Metamodel construct is: Attribute of Identified\_Ontology\_Entry

#### 3.3.14

#### Binary\_Relation

**Relation** of arity 2 (having two Link\_Ends).

NOTE 1 Metamodel construct is: Sub-class of Relation

NOTE 2 Most common semantic relations are binary, e.g. equals, less than, greater than, is part of, etc. An example of a relation which is not binary is betweenness.

NOTE 3 Binary relations are commonly represented as edges (or directed edges for asymmetric binary relations) in graphs. C.f. the Resource Description Framework (RDF) of the W3C.

#### 3.3.15

#### **Boolean**

mathematical datatype associated with two-valued logic

[ISO/IEC 11404:1996, 8.1.1]

NOTE Metamodel construct is: *Primitive datatype* 

#### 3.3.16

#### change description

description of what has changed since the prior version of the Administered\_Item

NOTE Metamodel construct is: Attribute of Administration\_Record.

#### 3.3.17

## Characteristic

abstraction of a property of an object or set of objects.

[ISO 1087-1:2000, 3.2.4]

EDITOR'S NOTE #9. (Action required) Does it make sense to say that a Characteristic is itself a Concept, and that it is used to describe (presumably other) Concepts?

NOTE 1 Metamodel construct is: Sub-class of Concept

NOTE 2 Characteristics are used for describing concepts.

#### 3.3.18

## Classifiable\_Item

EDITOR'S NOTE #10. (Action required) US NB had changed the definition to 'object which might be classified', but we should be able to classify more than just objects. Editor has changed 'object' to 'metadata item'. Both changes need confirmation.

EDITOR'S NOTE #11. (Action required) Is this definition sufficient? One of justifications for not making Classifiable\_Item a sub-class of Identified\_Item is that we may want to classify things which are not identified items (such as Organizations or Contacts), but do they fall within the definition of metadata items? (If they do, we need to ensure that that is appropriate everywhere that the term is used.

## metadata item which might be classified

NOTE Metamodel construct is: Class

## 3.3.19

#### Classification

association denoting that a Hierarchy\_Node classifies a Classifiable\_Item within a Hierarchical Classification Scheme.

#### ISO/IEC CD 11179-3

NOTE Metamodel construct is: Association Class.

## 3.3.20

#### Concept

unit of knowledge created by a unique combination of characteristics

NOTE Metamodel construct is: Class.

[ISO 1087-1:2000, 3.2.1]

#### 3.3.21

#### **Concept System**

set of concepts structured according to the relations among them. [ISO 1087-1]

NOTE Metamodel construct is: Class.

#### 3.3.22

#### concept\_system\_inclusion

association denoting that a Concept\_System is a subsystem in another Concept\_System.

NOTE Metamodel construct is: Association.

#### 3.3.23

#### concept\_system\_notation

notation used to describe the Concept\_System

NOTE Metamodel construct is: Attribute of Concept\_System.

## 3.3.24

## **Conceptual Domain**

CD

EDITOR'S NOTE #12. (Action required) Definition changed by comment from US NB. To be agreed.

EDITOR'S NOTE #13. (Action required) Do we need the word 'valid'?

Concept that expresses its valid instance meanings or description

NOTE 1 Metamodel construct is: Sub-class of Concept.

#### 3.3.25

## conceptual\_domain\_dimensionality

expression of measurement without units

NOTE 1 Metamodel construct is: Attribute of Conceptual\_Domain

NOTE 2 ISO 31-0 specifies physical dimensions (e.g. length, mass, velocity). ISO/IEC 11179-3 also allows non-physical dimensions (e.g. value dimensions such as: currency, quality indicator)

NOTE 3 See also **Unit\_of\_Measure** (3.3.188).

#### 3.3.26

## Contact

instance of a role of an individual or an organization (or organization part or organization person) to whom an information item(s), a material object(s) and/or person(s) can be sent to or from in a specified context

NOTE Metamodel construct is: Class.

## 3.3.27

#### contact individual

Individual that is the Contact

NOTE Metamodel construct is: Attribute of Contact.

3.3.28

contact\_mail\_address

postal address for the Contact

NOTE Metamodel construct is: Attribute of **Contact**.

3.3.29

contact\_organization

Organization for which the Contact acts as a representative

NOTE Metamodel construct is: Attribute of **Contact**.

3.3.30

contact\_phone

phone number for the Contact

NOTE Metamodel construct is: Attribute of **Contact**.

3.3.31

contact\_title

name of the position held by the Contact

NOTE Metamodel construct is: Attribute of Contact.

3.3.32

contained\_concept

attribute recording that a Concept is contained in a Concept\_System

NOTE Metamodel construct is: Attribute of Concept\_System.

3.3.33

contained link

attribute recording that a Link is contained in a Concept\_System

NOTE Metamodel construct is: Attribute of **Concept\_System**.

3.3.34

contained\_relation

attribute recording that a Relation is contained in a Concept\_System

NOTE Metamodel construct is: Attribute of **Concept\_System**.

3.3.35

Context

<designation and definition> universe of discourse in which a Designation or Definition is used

NOTE Metamodel construct is: Class.

3.3.36

coordinate\_indicator

predicate on the Dimensionality whose value is true if the Dimensionality is a coordinate

NOTE Metamodel construct is: Attribute of **Dimensionality**.

3.3.37

creation date

date the Administered\_Item was created

NOTE Metamodel construct is: Attribute of Administration Record.

#### 3.3.38

#### Data\_Element

DE

EDITOR'S NOTE #14. (Action required) There has been feedback from users of 11179 that this is not a useful definition. It should be reviewed.

unit of data for which the definition, identification, representation and Value\_Domain are specified by means of a set of attributes

NOTE Metamodel construct is: Class.

#### 3.3.39

#### Data\_Element\_Concept

DEC

**concept** for which the **definition**, **identification** and **Conceptual\_Domain** are specified independently of any particular representation

NOTE 1 Metamodel construct is: Sub-class of Concept.

NOTE 2 A Data\_Element is a representation of a Data\_Element\_Concept.

#### 3.3.40

## data\_element\_concept\_characteristic

association denoting the Characteristic for a Data\_Element\_Concept

NOTE Metamodel construct is: Association

## 3.3.41

#### data element concept domain

association denoting the Conceptual\_Domain that provides the domain for a Data\_Element\_Concept

NOTE Metamodel construct is: Association.

## 3.3.42

#### data\_element\_concept\_object\_class

association denoting the Object\_Class for a Data\_Element\_Concept

NOTE Metamodel construct is: Association

## 3.3.43

## Data\_Element\_Derivation

**association** among a **Data\_Element** which is derived, the **Derivation\_Rule** controlling its derivation, and the **Data\_Element**(s) from which it is derived

NOTE Metamodel construct is: Association Class.

#### 3.3.44

## data element domain

EDITOR'S NOTE #15. (Action required) Since the association is with a Value\_Domain, this association would be more aptly named: 'data element value domain'. Feedback on this proposed change is requested.

association denoting the Value\_Domain that provides the domain for a Data\_Element

NOTE Metamodel construct is: Association.

## 3.3.45

## Data\_Element\_Example

representative illustration of the Data\_Element

NOTE Metamodel construct is: Class.

#### 3.3.46

## data\_element\_meaning

association denoting the Data\_Element\_Concept that provides meaning for a Data\_Element.

NOTE Metamodel construct is: Association.

#### 3.3.47

## data\_element\_precision

the degree of specificity for a Data\_Element

NOTE 1 Metamodel construct is: Attribute of Data Element.

NOTE 2 Expressed as a number of decimal places to be used in any associated **Data\_Element** values.

#### 3.3.48

## **Datatype**

set of distinct values, characterized by properties of those values and by operations on those values

NOTE Metamodel construct is: Composite Datatype.

[ISO/IEC 11404:1996, 4.11]

#### 3.3.49

## datatype\_annotation

specifying information to further define the Datatype

NOTE Metamodel construct is: Attribute of **Datatype**.

## 3.3.50

#### datatype description

descriptive information to further clarify the **Datatype** 

NOTE Metamodel construct is: Attribute of **Datatype**.

## 3.3.51

## datatype\_name

## designation for the Datatype

NOTE Metamodel construct is: Attribute of **Datatype**.

## 3.3.52

## datatype\_scheme\_reference

reference identifying the source of the Datatype specification

NOTE 1 In this edition of ISO/IEC 11179-3, the manner of reference is specified by the Registration\_Authority.

NOTE 2 Metamodel construct is: Attribute of **Datatype**.

## 3.3.53

### **Date**

family of **datatypes** whose values are points in time to various common resolutions: year, month, day, hour, minute, second, and fractions thereof.

NOTE Metamodel construct is: Primitive Datatype.

[ISO/IEC 11404:1996, 8.1.6]

#### **Definition**

<designatable item> representation of a **Designatable\_Item** by a descriptive statement which, in a given language and **context**(s) serves to differentiate it from related Designatable. Items

NOTE 1 Metamodel construct is: Class.

NOTE 2 See also **definition** (3.2.12).

#### 3.3.55

## **Definition Context**

<designatable item> association denoting Definitions that are relevant in a Context

NOTE Metamodel construct is: Association Class.

#### 3.3.56

## definition\_language

language used to write the definition\_text

NOTE Metamodel construct is: Attribute of **Definition**.

#### 3.3.57

#### definition\_source\_reference

reference to the source from which the **Definition** is taken

NOTE Metamodel construct is: Attribute of **Definition**.

#### 3.3.58

## definition\_text

text of the **Definition** 

NOTE Metamodel construct is: Attribute of **Definition**.

#### 3.3.59

## derivation\_input

association denoting the source Data\_Element(s) for a Data\_Element\_Derivation

NOTE Metamodel construct is: Association.

#### 3.3.60

## derivation\_output

association denoting the result of a Data\_Element\_Derivation

NOTE Metamodel construct is: Association.

#### 3.3.61

## Derivation\_Rule

logical, mathematical, and/or other operations specifying derivation

NOTE Metamodel construct is: Class.

#### 3.3.62

#### derivation\_rule\_application

association denoting the Derivation\_Rule for a Data\_Element\_Derivation

NOTE Metamodel construct is: Association.

#### 3.3.63

## derivation\_rule\_notation

notation used to describe the Derivation\_Rule

NOTE Metamodel construct is: Attribute of **Derivation Rule**.

#### 3.3.64

#### derivation\_rule\_specification

text of a specification of Data\_Element\_Derivation

NOTE Metamodel construct is: Attribute of **Derivation Rule**.

#### 3.3.65

## **Described Conceptual\_Domain**

Conceptual\_Domain that is specified by a description

NOTE 1 Metamodel construct is: Sub-class of Conceptual Domain.

#### 3.3.66

## described\_conceptual\_domain\_description

description or specification of a rule, reference, or range for a set of all **Value\_Meaning**s for the **Conceptual\_Domain** 

NOTE Metamodel construct is: Attribute of **Described Conceptual\_Domain**.

#### 3.3.67

## Described\_Value\_Domain

Value\_Domain that is specified by a description

NOTE 1 Metamodel construct is: Sub-class of Value\_Domain.

#### 3.3.68

## described\_value\_domain\_description

description or specification of a rule, reference, or range for a set of all **Permissible\_Value**s for the **Value Domain** 

NOTE Metamodel construct is: Attribute of **Described\_Value\_Domain**.

## 3.3.69

#### described value domain meaning

association denoting the meaning of a Described\_Value\_Domain provided by a Described Conceptual\_Domain

NOTE Metamodel construct is: Association

#### 3.3.70

### Designatable\_Item

EDITOR'S NOTE #16. (Action required) Since we use 'metadata object' to refer to types and 'metadata item' to refer to instances of metadata, should we rename 'Designatable\_Item' to 'Designatable Object' (strictly a designatable metadata object) for consistency. See <u>Issue 275</u>.

#### **Identified\_Item** which can have **Designations** and/or **Definitions**.

NOTE 1 Metamodel construct is: Sub-class of Identified\_Item.

## 3.3.71

#### Designation

<designatable item> representation of a **Designatable\_Item** by a **Sign** which denotes it.

NOTE 1 Metamodel construct is: Class.

NOTE 2 See also **designation** (3.2.13).

#### Designation\_Context

<designatable item> association denoting that a Designation is within a given Context

NOTE Metamodel construct is: Association Class.

#### 3.3.73

## designation\_language

EDITOR'S NOTE #17. (Action required) Is 'used' the right word? Would 'specified' or 'expressed' be better?

<designatable item> Language or dialect in which a Sign (usually a Name) is used.

NOTE Metamodel construct is: *Attribute of Designation*.

#### 3.3.74

## designation\_sign

<designatable item> Sign of the Designation.

NOTE Metamodel construct is: Attribute of **Designation**.

#### 3.3.75

## Designation\_Space

EDITOR'S NOTE #18. (Action required) The definition needs to be reviewed.

<designatable item> Namespace within which a Designation is specified.

NOTE 1 Metamodel construct is: Sub-class of Namespace.

## 3.3.76

## designation\_space\_membership

association denoting a Designation is bound to a Designation\_Space

NOTE Metamodel construct is: Association

## 3.3.77

## **Dimensionality**

EDITOR'S NOTE #19. (Action required) Should we define the concept "quantity preserving one-to-one correspondence"?

set of equivalent units of measure, where equivalence between two units of measure is determined by the existence of a quantity preserving one-to-one correspondence between values measured in one unit of measure and values measured in the other unit of measure, independent of context, and where characterizing operations are the same.

- NOTE 1 The equivalence defined here forms an equivalence relation on the set of all units of measure. Each equivalence class corresponds to a dimensionality. The units of measure "temperature in degrees Fahrenheit" and "temperature in degrees Celsius" have the same dimensionality, because:
- a) given a value measured in degrees Fahrenheit there is a value measured in degrees Celsius with the same quantity, and vice-versa, by the well-known correspondences  $C^{\circ} = (5/9)^{*}(F^{\circ} 32)$  and  $F^{\circ} = (9/5)^{*}(C^{\circ}) + 32$ .
- b) the same operations can be performed on both values.
- NOTE 2 The units of measure "temperature in degrees Celsius" and "temperature in degrees Kelvin" do not belong to the same dimensionality. Even though it is easy to convert quantities from one unit of measure to the other ( $C^{\circ} = K^{\circ} 273.15$  and  $K^{\circ} = C^{\circ} + 273.15$ ), the characterizing operations in degrees Kelvin include taking ratios, whereas this is not the case for degrees Celsius. For instance, 20° K is twice as warm as 10° K, but 20° C is not twice as warm as 10° C.
- NOTE 3 Units of measure are not limited to physical categories. Examples of physical categories are: linear measure, area, volume, mass, velocity, time duration. Examples of non-physical categories are: currency, quality indicator, colour intensity

NOTE 4 Quantities may be grouped together into categories of quantities which are mutually comparable. Lengths, diameters, distances, heights, wavelengths and so on would constitute such a category. Mutually comparable quantities have the same dimensionality. ISO 31-0 calls these "quantities of the same kind".

NOTE 5 ISO 31-0 specifies physical dimensions (e.g. length, mass, velocity). ISO/IEC 11179-3 also allows non-physical dimensions (e.g. value dimensions such as: currency, quality indicator). The present concept of dimensionality equates to what ISO 31 calls Dimensional Product, rather than to Dimension.

NOTE 6 Metamodel construct is: Class.

NOTE 7 See also **Unit\_of\_Measure** (3.3.188).

#### 3.3.78

## documentation\_language\_identifier

identifier of the Language used for documentation by the Registration\_Authority

NOTE Metamodel construct is: Attribute of Registration\_Authority.

#### 3.3.79

#### effective date

date an administered item became/becomes available to registry users

NOTE Metamodel construct is: Attribute of Administration Record.

#### 3.3.80

#### **Enumerated Conceptual Domain**

Conceptual Domain that is specified by a list of all its Value Meanings

NOTE Metamodel construct is: Sub-class of Conceptual\_Domain.

#### 3.3.81

## Enumerated\_Value\_Domain

EDITOR'S NOTE #20. (Action required) Issue 100 notes that ISO/IEC 11404 distinguishes:

- state is a family of datatypes, each of which comprises a finite number of distinguished but unordered values.
- enumerated is a family of datatypes, each of which comprises a finite number of distinguished values having an intrinsic order.

Does Enumerated\_Value\_Domain imply an intrinsic order?

#### Value Domain that is specified by a list of all its Permissible Values

NOTE Metamodel construct is: Sub-class of Value Domain.

#### 3.3.82

## example\_item

actual illustrative case of the Data\_Element

NOTE Metamodel construct is: Attribute of **Data Element Example**.

#### 3.3.83

## exemplification

association denoting a Data\_Element\_Example and the Data\_Element that is exemplified

NOTE Metamodel construct is: Association.

#### 3.3.84

## explanatory\_comment

descriptive comments about the Administered Item

NOTE Metamodel construct is: Attribute of Administration Record.

#### extension\_identifier

identifies an extension to a language\_identifier

NOTE 1 Metamodel construct is: Attribute of Language Identification.

NOTE 2 an extension\_identifier provides a mechanism for extending (or qualifying) language\_identifiers for purposes not supported by standardized qualifiers.

#### 3.3.86

external\_form

#### EDITOR'S NOTE #21. (Action required) A definition is required for this attribute.

NOTE Metamodel construct is: Attribute of Identified\_Ontology\_Entry

#### 3.3.87

#### Hierarchical\_Classification\_Scheme

EDITOR'S NOTE #22. (Action Required) The specification that classification is based on characteristics of objects seems to apply only to schemes based on concepts. If the classification scheme uses nodes which are not concepts, it would seem possible to classify metadata items whether or not they are objects, and regardless of any particular characteristics.

descriptive information for an arrangement or division of **objects** into groups based on **characteristics**, which the objects have in common

EXAMPLE Origin, composition, structure, application, function, etc.; See ISO/IEC 11179-2.

NOTE Metamodel construct is: Class.

#### 3.3.88

#### hierarchy\_link

association between Hierarchy\_Nodes in a Hierarchical\_Classification\_Scheme

NOTE Metamodel construct is: Association.

#### 3.3.89

## hierarchy\_membership

association denoting that a Hierarchy\_Node is contained in a Hierarchical\_Classification\_Scheme

NOTE Metamodel construct is: Association.

#### 3.3.90

## Hierarchy\_Node

item of content in a Hierarchical\_Classification\_Scheme

NOTE 1 Metamodel construct is: Class.

NOTE 2 This may be a node in a taxonomy or ontology, a term in a thesaurus, etc.

## 3.3.91

## hierarchy\_node\_reference\_concept

Concept that is used to partition the Hierarchical\_Classification\_Scheme at this Hierarchy\_Node.

NOTE Metamodel construct is: Attribute of **Hierarchy\_Node**.

## 3.3.92

#### identification

<identified item> association denoting the Identified\_Item identified by a Scoped\_Identifier.

NOTE Metamodel construct is: Association

#### 3.3.93

## Identified\_Item

metadata item identified in a metadata registry

NOTE Metamodel construct is: Class

#### 3.3.94

#### identifier

EDITOR'S NOTE #23. (Action required) Term changed from <code>item\_identifier</code> with the intent that the Identification region be applied more generally than to just Identified\_Items. However, the former definition (<code>identifier</code> from a given <code>Identifier\_Space</code> given to a <code>Identified\_Item</code>) had to be changed to remove the use of identifier, even though it was used in the generic defined in 3.1.9. That generic sense is used elsewhere in this standard, e.g. in <code>Language\_Identification</code>. The terms we use for metamodel elements must be different from the terms we use for generic concepts, to avoid confusion. The equivalent term in edition 2 was <code>data\_identifier</code>. Perhaps we should revert to that.

EDITOR'S NOTE #24. (Informational) The reference to Identifier\_Space has been removed because that is already in the definition of the class Scoped\_Identifier.

<Identified Item>String used to identify an Identified Item

NOTE Metamodel construct is: Attribute of Scoped Identifier

#### 3.3.95

#### Identifier\_Space

<identified item> Namespace which provides the scope for Scoped Identifiers

NOTE Metamodel construct is: Sub-class of Namespace

#### 3.3.96

## Individual

single human being.

NOTE Metamodel construct is: Class

#### 3.3.97

## Integer

mathematical datatype comprising the exact integral values

[ISO/IEC 11404:1996, 8.1.7]

NOTE Metamodel construct is: Primitive datatype

#### 3.3.98

## international\_code\_designator

identifier of an organization identification scheme

NOTE 1 Metamodel construct is: Attribute of Registration Authority Identifier.

NOTE 2 Based on ISO/IEC 6523-1:1998, 3.8.

NOTE 3 See also ISO/IEC 11179-6.

## 3.3.99

## item\_definition

association denoting that a Definition specifies the meaning of a specific Designatable\_Item

NOTE Metamodel construct is: Association.

#### item\_designation

association denoting that a Designation designates a specific Designatable\_Item

NOTE Metamodel construct is: Association.

## 3.3.101

#### item\_slot

association denoting that a Slot is owned by a specific Identified\_Item

NOTE Metamodel construct is: Association.

#### 3.3.102

#### Language\_Identification

collection of identifiers required to identify a language or language variation for a particular purpose

NOTE 1 Metamodel construct is: Composite datatype.

NOTE 2 The identifiers specified are based on IETF RFC 4646 Tags for Identifying Languages

#### 3.3.103

## language\_identifier

#### identifier for the language

NOTE 1 Use the three character alphabetic codes and names from ISO 639-2/Terminology, with extensions if required.

NOTE 2 Metamodel construct is: Attribute of Language Identification.

## 3.3.104

## last\_change\_date

the date the Administered\_Item was last changed

NOTE Metamodel construct is: Attribute of Administration\_Record.

## 3.3.105

#### lexical rule

rule specifying the appearance of **names**: preferred and non-preferred terms, synonyms, abbreviations, part length, spelling, permissible character set, case sensitivity, etc.

[Derived from ISO/IEC 11179-5]

NOTE Metamodel construct is: Attribute of Naming\_Convention

#### 3.3.106

## Link

EDITOR'S NOTE #25. (Action required) There is some dissatisfaction with this term.

instance of a Relation, i.e., a individual n-tuple which comprises the corresponding relation.

NOTE Metamodel construct is: Class

## 3.3.107

## Link\_End

EDITOR'S NOTE #26. (Action required) If Link is renamed, then Link-End also needs to be renamed.

association that identifies a particular Role that a Concept plays in a Link.

NOTE Metamodel construct is: Association Class

#### link\_end\_role

the Role that a Concept plays in a Link.

NOTE Metamodel construct is: Attribute of Link End

#### 3.3.109

## mail\_address

<organization> mailing address of an Organization

NOTE Metamodel construct is: *Attribute of Organization*.

#### 3.3.110

#### management

<metadata registry>association denoting the Registration\_Authority that is responsible for managing and maintaining the Register.

NOTE Metamodel construct is: Association

#### 3.3.111

#### mandatory\_naming\_convention\_indicator

indicator specifying whether all **Designations** in this **Namespace** have to conform to exactly one **Naming\_Convention**.

NOTE 1 Metamodel construct is: Attribute of Namespace.

NOTE 2 If mandatory\_naming\_convention\_indicator is true (a) there must be exactly one acceptable convention Naming\_Convention associated with this Namespace in the naming\_convention\_utilization association and (b) every binding Designation must have a naming\_convention\_conformance association with the same Naming\_Convention used in part (a) above. If mandatory\_naming\_convention\_indicator is false, it is possible for a Namespace to be associated with zero or more acceptable conventions and/or a binding Designation to conform to more than one convention.

#### 3.3.112

#### max\_cardinality

maximum number of n-tuples (**Links**) in a **Relation** of arity n for for which all of the other n-1 roles have been given fixed values (i.e., the maximum taken with respect to all of the n-tuples of the projection of the Relation over the n-1 other roles)

NOTE Metamodel construct is: Attribute of **Relation\_Role**.

#### 3.3.113

#### min cardinality

minimum number of n-tuples (**Links**) in a **Relation** of arity n for for which all of the other n-1 roles have been given fixed values

NOTE Metamodel construct is: Attribute of **Relation Role**.

## 3.3.114

## name

<Individual> designation of an Individual

NOTE 1 Metamodel construct is: Attribute of Individual.

NOTE 2 The generic definition from (3.2.26) is applied to an **Individual**.

## 3.3.115

#### name

<Organization> designation of an Organization

NOTE 1 Metamodel construct is: Attribute of **Organization**.

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NOTE 2 The generic definition from (3.2.26) is applied to an **Organization**.

## 3.3.116

#### **Namespace**

EDITOR'S NOTE #27. (Action required) Changed by comment from US NB. While this is a reasonable definition for a generic term, it does not accurately reflect the class in the model, since the sub-class IdentiferSpace assigns *item identifiers* not designations. Note 2 added by the editor.

set of **designations** for a particular business need.

NOTE 1 Metamodel construct is: Class

NOTE 2 Namespace has sub-classes **Designation\_Space** and **Identifier\_Space** 

#### 3.3.117

## Naming\_Convention

specification of how signs of **Designations** are formulated.

NOTE Metamodel construct is: Class

#### 3.3.118

#### naming\_convention\_conformance

association denoting that a Designation conforms to a Naming\_Convention

NOTE Metamodel construct is: Association

#### 3.3.119

## naming\_convention\_utilization

association denoting that Designations in a NameSpace are specified by a Naming Convention

NOTE Metamodel construct is: Association

#### 3.3.120

#### Notation

formal notation, meant for machine processing. For example: UML, MOF, OCL, OWL/RDF, SKOS, CGIF, XCL, XTM, or ISO/IEC 11404

NOTE Metamodel construct is: Class.

## 3.3.121

#### **Object Class**

Concept whose extension is the set of objects of interest for data.

NOTE Metamodel construct is: Sub-class of Concept.

## 3.3.122

#### one item per name indicator

indicator that denotes whether or not each **Designation** in a **Namespace** must be unambiguous.

NOTE Metamodel construct is: Attribute of Namespace.

## 3.3.123

#### one\_name\_per\_item\_indicator

indicator that denotes whether or not each **Designation** in a **Namespace** must be unique.

NOTE Metamodel construct is: Attribute of Namespace.

#### Ontology

**Concept\_System** that incorporates a declarative definition of a universe of discourse that models entities and the relationships that hold among them utilizing a formalized structure which incorporates standardized terminology

NOTE Metamodel construct is: Sub-class of Concept\_System.

#### 3.3.125

#### ontology\_assertion

association denoting that an Assertion is asserted in one Ontology.

NOTE 1 Used to model the grouping (inclusion) of axioms within the ontology within which they are asserted.

NOTE 2 Metamodel construct is: Association

#### 3.3.126

## Ontology\_Entry

entry in an Ontology that represents a term in an Assertion

NOTE Metamodel construct is: Class.

#### 3.3.127

#### ontology\_inclusion

association denoting the inclusion of one Ontology within another

NOTE Metamodel construct is: Association

#### 3.3.128

#### **Organization**

unique framework of authority within which Individuals act, or are designated to act, towards some purpose

- NOTE 1 Metamodel construct is: Class.
- NOTE 2 The kinds of organizations covered by ISO/IEC 6523-1 include the following examples:
  - a) an organization incorporated under law;
  - b) an unincorporated organization or activity providing goods and/or services including:
    - 1) partnerships;
    - 2) social or other non-profit organizations or similar bodies in which ownership or control is vested in a group of individuals;
    - 3) sole proprietorships
    - 4) governmental bodies .
  - c) groupings of the above types of organizations where there is a need to identify these in information interchange.

[Adapted from ISO/IEC 6523-1:1998, 3.1]

#### 3 3 129

## organization\_identifier

EDITOR'S NOTE #28. (Action Required) Should this be an attribute of Organization, which is then inherited by Registration Authority?

identifier assigned to an Organization within an organization identification scheme, and unique within that scheme

NOTE Metamodel construct is: Attribute of Registration\_Authority\_Identifier.

[ISO/IEC 6523-1:1998, 3.10]

#### 3.3.130

#### organization\_part\_identifier

opi

an identifier allocated to a particular organization part

NOTE 1 Metamodel construct is: Attribute of Registration Authority Identifier.

NOTE 2 See also ISO/IEC 11179-6.

[ISO/IEC 6523-1:1998, 3.11]

### 3.3.131

#### organization\_part\_identifier\_source

the source for the organization\_part\_identifier

NOTE 1 Metamodel construct is: Attribute of Registration\_Authority\_Identifier.

NOTE 2 See also ISO/IEC 11179-6.

[Based on ISO/IEC 6523-1:1998, 3.12]

#### 3.3.132

## origin

(Administered item) the source (document, project, discipline or model) for the Administered\_Item

NOTE Metamodel construct is: Attribute of Administration\_Record.

#### 3.3.133

#### Permissible\_Value

designation of a Value\_Meaning within a specific Value\_Domain

NOTE Metamodel construct is: Class.

#### 3.3.134

## permissible\_value\_begin\_date

date this value became/becomes allowed in the Value\_Domain

NOTE 1 Metamodel construct is: Attribute of Permissible\_Value.

NOTE 2 A Registration\_Authority may determine whether this date is the date the value becomes valid in a registry or the date the value becomes part of the source domain or some other date.

## 3.3.135

#### permissible\_value\_end\_date

date this value became/becomes no longer allowed in the Value\_Domain

NOTE 1 Metamodel construct is: Attribute of Permissible Value.

NOTE 2 A Registration\_Authority may determine whether this date is the date the value becomes no longer valid in a registry or the date the value becomes no longer part of the source domain or some other date.

#### permissible\_value\_meaning

#### association denoting that a Permissible\_Value denotes a Value\_Meaning

NOTE Metamodel construct is: Association.

#### 3.3.137

## permissible\_value\_set

set of Permissible\_Values for an Enumerated\_Value\_Domain

NOTE Metamodel construct is: Association.

#### 3.3.138

#### permitted value

representation of a Value Meaning in a specific Value Domain – the actual Value

NOTE Metamodel construct is: Attribute of Permissible\_Value.

#### 3.3.139

#### Phone\_Number

telephone number

NOTE 1 Metamodel construct is: Composite datatype.

NOTE 2 Specified by ITU-T Recommendation E.164 (2005-02), the international public telecommunications numbering plan.

#### 3.3.140

#### **Postal Address**

set of information which, for a postal item, allows the unambiguous determination of an actual or potential delivery point, usually combined with the specification of an addressee and/or a mailee.

## [UPU S42]

NOTE Metamodel construct is: Composite datatype.

NOTE Metamodel construct is: Association

#### 3.3.141

#### preferred\_definition\_indicator

EDITOR'S NOTE #29. (Action required) The model does not currently allow us to specify that the preference is for a particular language, as the definition suggests.

EDITOR'S NOTE #30. (Action required) It has been suggested that instead of a Boolean indicator, we use a set of acceptability ratings as defined by ISO 10241. I.e. 'preferred', 'accepted', 'deprecated', 'obsolete', 'superseded'. If this proposal is accepted, a better name might be: definition acceptability rating

indicator that a **Definition** is the preferred **Definition** within a **Context** in a **language** 

NOTE Metamodel construct is: Attribute of **Definition\_Context**.

#### 3.3.142

## preferred\_designation\_indicator

EDITOR'S NOTE #31. (Action required) The model does not currently allow us to specify that the preference is for a particular language, as the definition suggests.

EDITOR'S NOTE #32. (Action required) It has been suggested that instead of a Boolean indicator, we use a set of acceptability ratings as defined by ISO 10241. I.e. 'preferred', 'accepted', 'deprecated', 'obsolete', 'superseded'. If this proposal is accepted, a better name might be: designation acceptability rating

indicator that a Designation is the preferred Designation within a Context in a language

## ISO/IEC CD 11179-3

NOTE 1 Metamodel construct is: Attribute of Designation\_Context.

NOTE 2 See "main entry term" in ISO 12620:1999.

#### 3.3.143

#### ra identifier

identifier assigned to a Registration\_Authority

NOTE 1 Metamodel construct is: Attribute of Registration\_Authority.

NOTE 2 See ISO/IEC 11179-6 and ISO/IEC 6523-2.

#### 3.3.144

#### record

<administered item> administrative information for an Administered\_Item

NOTE Metamodel construct is: Attribute of Administered Item

#### 3.3.145

## Reference

association denoting that a Reference\_Document provides additional information about an
Administered\_Item

NOTE Metamodel construct is: Association Class.

## 3.3.146

## Reference\_Document

document that provides pertinent details for consultation about a subject

NOTE Metamodel construct is: Class.

## 3.3.147

# reference\_document\_identifier

identifier for the Reference\_Document

NOTE Metamodel construct is: Attribute of Reference\_Document.

#### 3.3.148

# reference\_document\_language\_identifier

identifier of the natural or special language used in the Reference\_Document

NOTE Metamodel construct is: Attribute of Reference\_Document.

# 3.3.149

# reference\_document\_title

title of the Reference\_Document

NOTE Metamodel construct is: Attribute of Reference\_Document.

#### 3.3.150

# reference\_document\_type\_description

description of the type of Reference\_Document

NOTE Metamodel construct is: Attribute of Reference\_Document.

## 3.3.151

# reference\_provider

EDITOR'S NOTE #33. (Action Required) Do we need to be able to distinguish different types of reference\_provider? For example, one organization might maintain the document, but another might publish it or make it available.

Organization that maintains or carries an official copy of the reference document.

NOTE Metamodel construct is: Attribute of Reference Document.

#### 3.3.152

# reference\_type

EDITOR'S NOTE #34. (Action required) Attribute added by <u>Issue 238</u>. Definition added by the editor, but we need further explanation and examples as to what is meant.

specification of the type of Reference

NOTE Metamodel construct is: Attribute of **Reference**.

#### 3.3.153

## reflexive\_indicator

indicator that records whether a **Binary Relation** is reflexive.

NOTE 1 A reflexive **Binary\_Relation** is one where the presence of a **Concept** anywhere in the relation implies that an additional **Link** must exist between the Concept and itself.

NOTE 2 Metamodel construct is: Attribute of Binary Relation.

#### 3.3.154

## region\_identifier

EDITOR'S NOTE #35. (Action required) Several of the changes proposed by <a href="Issue 240">Issue 240</a> are intended to support IETF RFC 4646 Tags for Identifying Languages. However, RFC 4646 recommends using ISO 3166-1 2-char alpha codes where available, and 3 digit numeric codes where no 2-char alpha code exists. 11179-3 edition 2 specified the use of 3 digit numeric codes, with extensions if necessary. In RFC 4646, extensions are supported either through the use of 2-char alpha codes reserved for private use by 3166-1, or by separate extension and private use identifiers. We need to decide which approach to use in edition 3. An application needing 2 char alpha codes, could translate from the 3 digit numeric code.

identifies a specific country, territory, or region whose linguistic variations apply.

NOTE Metamodel construct is: Attribute of Language\_Identification.

# 3.3.155

#### Register

data store where **Registered\_Items** are recorded and managed.

NOTE Metamodel construct is: Class.

## 3.3.156

## Registered Item

metadata item that is recorded and managed in a Metadata Registry.

NOTE 1 A Registered\_Item is either an **Administered\_Item** or an **Attached\_Item**.

NOTE 2 Metamodel construct is: Sub-class of Designatable\_Item.

## 3.3.157

#### Registrar

representative of a Registration\_Authority

NOTE 1 Metamodel construct is: Sub-class of Contact

#### 3.3.158

## registrar\_identifier

identifier for the Registrar

NOTE Metamodel construct is: Attribute of Registrar.

#### 3.3.159

# Registration

EDITOR'S NOTE #36. (Action Required) Now that we have introduced Registered\_Item as a super-type of Administered\_Item, it would seem that the 'registration' association should be with 'Registered\_Item', and a separate 'administration' association with 'Administered\_Item', or, if the association name is considered correct, then the classes need to be renamed to better reflect their usage. We need a statement of requirements before we can correctly model this.

EDITOR'S NOTE #37. (Action Required) Registration has been changed from a simple association to an association class to allow an Administered\_Item to be registered by more than one Registration\_Authority, in response to <a href="Issue 176">Issue 176</a>. Some of the attributes formerly in Administration\_Record have been moved to Registration. Each attribute needs to be reviewed to ensure it is appropriately positioned.

# association between an Administered\_Item and the Registration\_Authority

NOTE 1 Metamodel construct is: Association Class.

NOTE 2 See also 3.2.31 registration.

#### 3.3.160

## Registration\_Authority

RΔ

Organization responsible for maintaining a Register

NOTE Metamodel construct is: Sub-class of Organization and of Identifier Space.

#### 3.3.161

## Registration\_Authority\_Identifier

identifier assigned to a Registration\_Authority

NOTE 1 Metamodel construct is: *Composite datatype*.

NOTE 2 See ISO/IEC 11179-6 and ISO/IEC 6523-2.

#### 3.3.162

## registration\_authority\_registrar

association between a Registrar and the Registration\_Authority s/he represents

NOTE Metamodel construct is: Association.

#### 3.3.163

## registration\_status

designation of the status in the registration life-cycle of an Administered\_Item

NOTE 1 Metamodel construct is: Attribute of **Registration**.

NOTE 2 Designation values are described in ISO/IEC 11179-6.

#### 3.3.164

# Relation

EDITOR'S NOTE #38. (Action Required) Is it possible to provide a plain English definition for this term, and move the mathematical definition to a NOTE.

*n*-ary relation on sets  $A_1$ , ...,  $A_n$  is a set of ordered *n*-tuples  $\langle a_1, ..., a_n \rangle$  where  $a_i$  is an element of  $A_i$  for all i, i between 1 and n.

NOTE 1 Metamodel construct is: Class.

NOTE 2 Thus an n-ary relation on sets  $A_1$ , ...,  $A_n$  is a subset of Cartesian product  $A_1 \times ... \times A_n$ . Membership of an n-tuple in the relation is specified by means of a predicate which must be true for the n-tuple to be a member of the corresponding relation. In our metamodel, relations are defined over sets of concepts.

#### 3.3.165

## relation\_membership

association denoting the Relation of which a Link is a member

NOTE Metamodel construct is: Association.

#### 3.3.166

## Relation\_Role

EDITOR'S NOTE #39. (Action required) Review impact of latest model changes.

**Designatable\_Item** that distinguishes and (optionally) names and describes one or more of the elements of a tuple in a **Relation**.

NOTE Metamodel construct is: Class.

#### 3.3.167

#### scope\_rule

rule specifying the range within which the naming convention is in effect

[Derived from ISO/IEC 11179-5]

NOTE Metamodel construct is: Attribute of Naming Convention

## 3.3.168

## **Scoped Identifier**

identifier of an Identified Item within a specified Identifier Space

NOTE 1 Metamodel construct is: Class

NOTE 2 The **Identifier\_Space** provides the scope within which the **Scoped\_Identifier** uniquely identifies the **Identified\_Item**.

## 3.3.169

#### script identifier

identifies the set of graphic characters used for the written form of one or more languages

NOTE 1 Metamodel construct is: Attribute of Language\_Identification

NOTE 2 Use the four character codes from ISO 15924:2004 codes for the representation of the names of scripts

#### 3.3.170

## semantic\_rule

rule specifying the meanings of name parts and possibly separators that delimit them in a Naming\_Convention

[Derived from ISO/IEC 11179-5]

NOTE Metamodel construct is: Attribute of Naming\_Convention

#### 3.3.171

# Sign

textual string or symbol that can be used to denote a concept

NOTE Metamodel construct is: Datatype

31

#### 3.3.172

## Slot

container for extensions to Identified\_Items

NOTE Metamodel construct is: Class

3.3.173

slot\_name

name of the Slot

NOTE Metamodel construct is: Attribute of Slot

3.3.174

slot\_type

datatype of the slot\_value

NOTE Metamodel construct is: Attribute of Slot

3.3.175

slot\_value

value assigned to the Slot

NOTE Metamodel construct is: Attribute of Slot

#### 3.3.176

## stewardship

<a href="mailto:</a> <a href="mailto:Administered\_Item">Administered\_Item</a> to a <a href="mailto:Stewardship\_Record">Stewardship\_Record</a>

NOTE 1 Metamodel construct is: Association

NOTE 2 See also **3.2.34 stewardship** (of metadata).

3.3.177

## stewardship\_contact

Contact information associated with a Stewardship

NOTE Metamodel construct is: Attribute of Stewardship.

## 3.3.178

# Stewardship\_Record

record of a **steward** (an **Organization**) and a **stewardship\_contact** (a **Contact**) involved in the **stewardship** of an **Administered\_Item** 

NOTE Metamodel construct is: Class.

## 3.3.179

## String

family of datatypes which represent strings of symbols from standard character-sets.

[ISO/IEC 11404:1996 10.1.5 Character String]

NOTE 1 The syntax and semantics of the String datatype are as defined in ISO/IEC 11404:1996 10.1.5 Character String

NOTE 2 Metamodel construct is: Datatype

#### 3.3.180

# submission

association of a Registered\_Item to a Submission\_Record

NOTE Metamodel construct is: Association

#### 3.3.181

#### submission\_contact

Contact information associated with a Submission

NOTE Metamodel construct is: Attribute of **Submission**.

#### 3.3.182

# Submission\_Record

record of a **submitter** (an **Organization**) and a **submission\_contact** (a **Contact**) involved in the **submission** of a **Registered\_Item** 

NOTE Metamodel construct is: Class.

#### 3.3.183

## Symmetric\_Relation

**Binary\_Relation** where a **Link** between any two **Concepts**, Concept A and Concept B necessarily means that a **Link** of the same type also exists in the opposite direction between Concept B and Concept A

NOTE Metamodel construct is: Sub-class of Binary\_Relation

#### 3.3.184

## syntactic\_rule

rule specifying the arrangement of parts within a name for a Naming Convention.

[Derived from ISO/IEC 11179-5]

NOTE Metamodel construct is: Attribute of Naming Convention

## 3.3.185

# term\_definition\_pairing

EDITOR'S NOTE #40. (Action required) It has been proposed that the pairing needs to be related to Context.

#### association binding a Designation to its associated Definition

NOTE Metamodel construct is: Association.

## 3.3.186

#### Text

<datatype> datatype that supports the recording of textual data

NOTE Metamodel construct is: Datatype

#### 3.3.187

# transitive\_indicator

**Boolean** that determines whether a **Binary\_Relation** is transitive or not.

NOTE 1 A transitive **Binary\_Relation** is one where a **link** between two **concepts** - Concept A and Concept B - and a second **link** of the same type between Concept B and Concept C implies that there is also a link between Concept A and Concept C.

NOTE 2 Metamodel construct is: Attribute of Binary Relation

#### 3.3.188

# Unit of Measure

(Value\_Domain) actual units in which the associated values are measured

NOTE 1 Metamodel construct is: Composite Datatype.

NOTE 2 ISO 31-0:1982 specifies a system of physical measurement (the International System of Units, SI). Physical measurement is only one type of measurement. Value measurement is another type of measurement. ISO/IEC 11179-3 allows the use of any appropriate system of measurement.

NOTE 3 The **dimensionality** of the associated **Conceptual\_Domain** must be appropriate for the specified **Unit\_of\_Measure**.

#### 3.3.189

## unit\_of\_measure\_dimensionality

Dimensionality that specifies the equivalence relation that applies to all values representing this particular unit

NOTE Metamodel construct is: Attribute of **Unit\_of\_Measure**.

#### 3.3.190

## UnlimitedNatural

datatype comprising the "natural numbers", i.e. the positive integers, excluding zero.

EDITOR'S NOTE #41. (Action required) If the difference between the datatype defined here and that defined in 11404 as 'Natural Number' is the exclusion of zero as described here, a better name for our datatype would be 'Non-zero\_Natural\_Number'. If we keep the existing name, we should insert an underscore for consistency with our naming convention.

NOTE 1 ISO/IEC 11404:1996 10.1.1 defines the datatype, Natural Number, including zero.

NOTE 2 Metamodel construct is: Datatype

#### 3.3.191

## unresolved\_issue

any problem that remains unresolved regarding proper documentation of the Administered\_Item

NOTE Metamodel construct is: Attribute of Administration\_Record.

# 3.3.192

#### until date

date the **Registration** of an **Administered\_Item** by a **Registration\_Authority** in a Registry is no longer effective

NOTE Metamodel construct is: Attribute of Registration.

#### 3.3.193

## Value

EDITOR'S NOTE #42. (Informational) <u>Issue 229</u> has collapsed the Edition 2 Value class into Permissible\_Value, and has renamed value\_item to permitted\_value.

EDITOR'S NOTE #43. (Action required) issue 240 has changed the interpretation of Value to be equivalent to *multivalue* in 19773. When Text and Value were introduced in the model, the intent was to be able to leave the specification of the datatypes until later, and be able to do it in one place. While we need to provide functionality equivalent to that provided by *multivalue/mulittext*, it seems unnecessarily confusing to associate that functionality with the terms *Value/Text*. Should we simply use the terms 'multivalue/multitext'?

EDITOR'S NOTE #44. (Action required) Contextualized-Value is not defined.

set of values that all have the same meaning, but may have different representations and different datatypes that are dependent upon the context of use.

NOTE 1 **Value** represents a datatype that conforms to the semantics of the contextualized\_value portion of the "multivalue" datatype as described in ISO/IEC 19773 module 11. A **Value** is a list of contextualized\_values, each of which is a combination of "context-designation" that determines both the value space and the operation set of the actual value and an octet string and that represents the value itself.

See: [ISO/IEC 11404:1996 10.1.9 Private] for further explanation.

NOTE 2 The datatype associated with each contextualized\_value is that of the **Value\_Domain** of which this **Value** is a member..

NOTE 3 Metamodel construct is: Datatype.

#### 3.3.194

## Value\_Domain

VD

set of Permissible\_Values

NOTE 1 Metamodel construct is: Class.

NOTE 2 The **Value\_Domain** provides representation, but has no implication as to what **Data\_Element\_Concept** the **Value**s may be associated with nor what the **Value**s mean

NOTE 3 The **Permissible\_Values** may either be enumerated or expressed via a description.

#### 3.3.195

# value\_domain\_datatype

Datatype used in a Value\_Domain

NOTE Metamodel construct is: Attribute of Value\_Domain.

#### 3.3.196

## value\_domain\_format

template for the structure of the presentation of the Value(s)

EXAMPLE - YYYY-MM-DD for a date.

NOTE Metamodel construct is: Attribute of Value\_Domain.

## 3.3.197

# value\_domain\_maximum\_character\_quantity

the maximum number of characters to represent the Data\_Element value

NOTE 1 Metamodel construct is: Attribute of Value\_Domain.

NOTE 2 Applicable only to character datatypes.

# 3.3.198

#### value domain meaning

association between a Conceptual\_Domain and a Value\_Domain

NOTE Metamodel construct is: Association.

## 3.3.199

## value\_domain\_unit\_of\_measure

Unit\_of\_Measure used in a Value\_Domain

NOTE Metamodel construct is: Attribute of Value\_Domain.

# 3.3.200

## Value\_Meaning

meaning or semantic content of a Value

NOTE 1 Metamodel construct is: Sub-class of Concept.

NOTE 2 The representation of **Value\_Meanings** in a registry shall be independent of (and shall not constrain) their representation in any corresponding **Value Domain**.

#### 3.3.201

## value\_meaning\_begin\_date

effective\_date of this Value\_Meaning in the Conceptual\_Domain

NOTE 1 Metamodel construct is: Attribute of Value Meaning.

NOTE 2 A Registration\_Authority may determine whether this date is the date the **Value\_Meaning** becomes valid in a registry or the date the **Value\_Meaning** becomes part of the source domain or some other date.

## 3.3.202

## value\_meaning\_end\_date

date this Value\_Meaning became/becomes invalid

NOTE 1 Metamodel construct is: Attribute of Value Meaning.

NOTE 2 A Registration\_Authority may determine whether this date is the date the **Value\_Meaning** becomes no longer valid in a registry or the date the **Value\_Meaning** becomes no longer part of the source domain or some other date.

## 3.3.203

#### value\_meaning\_set

association between a Conceptual\_Domain and a set of Value\_Meanings.

NOTE Metamodel construct is: Association.

#### 3.3.204

#### variant identifier

identifies a language variant, which indicates additional, well-recognized variations that define a language or its dialects that are not covered by other available identifiers.

NOTE 1 Variant identifiers are typically represented as dates and are used distinguish events such as spelling reforms. Variant identifiers can be order dependent. String Numeric variant\_identifiers are interpreted to be Gregorian calendar year numbers. Alphanumeric variant\_identifiers reference IANA variant subtags.

NOTE 2 Metamodel construct is: Attribute of Language\_Identification

# 3.3.205

#### version

unique version identifier of the Administered\_Item

NOTE Metamodel construct is: Attribute of Administered\_Item.

# 3.4 List of Abbreviations

The following abbreviations are defined for use within the subject domain of this document.

#### 3.4.1

CD

Conceptual Domain

#### 3.4.2

DE

Data Element

## 3.4.3

DEC

**Data Element Concept** 

## 3.4.4

**MDR** 

Metadata Registry

# 3.4.5

opi

organization\_part\_identifier

# 3.4.6

RA

**Registration Authority** 

# 3.4.7

RDF

Resource Description Framework

## 3.4.8

UML

Unified Modeling Language

# 3.4.9

VD

Value Domain

# 3.4.10

W3C

World Wide Web Consortium

## 3.4.11

**XML** 

eXtensible Markup Language

# 4 Structure of a Metadata Registry

# 4.1 Metamodel for a Metadata Registry

A metamodel is a model that describes other models. A metamodel provides a mechanism for understanding the precise structure and components of the specified models, which are needed for the successful sharing of the models by users and/or software facilities.

This part of ISO/IEC 11179 uses a metamodel to describe the structure of a *Metadata Registry*. The registry in turn will be used to describe and model other data, for example about enterprise, public administration or business applications. The *registry metamodel* is specified as a conceptual data model, i.e. one that describes how relevant information is structured in the natural world. In other words, it is how the human mind is accustomed to thinking of the information.

As a conceptual data model, there need be no one-to-one match between the attributes in the model and fields, columns, objects, et cetera in a database. There may be more than one field per attribute and some entities and relationships may be implemented as fields. There is no intent that an implementation should have a table for each relationship or entity. The metamodel need not be physically implemented as specified.

The structure described by this metamodel may be distributed over several implementations. These implementations may be databases, data repositories, metadata registers, metadata registries, dictionaries, etc.

The model shows constraints on minimum and maximum occurrences of attributes. The constraints on maximum occurrences are to be enforced at all times. The constraints on minimum occurrences are to be enforced when the registration\_status for the metadata item is "recorded" or higher. In other words, a registration\_status of "recorded" indicates that all mandatory attributes have been documented.

## 4.2 Application of the metamodel

Some of the objectives of the metamodel for a *Metadata Registry* are to:

- provide a unified view of concepts, terms, value domains and value meanings;
- promote a common understanding of the data described;
- enable the sharing and reuse of the contents of implementations.

A metamodel is necessary for coordination of data representation between persons and/or systems that store, manipulate and exchange data. The metamodel will assist registrars in maintaining consistency among different registries. The metamodel enables systems tools and information registries to store, manipulate and exchange the metadata for data attribution, classification, definition, naming, identification, and registration. In this manner, consistency of data content supports interoperability among systems tools and information registries.

Using the metamodel, mappings to the schema of each tool set can be developed. The metamodel constructs can be translated into the language of each tool set, preserving the concepts represented in the original model.

It is assumed that an implementer will use this conceptual data model to develop a more specific logical data model of the identical sphere of interest. A logical data model describes the same data, but as structured in an information system. It is often referred to as a Model of the Information System. A logical data model can be directly used for database design.

# 4.3 Specification of the metamodel

# 4.3.1 Terminology used in specifying the metamodel

When using a model to specify another model, it is easy for the reader to become confused about which model is being referred to at any particular point. To minimize this confusion, this document deliberately uses different terms in the model being specified from those used to do the specification.

The *registry metamodel* is specified using a subset of the Unified Modelling Language (UML). This document uses the term "metamodel construct" for the model constructs it <u>uses</u>, but "metadata objects" for the model constructs it <u>specifies</u>. The metamodel constructs used are: classes, associations, association classes, attributes, composite attributes and composite datatypes. These terms are defined in 3.1, and their use is described in Annex B. The specified metadata objects are defined in 3.3, and as the main subject of Clauses 5, 6 and 7.

EDITOR'S NOTE #45. (Action required) The above text will need to be revised when we move the definitions of metadata objects out of clause 3.

However, there are certain parallels between the two models. For example, the "Object\_Class" specified in the model is equivalent to the metamodel construct "class" used to specify the model, and the "Characteristic" specified in the model is equivalent to the metamodel construct "attribute" used to specify the model. The different terms are used to make it clear which model is being referred to, not because they represent different concepts. One term that this document uses at both levels is "datatype", but the level to which it applies should be apparent from the context in which it is used.

# 4.3.2 Use of UML Packages

For descriptive and conformance purposes, the metamodel is organized into packages:

- Basic package (clause 5) contains simple classes that are reused by other classes
- Identification, designation and definition package (clause 6) contains classes that allow the contents of a registry to be identified, named or otherwise designated, and defined. This package is sub-divided into the following regions:
  - Identification region (see 6.1)
  - Designation and Definition region (see 6.2)
- Registration package (clause 7) contains classes that allow metadata items to be registered
  - Registration region (see 7.1)
  - Administration Record region (see 7.2)
- Relations package (clause 8) contains classes that allow concepts to be related
- Data Descriptions Package (clause 9) contains classes that allow the description of specific metadata objects:
  - Data\_Element\_Concepts region (see 9.2)
  - Conceptual and Value Domains region (see 9.2.3.3)
  - Data Elements region (see 9.4).
- Classification Package (clause 10) contains classes that allow the description of classification schemes, concept systems and ontologies.
  - Hierarchical Classification (see 10.1)

- Concept\_Systems (see 10.2)
- Ontologies (see 10.3)

## 4.3.3 Package Dependencies

Figure 1 illustrates the dependencies among the packages.

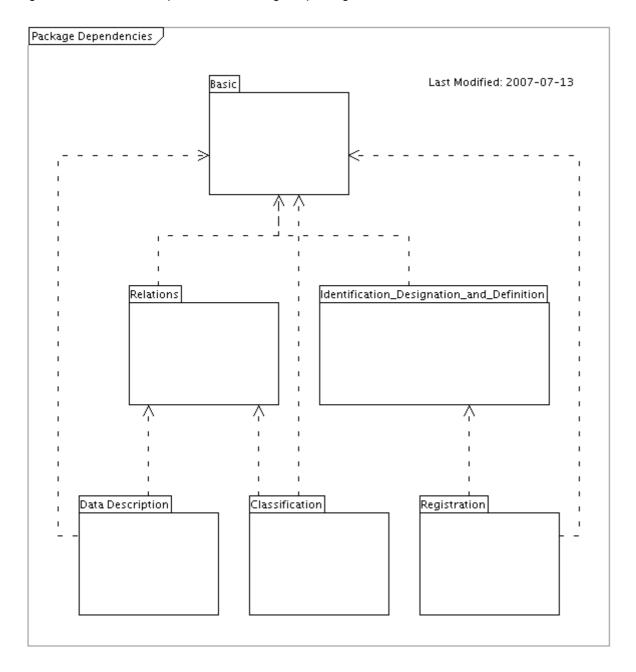


Figure 1 — Package dependencies

# 4.3.4 Use of UML Class diagrams and textual description

This standard uses both text and UML class diagrams to describe the metamodel. Both are normative, and are intended to be complementary. However, if a conflict exists between what is specified in UML and what is specified in text, the text takes precedence until such time as a correction is made to make them consistent.

A consolidated UML class hierarchy is included as Annex B.

EDITOR'S NOTE #46. (Action required) In clauses 5 thru 10, the text description of the metamodel uses a variety of styles, some text being a rigorous representation of the model, other text using a looser English prose. We should aim to be more consistent, and we should try to make the text as easy to read as possible, while still being accurate.

# 4.4 Types, Instances and Values

When considering data and metadata, it is important to distinguish between types of data/metadata, and instances of these types and their associated values. The metamodel specifies types of classes, attributes and associations. Any particular instance of one of these will be of a specific type, and at any point in time, that instance will have a specific value (possibly null). As examples, this document defines *attribute instance* and *attribute value*, but the same principle applies to classes, relationships and all other metamodel constructs defined in 3.1.

Clauses 5 through 10 of this document specify the types of metadata objects that form the structure of a metadata registry. A metadata registry will be populated with instances of these metadata objects (metadata items), which in turn define types of data, e.g. in an application database. In other words, instances of metadata specify types of application level data. In turn, the application database will be populated by the real world data as instances of those defined data types.

NOTE ISO/IEC 10027:1990 IRDS Framework explains the concepts of different levels of modelling.

# 4.5 Types of Items in an ISO/IEC 11179 metadata registry

Figure 2 shows the types of items specified by this Part of this International Standard. These types are explained in subsequent clauses. Any *metadata item* entered into a *metadata registry* shall be immediately at least an *Identified\_Item*, so the item may be referenced, and must become a *Designatable\_Item* in order to be named and/or defined. A *Registration\_Authority* responsible for the registry shall determine which *Identified\_Items* should become *Registered\_Items* and/or *Designatable\_Items*. Annex C shows an example of how the various *metadata objects* specified by this standard could be sub-typed from *Registered\_Items*.

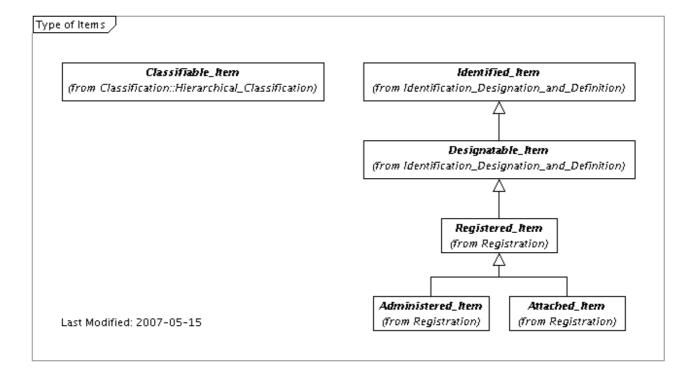


Figure 2 — Types of items

EDITOR'S NOTE #47. (Action required) Last minute changes at the New York meeting removed the explicit sub-typing of Registered\_Item by those other classes specified in this standard. Figure C.2 in Annex C illustrates the explicit sub-typing. The intent behind this change was to allow an implementer (or possibly even a registration authority) to specify which classes should be sub-typed from Registered\_item. This change is problematic from an interoperability perspective, since different implementations may make different choices. It is also problematic from the perspective of 20944, which needs a defined data model to navigate. Should we restore the explicit sub-typing we had before? See also clause 7. Metadata items must be Designatable\_Items in order to be named (designated) and/or defined.

# 4.6 Extensibility

It is not expected that this metamodel will completely accommodate all users. Particular sectors, such as document management, scientific data, statistical data, require metadata attributes not addressed in this standard. Such extensions shall be considered conformant if they do not violate any of the rules inherent in the structure and content as specified by the metamodel in this standard. Classes, relationships, and attributes may be added to this conceptual data model.

Implementers of this standard may include extensions as part of an implementation, and/or they may provide facilities to allow a registry user to define their own extensions. This standard provide *Slots* (see 6.1.2.5) as a mechanism to extend metadata items with custom attributes.

EDITOR'S NOTE #48. (Action required) Can we provide an equivalent mechanism for adding classes and associations?

## 4.7 Date References

In this standard, dates are important attributes of an Administration\_Record and of operations of a registry. For the purpose of this standard, "date" refers to Gregorian calendar date {see ISO 8601:2000} and the associated default representation is YYYY-MM-DD (i.e. Year-Month-Day). For example, 12 October, 2001 if referenced in numeric form should be 2001-10-12 and not, for example, as 12-10-2001 (which might be confused with 10 December, 2001).

For the present, the specification of time in addition to date should be consider a user extension to this standard.

EDITOR'S NOTE #49. (Action required) Why do we allow DateTime instead of just Date? How is a user supposed to add this extension?

# 5 Basic Package

# 5.1 Datatypes and Classes in the Basic package

#### 5.1.1 Overview

The Basic package specifies common datatypes for use elsewhere in the metamodel. All of the other types used in the model are based on this core set of types, and any compliant implementation of a metadata registry should include an implementation of the semantics specified in these core types.

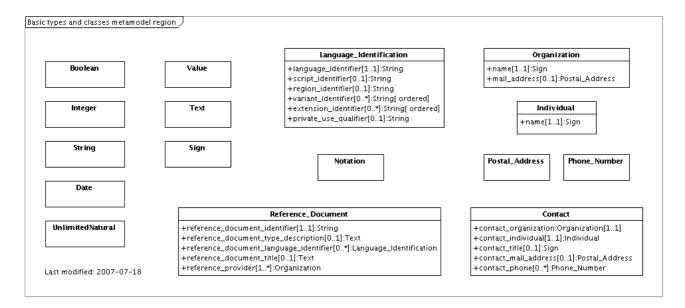


Figure 3 — Datatypes and Classes in the Basic package

## 5.1.2 Boolean

A mathematical datatype associated with two-valued logic. [ISO/IEC 11404:1996, 8.1.1].

NOTE The notation and semantics for Boolean is as described in ISO/IEC 11404.

#### 5.1.3 Contact

EDITOR'S NOTE #50. (Action required) <u>Issue 106</u> proposes restructuring Contact based on the Contact Information module of 19773.

EDITOR'S NOTE #51. (Action required) Should more than one mail\_address be permitted? If so, do we need to be able to distinguish the addresses as to purpose or usage?

Contact is the class of object to whom an information item(s), a material object(s) and/or person(s) can be sent to or from in a specified context.

Every Contact shall have exactly one contact\_organization of type Organization for which the Contact is a representative.

Every Contact shall have exactly one contact\_individual of type Individual. The contact\_individual is the Individual that the Contact information relates to.

A Contact may have zero or one contact\_titles of type Sign, that identifies the position held by the contact\_individual.

A Contact may have zero or one contact\_mail\_addresses of type Postal\_Address, where the contact\_individual may be contacted by mail.

A Contact may have zero or more contact\_phones of type Phone\_Number where the contact\_individual may be contacted by phone.

Registrar is a subclass of Contact.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
contact_organization	One per Contact.	Organization
contact_individual	One per Contact.	Individual
contact_title	Zero or one per Contact.	Sign
contact_mail_address	Zero or one per Contact.	Postal_Address
contact_phone	Zero, one or many per Contact	Phone_Number

#### 5.1.4 Date

A family of datatypes whose values are points in time to various common resolutions: year, month, day, hour, minute, second, and fractions thereof [ISO/IEC 11404:1996, 8.1.6].

NOTE Both the notation and semantics of the Date datatype is as specified in ISO/IEC 11404:1996:8.1.6. As specified, the representation of time literals are defined in ISO 8601:1988

## 5.1.5 Individual

Individual is a single human being. Every Individual shall have exactly one name of type Sign.

A name is a Sign that uniquely identifies the Individual within the context of a Designation Space.

Attribute name	<u>Occurrences</u>	<u>Datatype</u>
name	One per <i>Individual</i>	Sign

# 5.1.6 Integer

A mathematical datatype comprising the exact integral values [ISO/IEC 11404:1996, 8.1.7].

NOTE Both the notation and semantics of the Integer datatype is as specified in ISO/IEC 11404:1996:8.1.7.

# 5.1.7 Language\_Identification

The composite datatype Language\_Identification serves as an identifier for a language. Language\_Identification always defines a language as spoken (or written, signed or otherwise signaled) by human beings for communication of information to other human beings. Computer languages such as programming languages are explicitly excluded.

EDITOR'S NOTE #52. (Action required) It has been suggested that we expand Language\_Identification to include formal languages. No detailed proposal has been provided.

EDITOR'S NOTE #53. (Action required) The attributes of the Identifier come from IETF RFC 4646. This is a change from Edition 2. We need to provide backwards compatibility. The former *country\_identifier* is renamed to *region\_identifier* (which is more accurate since not all the codes in 3166-1 represent countries). The new attributes are all optional.

EDITOR'S NOTE #54. (Informational) The W3C has a description of the use of the IETF language tags at: <a href="http://www.w3.org/International/articles/language-tags/Overview.en.php">http://www.w3.org/International/articles/language-tags/Overview.en.php</a>

The identifier is comprised of the following parts, which are based on IETF RFC 4646:

- a mandatory language\_identifier that identifies the primary language
- an optional script\_identifier that identifies the set of graphic characters used for the written form of one
  or more languages
- an optional region\_identifier that denotes the area or region in which a word, term, phrase or language
  variant is used.
- zero or more variant\_identifiers that denotes a specific variant or variants of a given language.
   Variant identifiers are typically represented as dates and are used to distinguish events such as spelling reforms.
- zero or more extension\_identifiers that denote extensions to a given language. Extensions consist of key-value pairs, which may be order dependent.

EDITOR'S NOTE #55. (Action required) In the table below, the NOTE specifies that the key value pairs are separated by the EQUALS SIGN (=). Presumably this means that each 'key' is separated from its corresponding value by the EQUALS SIGN (=). How are the pairs themselves to be separated?

EDITOR'S NOTE #56. (Action required) RFC 4646 requires the extension identifiers to be prefixed by a single character that identifiers the registration authority that has registered the extension. As of 2007-07-31, no extensions have been registered.

• an optional *private use qualifier* that provides additional qualification for specific non-standardized purposes and uses.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
language_identifier	One per Language identification	String  NOTE Use the three character alphabetic codes from ISO 639-2/Terminology, with extensions if required.
script_identifier	Zero or one per Language identification	String  NOTE Use the four character codes from ISO 15924:2004 codes for the representation of the names of scripts.
region_identifier	Zero or one per Language identification	String  NOTE Use the three digit numeric codes from ISO 3166-1, with extensions if required.

<u>Attribute</u>	Occurrences	<u>Datatype</u>
variant_identifier	Zero or more per Language identification	String  NOTE Numeric  variant_identifiers are interpreted to be Gregorian calendar year numbers. Alphanumeric tags reference IANA variant subtags
extension_identifier	Zero or more per Language identification	String  NOTE Extension identifiers are ordered and consist of keyvalue pairs, separated by the EQUALS SIGN (=). The values must be alphanumeric with no embedded white-space.
private use qualifier	Zero or one per Language identification	String

#### 5.1.8 Notation

Notation denotes a notation used by a concept system. Examples of such notations include XCL Common Logic (ISO 24707) or OWL-DL XML notation.

EDITOR'S NOTE #57.	(Action required) Does notation denote the syntax, the semantics or both?
EDITOR'S NOTE #58.	(Action required) We need some sort of standard list of notation representations.

# 5.1.9 Organization

*Organization* is a unique framework of authority within which *individuals* act, or are designated to act, towards some purpose.

Every Organization shall have exactly one name of type Sign.

EDITOR'S NOTE #59. (Action required) Many organizations have more than one name. For example, a legal name and one or more trade names. Do we want to allow for this?

An Organization may have zero or more organization contact associations with a representative of type Contact

An Organization may have zero or one mail\_addresses of type Postal\_Address, where the Organization can be contacted by mail.

Attribute name	<u>Occurrences</u>	<u>Datatype</u>
name	One per Organization	Sign
mail_address	Zero or one per Organization	Postal_Address

EDITOR'S NOTE #60. (Action required) Why does an organization not have a phone number?

# 5.1.10 Phone\_Number

EDITOR'S NOTE #61. (Action required) Do we need to reference both ITU-T E.164 and ISO/IEC 19773 module 17. What value does the reference to ISO/IEC 19773 add here?

A phone number uniquely identifies a telephone line within a telephone network. The data structure of the Phone\_Number data element shall conform to ITU-T E 164 and may conform to ISO 19773 Information technology – Metadata registries (MDR) Modules – Module 17: Data structure for ITU-T E.164 phone number data.

#### 5.1.11 Postal address

EDITOR'S NOTE #62. (Action required) Should we reference UPU S42 directly in addition to or instead of ISO/IEC 19773 module 16? Why do we say 'may conform to ISO/IEC 19773' instead of 'shall conform'? What is the value of stating optional conformance?

A postal address allows the unambiguous determination of an actual or potential delivery point, usually combined with the specification of an addressee and/or a mailee. The data structure of Postal address may conform to ISO/IEC 19773 Information technology - Metadata registries (MDR) Modules - Module 16: Data Structure for UPU postal data.

## 5.1.12 Reference\_Document

EDITOR'S NOTE #63. (Action required) The changes to the Datatype from String to Text come from the resolution of <u>Issue 18</u>. We need some explanation of how the Text datatype should be used in this context.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
reference_document_identifier	One per Reference_Document	Text
reference_document_type_description	One per Reference_Document	Text
reference_document_language_identifier	Zero, one or many per Reference_Document (absence of a language indicates use of the same language as specified by Registration_Authority documentation_language_identifier)	Language_Identification
reference_document_title	Zero or one per Reference_Document	Text
reference_provider	One or many per Reference_Document	Organization

# 5.1.13 Sign

A *sign* may be a character string, graphic image, sound clip or other symbol that can be used to denote or designate a *concept*. The *Sign* datatype may be represented by various expressions such as character string, sentence, code, icon, and so on.

# 5.1.14 String

[Character]string is a family of datatypes which represent strings of symbols from standard character-sets. The syntax and semantics of the String datatype are as defined in ISO/IEC 11404:1996 10.1.5 Character String.

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#### 5.1.15 Text

EDITOR'S NOTE #64. (Action required) CD19773 uses the term 'multitext' with the same definition as this. We should be consistent, or explain why we are inconsistent. More detail is required to explain the structure of the set of values within *Text*. Should we reference 19773 multitext?

*Text* is a set of textual values that all have the same meaning, but may have different representations and different datatypes that are dependent upon the context of use.

*Text* is data in the form of characters, symbols, words, phrases, paragraphs, sentences, tables, or other character arrangements, intended to convey a meaning, and whose interpretation is essentially based upon the reader's knowledge of some natural language or artificial language [ISO/IEC 2382-23:1994]

EXAMPLE A business letter printed on paper or displayed on a screen.

#### 5.1.16 UnlimitedNatural

*UnlimitedNatural* is a datatype comprising the "natural numbers", i.e. the positive integers, excluding zero. It is used in this model to specify an upper bound for a cardinality.

EDITOR'S NOTE #65. (Action required) If the difference between the datatype defined here and that defined in 11404 as 'Natural Number' is the exclusion of zero as described here, a better name for our datatype would be 'Non-zero\_Natural\_Number'. If we keep the existing name, we should insert an underscore for consistency with our naming convention.

## 5.1.17 Value

EDITOR'S NOTE #66. (Action required) CD19773 uses the term 'multivalue' with the same definition as this. We should be consistent.

EDITOR'S NOTE #67. (Action required) Since the definition below references 'multidata' does that also need to be included as a defined datatype.

A *Value* is a set of values that all have the same meaning, but may have different representations and different datatypes that are dependent upon the context of use. Value represents a datatype that conforms to the semantics of the contextualized-value portion "multidata" datatype as described in 19773-03. A *Value* is a list of *Contextualized-Values*, each of which is a combination of "context-designation" that determines both the value space and the operation set of the actual value and an octet string and that represents the value itself.

See: [ISO/IEC 11404:1996 10.1.9 Private] for further explanation.

EDITOR'S NOTE #68. (Action required) 11404 and 19773 both have similar definitions for the contextualized value (Private in 11404). Do we really want to spec *sets* vs. individual entries? Do we want to specify some sort of default (e.g. a single character string?

# 6 Identification, Designation and Definition Package

EDITOR'S NOTE #69. (Action required) Comments on this clause from US NB noted in the attachments to <u>Issue 248</u> have not yet been applied.

## 6.1 Identification region

#### 6.1.1 Overview

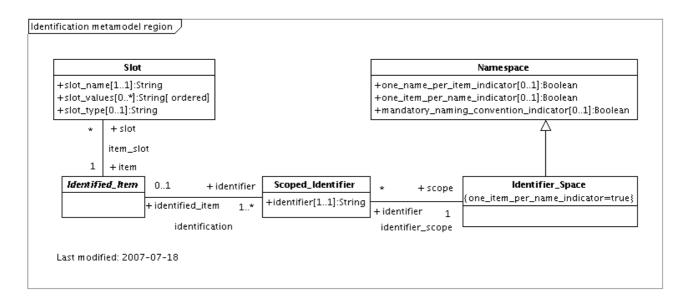


Figure 4 — Identification metamodel region

EDITOR'S NOTE #70. (Action required) In WD4, Namespace was shown as a subtype of Designatable\_Item. That relationship has been removed. Namespace needs to be at least a subtype of Identified\_Item, so it can be identified, a subtype of Designatable\_Item, if it is to be named, and preferably of Registered\_Item so it can be administered. See Editor's Note at the end of sub-clause 4.5 for the more general related issues.

EDITOR'S NOTE #71. (Action required) Slot has been added as an extension mechanism similar to that used in ebXML. Slots have names, so we need to say something about the scope of those names. Since a Slot is related to exactly one Identified\_Item, it would make sense that the scope of the name be restricted to that item, allowing duplicate slot names across the registry.

EDITOR'S NOTE #72. (Action required) How could a Registration\_Authority add a new sub-type of Registered Item? Slot does not seem sufficient to do this.

EDITOR'S NOTE #73. (Action required) Should we be able to associate an *Identifier\_Space* or a *Namespace* with a *Context*?

## 6.1.2 Classes in the Identification metamodel region

EDITOR'S NOTE #74. (Action required) The classes in this region are listed in alphabetical order. Is there a more useful sequence to use?

## 6.1.2.1 Identified Item

Identified Items represent metadata items that are identified in a metadata registry.

Every *Identified\_Item* shall have one or more *Identification* associations with a *Scoped\_Identifier* that provides the *identifier* for the item within a specific *Identifier\_Space*.

An *Identified Item* may be associated with zero, one or many *Slots* via the association *item slot*.

Designatable\_Item is a subclass of Identified\_Item.

EDITOR'S NOTE #75. (Informational) The composite datatype Item\_identifier that existed in Edition 2 has been eliminated, and its components separated. *identifier* here within *Scoped\_Identifier* is equivalent to what was *data identifier* before. See also the Editor's note in 3.3.94.

EDITOR'S NOTE #76. (Action required) Is there a better location for the table below? Is it useful?

The table below illustrates the differences between a Scoped Identifier and a Sign (formerly name).

	Sign (formerly name)	Scoped Identifier
Scope	Designation_Space and Context, independently	Identifier_Space
Occurrence	Many allowable per Designatable_Item	Many allowable per Identified_Item
Language dependent	Yes	No
Туре	Sign	String
Metamodel construct	Attribute of <i>Designation</i>	Class that associates zero or one Identified_Items with an Identifier_Space.

## 6.1.2.2 Identifier\_Space

An *Identifier\_Space* is a sub-class of *Namespace* that provides the scope for the *Scoped\_Identifier* of an *Identified\_Item*. *Identifier\_Spaces* must have the *one\_item\_per\_name\_indicator* set to 'true'.

An *Identifier\_Space* may be associated with zero, one or more *Scoped\_Identifiers*, via *identifier\_scope* associations.

#### 6.1.2.3 Namespace

A *Namespace* is a scoping construct used to partition the set of designations or identifiers used in a metadata registry. Distinct *Namespaces* permit independent development of metadata collections and/or *ontologies*. They permit enforcement of uniqueness constraints on identifiers or designations within a specific *Namespace* without central coordination.

Namespace is a superclass of Designation\_Space (6.2.2.5) and Identifier\_Space and the latter in turn is a superclass of Registration Authority.

EDITOR'S NOTE #77. (Action required) Identifier\_Space is shown as a super-class of Registration\_Authority, but this restricts a Registration\_Authority to being/having a single Identifier\_Space. It would be more flexible to make this a many-to-many association.

EDITOR'S NOTE #78. <u>Issue 119</u> proposes making *Namespace* as an Administered\_Item. This CD has removed explicit sub-classing of any item type.

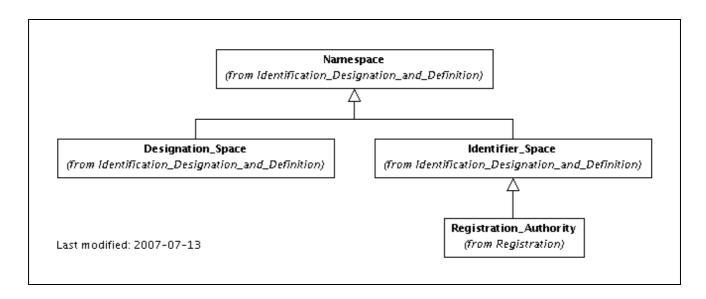


Figure 5 — Types of Namespaces

Depending on the particular subclass, a *Namespace* contains either a set of *Designations* or a set of *Identifications*.

NOTE These are NOT XML Namespaces. However, it may be possible to add additional subclasses of Namespaces to model XML Namespaces.

EDITOR'S NOTE #79. (Action required) *Namespace* is no longer an explicit sub-type of *Identified\_Item* and *Designatable\_Item*, so the following sentence is no longer true.

A *Namespace* is a sub-type of *Identified\_Item* and of *Designatable\_Item*, inheriting their attributes and relationships, which allows it to be identified, and optionally named, defined and classified.

EDITOR'S NOTE #80. (Action required) The attributes *of Namespace* are shown as optional. Is this really what we want? We want the facts represented by these indicators to be optional, but we should probably always specify either a True or a False value for each. Otherwise there can be no way to enforce the constraints that these indicators imply.

EDITOR'S NOTE #81. (Action required) Further, are these indicators purely descriptive, or is there an expectation that the registry enforce the implied constraints?

The Namespace class has the following attributes:

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
one_name_per_item_indicator	Zero or one per Namespace	Boolean
one_item_per_name_indicator	Zero or one per Namespace	Boolean
mandatory_naming_convention_indicator	Zero or one per Namespace	Boolean

The one\_name\_per\_item\_indicator is a Boolean that determines:

- for a Designation\_Space, whether or not many Designations from the Designation\_Space can be bound to one Designatable\_Item, and
- for an *Identifier\_Space*, whether or not many *Scoped\_Identifiers* from the *Identifier\_Space* can be bound to one *Identified Item*.

If the one\_name\_per\_item\_indicator is null, then the rule is unspecified.

The one\_item\_per\_name\_indicator is a Boolean that determines:

- for a Designation\_Space, whether or not a given Sign may denote many Designatable\_Items, and
- for an *Identifier\_Space*, that a *Scoped\_Identifier* must identify only a single *Identified\_Item* (since the indicator must always be true for an *Identifier\_Space*).

If the one\_item\_per\_name\_indicator is null, then the rule is unspecified.

The mandatory\_naming\_convention\_indicator is a Boolean that determines whether or not all Designations in a Designation\_Space have to conform to exactly one Naming\_Convention.

The mandatory\_naming\_convention\_indicator is not applicable to Identifier\_Spaces.

## 6.1.2.4 Scoped Identifier

Scoped\_Identifier provides the identifier of an Identified\_Item within a specified Identifier\_Space which in turn provides the scope in which the identifier unambiguously identifies this Identified\_Item.

Scoped\_Identifier has one attribute, identifier of type String, that unambiguously denotes the associated Identified\_Item in the context of the associated Identifier\_Space.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
identifier	One per Scoped_Identifier	String

## 6.1.2.5 Slot

A Slot provides a way to record extensions to an Identified\_Item. A Slot is associated with exactly one Identified\_Item through the association item\_slot.

Attribute	Occurrences	<u>Datatype</u>
slot_name	One per Slot	String
slot_value	Zero, one or many per <i>Slot</i>	String [ordered]
slot_type	Zero or one per Slot	String

## 6.1.3 Associations in the Identification region

#### 6.1.3.1 identification

identification has two roles – identifier (verb form: identifies) and identified\_item (verb form: identified\_by). Every Identified\_Item must have one or more identification associations with a Scoped\_identifier that provides an identifier for the Identified\_Item.

# 6.1.3.2 identifier\_scope

EDITOR'S NOTE #82. (Action required) The role name shown in the figure as *identifier* has been renamed to *scoped\_identifier* in the text below because this better matches the proposed verb form. The figure and the text need to be made consistent.

*identifier\_scope* has two roles – scope (verb form: provides\_scope) and scoped\_identifier (verb form: has scope). *identifier\_scope* associates zero, one or more *Scoped\_Identifier* with exactly one *Identifier\_Space*.

## 6.1.3.3 item slot

item\_slot has two roles – item and slot. item\_slot associates an Identified\_Item with zero, one or more Slots.

# 6.2 Designation and Definition region

#### 6.2.1 Overview

The Designation and Definition region is used to manage the designations and definitions of *Designatable\_Items* and the *Contexts* for the designations and definitions. A designatable item may have many signs that will vary depending on discipline, locality, technology, etc. This sub-clause describes the classes, associations, and association classes of this region.

Figure 6 represents the Designation and Definition region. This region of the metamodel is based on, and is consistent with, terminological models developed by ISO/TC 37.

EDITOR'S NOTE #83. (Action required) Is the above statement about TC37 still true now we have removed Terminological Entry and Language Section? Language\_Identification has been moved into Designation and Definition.

EDITOR'S NOTE #84. (Action required) <u>Issue 94</u> calls for support of XML tags.

EDITOR'S NOTE #85. (Action required) Designatable Item was introduced as a sub-type of

*Identified\_Item*, and a super-type of *Registered\_Item*, to avoid dependencies among packages. However, since the Identification region and the Designation and Definition region have been positioned within a single

package, the distinction no longer seems useful. Is there any objection to using *Identified\_Item* wherever *Designatable\_Item* is currently used, and to remove *Designatable\_Item* from the model?

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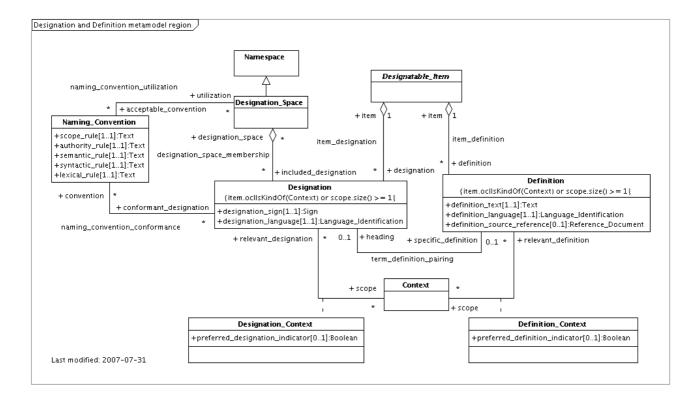


Figure 6 — Designation and Definition metamodel region

ISO/IEC 11179-4 provides rules and guidelines for the formulation of data definitions.

ISO/IEC 11179-5 provides naming and identification principles for Designatable Items within a Context.

EDITOR'S NOTE #86. (Action required) It has been suggested that *term\_definition\_pairing* may be dependent on *Context*. This needs to be reflected in the model. The Editor suggests making *Term\_Definition\_Pairing* and association class, and associating it with *Context*. What should the cardinalities of the new association be?

EDITOR'S NOTE #87. (Action required) Should we be able to explicitly relate *Naming\_Convention* and *Designation\_Space* to *Context*?

EDITOR'S NOTE #88. (Action required) Designation is modelled as a Class with a containment relationship to Designation\_Space and another containment relationship with Designatable\_Item, while *identification* is modelled as an association between *Identified\_Item* and *Scoped\_Identifier*. Why the difference?

EDITOR'S NOTE #89. (Action required) In the above figure, the attribute designation\_language of *Designation* is shown as mandatory, but in the text it is described as optional.

## 6.2.2 Classes in the Designation and Definition region

EDITOR'S NOTE #90. (Action required) This subclause starts by describing <code>Designatable\_Item</code>, instead of listing the classes alphabetically. Does this make the subclause easier to understand? Would a different sequence be better?

## 6.2.2.1 Designatable\_Item

Designatable\_Item is the class of objects which can have designations and definitions. While it is not necessary for all Designatable\_Items to have a designation and/or definition in a metadata registry, a metadata registry must be able to support the association of designations or definitions with Designatable\_Items should they actually exist. A Designatable\_Item may participate in the following associations: item\_designation and item\_definition

## 6.2.2.2 Context

A Context is a universe of discourse in which certain Designations or Definitions are used to designate or define a set of Designatable\_Items. Each Designatable\_Item may be designated and/or defined within zero, one or more Contexts.

EDITOR'S NOTE #91. (Informational) In Edition 2, Context was mandatory, but it was effectively playing the role of a Namespace. Now that we have explicitly added Namespaces, it seems reasonable that Context be optional.

A *Context* defines the scope within which the subject data has meaning. A *Context* may be a business domain, an information subject area, an information system, a database, file, data model, standard document, or any other environment determined by the owner of the registry. Each *Context* may itself be managed as a *Registered\_Item*, and therefore also a *Designatable\_Item* within the registry and be given a *designation* and/or a *definition*.

A Context may have zero or more Definition\_Context associations with a relevant definition of type Definition where the Context provides the scope of the associated Definition.

A Context may have zero or more Designation\_Context associations with a relevant designation of type Designation where the Context provides the scope of the associated Designation.

NOTE The *Context* within which a *Context* is named and defined will probably be the registry itself, but could be broader, and could simply be specified as being this International Standard, or it may be omitted. When omitted, the *Context* for a *Context* is assumed to be the registry in which the *Context* being designated is recorded.

#### 6.2.2.3 Definition

The *Definition* class provides the *definition\_text* for a *Designatable\_Item* as it applies in zero, one or more *Contexts*. Each *Designatable\_Item* may be associated with zero, one or more *Definitions*, each specified in a particular language. Where multiple *Definitions* are provided within the same *Context*, one of them may be specified as the *preferred definition*.

The Definition class records the binding of a pair of definition\_text and its definition\_language to a Designatable\_Item. The definition\_text is a statement (commonly in a natural language) which specifies the meaning of the Designatable\_Item. It may additionally record a definition\_source\_reference for the definition\_text.

A Designatable\_Item may have zero or more Definitions with varying definition\_languages, definition\_contexts, and term\_definition\_pairings.

A Definition may participate in the associations: *item\_definition*, *term\_definition\_pairing*, and *definition\_context*.

The *Definition* class has the following attributes:

- exactly one definition\_text attribute of datatype Text which contains the text which constitutes the
  definition.
- exactly one *language* attribute of dataype *Language Identifier*. The *language* attribute records the language in which the definition\_text is written.

EDITOR'S NOTE #92. (Action required) The datatype of *definition\_text* has been changed from String to Text by <u>Issue 18</u>. Since the Text datatype inherently supports multiple languages, do we still need the explicit *definition\_language* attribute here?

 zero or one definition\_source\_reference attribute of datatype Reference\_Document. The definition\_source\_reference attribute may be used to record the origin of the definition. EDITOR'S NOTE #93. (Action required) The following table appears to simply duplicate the above text. Do we need both? We need a standard format for describing the attributes of all classes.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
definition_text	One per Definition	Text
definition_language	One per <i>Definition</i>	Language_Identification
definition_source_reference	Zero or one per Definition	Reference_Document

## 6.2.2.4 Designation

The *Designation* class records the binding of a pair comprised of a *sign* and its *language* to a *Designatable\_Item*. Each *Designation* is situated with respect to a *Context*, a *Naming\_Convention*, a *Namespace*, and may be paired with a *Definition*. *Designatable\_Items* may have many different (or identical) *signs* in various *languages*, *Contexts*, *Naming\_Conventions*, and *Namespaces*.

NOTE In Edition 2, the term *name* was used for what is now called *sign*. This change in Edition 3 has been made to bring its terminology into conformity with ISO 1087 Part 1 (from ISO TC 37). The *language* of a *designation* is a written natural language, and the *sign* is a word or phrase in the language.

EDITOR'S NOTE #94. (Action required) Since a *Sign* may be an image (e.g. a traffic sign), it would seem that *designation\_language* may not always be applicable, and should therefore be made optional, perhaps with an additional constraint that it be mandatory if the *Sign* is actually text. Alternatively, can we specify that a designation is either a Sign or Text, and handle the language within the capabilities of the Text datatype?

A Designation must participate in the association item\_designation, and may participate in the associations: term\_definition\_pairing, designation\_context, naming\_convention\_conformance, and designation\_space\_membership.

Where multiple *Designations* are provided within the same *Context*, one of them may be specified as the *preferred designation*.

The *Designation* class has two attributes:

- Exactly one designation\_sign attribute, of type Sign, which is used to designate a Designatable\_Item, e.g.,
  a name of an object or concept.
- Zero or one designation\_language attribute, of type Language\_Identification, which is used to record the language or dialect in which the designation\_sign (usually a name) is used. Usually the language will refer to a natural human language.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
designation_sign	One per <i>Designation</i>	Sign
designation_language	Zero or one per Designation	Language_Identification

# 6.2.2.5 Designation\_Space

Designation\_Space is a Namespace that assigns Signs to Designatable\_Items. A Designation\_Space may have zero or more designation\_space\_membership associations with an included\_designation of type Designation where the Designation Space provides the namespace of the associated Designation.

One use of *Designation\_Spaces* is to permit the *Designatable\_Item* represented by a *designation\_sign* to be uniquely determined for a sign within a particular *Designation\_Space*.

A Designation\_Space may participate in the associations: naming\_convention\_utilization and designation\_space membership.

If the one\_name\_per\_item\_indicator (in Namespace) is true for a Designation\_Space (a.k.a. unique names), then each Designatable\_Item within the Designations of the Designation\_Space has exactly one Designation within this Designation\_Space.

Unique names implies a functional mapping from <code>Designatable\_Items</code> to <code>Signs</code>. In common parlance, no possibility of aliases exists. Thus two distinct signs (names) within a <code>Designation\_Space</code> must refer to separate <code>Designatable\_Items</code>.

If the one\_name\_per\_item\_indicator is false, then each Designatable\_Item within the Designations of the Designation Space may have more than one Designation within this Designation Space.

If the one\_item\_per\_name\_indicator attribute is true (a.k.a. unambiguous names), then there exists at most one Designatable\_Item associated with each Designation in the Designation\_Space.

Unambiguous names implies a functional mapping from designation\_signs to Designatable\_Items, and from identifiers to Identified\_Items.

## 6.2.2.6 Naming Convention

EDITOR'S NOTE #95. (Action required) Although *Designations* can be associated with both Naming\_Conventions and Contexts, there is currently no way to specify that a particular Naming\_Convention applies to a Designation in a particular Context. If one were to associate Naming\_Convention to a Context, this could imply one of two things depending on the cardinality of the association.

(1) A Context can have many Naming\_Conventions

Question: How would one know if a particular name came from a particular naming convention?

(2) A Context can have only one Naming\_Convention

This then requires that ALL names in this Context have this Naming\_Convention. This then implies that:

- ALL names in ALL languages use this Naming\_Convention
  - (i.e. French, English, Korean, etc.)
- 2. ALL names in a language use this Naming\_Convention
  - (i.e. preferred term and non-preferred terms [synonyms])

Question: Doesn't this seem to be overly restrictive and unrealistic?

EDITOR'S NOTE #96. <u>Issue 118</u> proposes making *Naming\_Convention* as an Administered\_Item. This CD has removed explicit sub-classing of any item type.

The *Naming\_Convention* class provides the specification by which the *sign* (name) of a *Designation* is developed. Naming\_Conventions may range in complexity from very simple to very complex. The semantic, syntactic, and lexical\_rules may have their own complexity.

A *Naming\_Convention* is a sub-type of *Identified\_Item*, and *Designatable\_Item*, inheriting their attributes and relationships, which allows it to be identified, and optionally named, defined classified.

The Naming\_Convention class records a set of rules for constructing signs (names) to designate Designatable\_Items.

The Naming\_Convention class may participate in the associations: naming\_convention\_utilization and naming\_convention\_conformance.

The Naming\_Convention class has the following attributes:

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
scope_rule	One per Naming_Convention	Text
authority_rule	One per Naming_Convention	Text
semantic_rule	One per Naming_Convention	Text
syntactic_rule	One per Naming_Convention	Text
lexical_rule	One per Naming_Convention	Text

The *scope\_rule* attribute records the rule by which the scope of the name created by the *Naming\_Convention* is determined. The scope of a naming convention specifies the range within which the Naming\_Convention is in effect. In terms of the metadata registry, the scope of a naming convention may be as broad or narrow as the Registration\_Authority, or other authority, determines is appropriate. The scope should document whether the naming convention is descriptive or prescriptive.

The *authority\_rule* attribute identifies the authority that assigns names, specifies and/or enforces the naming convention. Examples of authorities include information technology standards committees or nomenclature standardization bodies (e.g., in biology).

The *semantic\_rule* attribute records the rules for specifying the meanings of portions of a composite name. These rules record whether or not names convey meaning, and if so, how.

The *syntactic\_rule* attribute specifies the syntax (arrangement of parts) within a name. The arrangement may be specified as relative or absolute, or some combination of the two. Relative arrangement specifies parts in terms of other parts, e.g., a rule within a convention might require that a qualifier term must always appear before the part being qualified appears. Absolute arrangement specifies a fixed occurrence of the part, e.g., a rule might require that the property term is always the last part of a name. The syntactic\_principle might also specify the syntactic forms of the name (noun phrase or verb phrase) and the parts of speech used to construct a name.

The <code>lexical\_rule</code> attribute specifies a set of rules for the lexical construction of a name according to the <code>Naming\_Convention</code>. Lexical issues concern the appearance of names: preferred and non-preferred terms, synonyms, abbreviations, part length, spelling, permissible character set, case sensitivity, etc. The result of applying lexical\_rules should be that all names governed by a specific naming convention have a consistent appearance. An example lexical principle might be the specification of the use of camelCase capitalization of words in a phrase which are concatenated together.

NOTE Part 5 of this standard has a more elaborate discussion of naming conventions.

# 6.2.2.7 Namespace

Namespace is described in 6.1.2.3. The following additional statements apply to this region.

If the *mandatory\_naming\_convention\_indicator* is true:

- (a) there must be exactly one acceptable Naming\_Convention associated with this Namespace in the naming\_convention\_utilization association, and
- (b) every *included\_designation Designation* must have a *naming\_convention\_conformance* association with the same *Naming\_Convention\_used* in part (a) above.

If mandatory\_naming\_convention\_indicator is false, it is possible for a Designation\_Space to be associated with zero or more acceptable conventions and/or a included\_designation Designation to conform to more than one convention.

## 6.2.3 Association Classes in the Designation and Definition Region

## 6.2.3.1 Definition\_Context

The Definition\_Context association class records the Context in which a Definition occurs The definition\_context. association has two roles: relevant\_definition (verb form: includes\_relevant\_definition) and scope (verb form: occurs\_in\_scope). The relevant\_definition (includes) role refers to a Definition class. The scope (verb form: occurs\_in\_scope) role refers to a Context class. A scope (Context) may include zero or more relevant\_definitions (Definitions). A relevant\_definition (Definition) may occur within of zero or more scopes (Contexts).

The definition context association class has one attribute:

AttributeOccurrencesDatatypepreferred\_definition\_indicatorZero or one per<br/>Definition\_ContextBoolean

EDITOR'S NOTE #97. (Action required) It has been suggested that instead of a Boolean indicator, we use a set of acceptability ratings as defined by ISO 10241. I.e. 'preferred', 'accepted', 'deprecated', 'obsolete', 'superseded'. If this proposal is accepted, a better name might be: definition\_acceptability\_rating

If the preferred\_definition\_indicator attribute is true then the associated Definition is preferred to all others in the associated Context 
The preferred\_definition attribute is optonal, it may occur zero or one time per definition context.

## 6.2.3.2 Designation\_Context

The designation\_context association (class) records the Context in which a Designation occursThe designation\_context association has two roles: relevant\_designation (verb form: includes\_relevant\_designation) and scope (verb form: occurs\_in\_scope). The relevant\_designation (verb form: includes\_relevant\_designation) role refers to a Designation class. The scope (verb form: occurs\_in\_scope) role refers to a Context class. A scope (Context) may include zero or more relevant\_designations (Designations). A relevant\_designation (Designation) may have zero or more scopes (Contexts).

The designation\_context association class has one attribute:

AttributeOccurrencesDatatypepreferred designationZero or one per Designation\_ContextBoolean

EDITOR'S NOTE #98. (Action required) It has been suggested that instead of a Boolean indicator, we use a set of acceptability ratings as defined by ISO 10241. I.e. 'preferred', 'accepted', 'deprecated', 'obsolete', 'superseded'. If this proposal is accepted, a better name might be: designation\_acceptability\_rating

If the preferred\_designation attribute is true then the associated Designation is preferred overall others in the associated Context 
The preferred\_designation attribute is optional, it may occur zero or one times per designation\_context.

#### 6.2.4 Associations in the Designation and Definition Region

## 6.2.4.1 designation\_space\_membership

Namespace membership is an association between a Designation\_Space and a Designation that indicates that the Designation is bound to that Designation\_Space.

The namespace\_membership association is used to record the namespaces in which a designation is valid. The designation\_namespace association has two roles: namespace (verb form: occurs\_in\_namespace) and binding (verb form: binds\_to). The namespace (verb form: occurs\_in\_namespace) role refers to a Namespace. The binding (verb form: binds\_to) role refers to a Designation. Each namespace (Namespace) may have zero or more bindings (Designations). Each binding (Designation) may occur\_in zero or more namespaces (Namespaces).

The namespace\_membership association is a weak containment association, thus Designations are contained in Namespace. The weakness of the containment implies that deletion of the containing Namespace does not cause cascading deletions of the contained Designations.

## 6.2.4.2 item\_definition

The item\_definition association is used to record all of the definitions for a specific Designatable\_ItemThe item\_definition association has two roles: item (verb form: used\_for\_item) and definition (verb form: has\_definition). The item (verb form: used\_for\_item) role references the Designatable\_Item class. The definition role (verb form: has\_definition) references the Definition Class. Each definition (Definition) shall have exactly one item (Designatable Item). Each item (Designatable\_Item) may have zero or more definitions (Definitions).

The item\_definition association is a strong containment relation. Hence, a definition is used for exactly one designatable item. Deletion of the designatable item implies a cascading deletion of the associated definitions. Note that definitions may not be not be reused across multiple designatable items.

# 6.2.4.3 item\_designation

Item\_designation is the binary association which records all of the Designations (sign + language pairs) of a Designatable\_Item. The item\_designation association has two roles: item (verb form: used\_for\_item) and designation (verb form: has\_designation). The item (verb form: used\_for\_item) role references the Designatable\_Item class. The designation (verb form: has\_designation) role references the Designation class. Each designation (Designation) shall be used for exactly one Designatable\_Item. An item(Designatable\_Item) may have zero or more designations (Designations).

The item\_designation association is a strong containment relation. Hence, a Designation is used for exactly one Designatable\_Item. Deletion of the designatable item implies a cascading deletion of the associated Designations. Note that Designations may not be not be reused across multiple designatable items.

# 6.2.4.4 naming\_convention\_conformance

The naming\_convention\_conformance association records which Naming\_Conventions (if any) a particular Designation conforms to The conformant\_designation association has two roles: convention (verb form: conforms\_to) and conformant\_designation (verb form: has\_conformant\_designation). The convention (verb form: conforms\_to) role refers to a Naming\_Convention class. The conformant\_designation (verb form: has\_conformant\_designation) role refers to a Designation class. Each conformant\_designation (Designation) may have zero or more conventions (Naming\_Convention). Each convention (Naming\_Convention) may have zero or more conformant designations (Designations).

# 6.2.4.5 naming\_convention\_utilization

The naming\_convention\_utilization association records the Naming\_Convention utilized by a Namespace (if any The naming\_convention\_utilization association has two roles: utilization (verb form: utilized\_by) and acceptable\_convention (verb form: accepted\_convention). The utilization (verb form: utilized\_by) role refers

to a Namespace class. The utilization (verb form: utilizing) role refers to a Naming\_Convention class. Each utilization (Namespace) may utilize zero or one accepted\_conventions (Naming\_Conventions). Each accepted convention (Naming\_Convention) has zero or more utilizations (namespaces).

## 6.2.4.6 term\_definition\_pairing

The term\_definition\_pairing association is used to bind together Designations (here referred to as terms) to their associated Definitions The term\_definition\_pairing association has two roles: heading (verb form: used\_for\_heading) and specific\_definition (verb form: defined\_as). The heading (verb form: used\_for\_heading) role refers to a Designation class. The specific\_definition (verb form: defined\_as) role refers to a Definition class. Each specific\_definition (Definition) may have zero or one headings (Designations). Each heading (Designation) may have zero or one specific definitions (Definitions)

# 7 Registration Package

# 7.1 Registration region

#### 7.1.1 Overview

The Registration region supports the registration of items in a registry. The registration of Administered\_Items is described in ISO/IEC 11179-6.

Figure 7 shows the classes, relationships, attributes and composite attributes that support Administration and Identification. Figure 8 shows the composite datatypes used on composite attributes.

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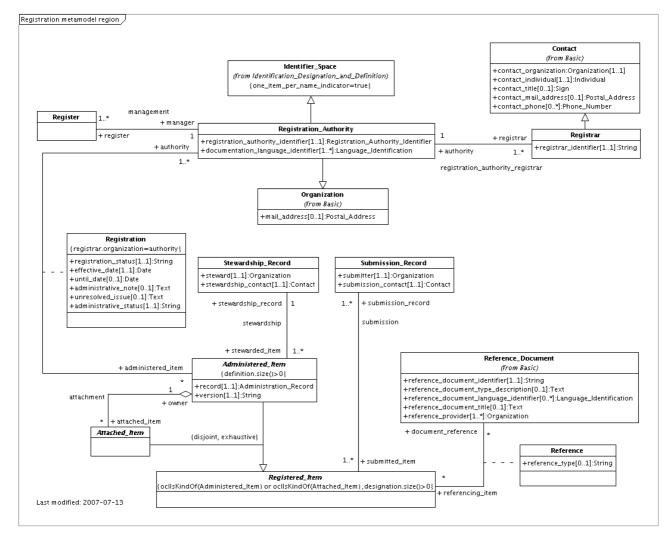


Figure 7 — Registration metamodel region

EDITOR'S NOTE #99. (Action required) In Figure 6, the Registration association is currently with Administered\_Item, rather than Registered\_Item. The names would suggest that Registration should associate with Registered\_Item, and a separate Administration association should associate with Administered\_Item (which seems to be what the Stewardship association class is about). We need a clearer definition of the requirements we are trying to satisfy before we can determine how best to model this.

EDITOR'S NOTE #100. (Action Required) Since Administration\_Record is used only by Administered\_Item.record, why have we bothered to create a separate record? Why not just include the attributes in Administered Item, or as an Administration association class, like Registration.

EDITOR'S NOTE #101. (Action required) The *stewardship* association requires at least one Administered\_Item, and the *submission* association requires at least one Registered\_Item, which means that the Stewardship\_Record and the Submission\_Record cannot be set up in advance of an associated item being registered. Is this what we want? The cardinalities of the attributes within the Stewardship\_Record and Submission\_Record need to be specified.

EDITOR'S NOTE #102. (Action required) 'version' has been left in Administered\_Item, and 'registration\_authority\_identifier is related through the administration association with Administered\_Item. Version control was inadequate in Edition 2, and is still inadequate in this edition. Since each *item\_identifier* has to be unique on its own, how do we indicate that different versions of items are version of the same item? We need a way to relate different versions of an item, or group of items.

EDITOR'S NOTE #103. (Action Required) Making Registration\_Authority a subclass of Identifier\_Space restricts us to a single Identifier\_Space per Registration\_Authority. Is there a reason to do this? Simply associating Registration\_Authority with Identifier\_Space would admit the possibility that a Register could use

more than one *Identifier\_Space*. For example, when importing metadata items from another *Registry*, the *Identifier\_Space* and *Scope\_Identifiers* from that other *Registry* could be preserved.

# 7.1.2 Classes in the Registration region

## 7.1.2.1 Registered\_Item

Registered\_Item is a Designatable\_Item that is designated and managed in a metadata registry.

As a Designatable\_Item, a Registered\_Item has at least one item identifier and may also have Designations and Definitions. In addition, a Registered Item is required to have at least one Designation.

EDITOR'S NOTE #104. (Action required) *Registered\_Item* is no longer sub-typed from *Classifiable\_Item*. If this change is confirmed, the following sentence should be removed.

As a Classifiable\_Item, a Registered\_Item may be associated with zero or more Hierarchy\_Nodes in one or more Classification\_Schemes.

A Registered Item must either be an Administered or an Attached Item but not both.

A Registered\_Item must have a submission association with one or more submitter Organizations. The submitter Organization is the organization that has submitted the Registered\_Item for addition, change or cancellation/withdrawal within a metadata registry.

All metadata items that are registered in a metadata registry are implicitly subclasses of Registered\_Item. See Figure C.1 in Annex C for the types of Registered\_Items specified in this standard. Additional types of Registered\_Item may be defined as extensions to this standard. The metamodel may be extended by adding other sub-types of Registered\_Item.

EDITOR'S NOTE #105. (Action required) It has been proposed by the XMDR project that the explicit subtyping of Registered\_Item be removed, and replaced by one or more conformance profiles. The explicit subtyping has been removed, but no replacement has been provided. A detailed proposal is required.

## 7.1.2.2 Administered\_Item

An Administered\_Item is a Registered\_Item for which administrative information is recorded in an Administration\_Record. Administered\_Item is a subclass of Registered\_Item, that is administered by a Registration\_Authority.

EDITOR'S NOTE #106. (Action required) In Figure 6, the *administration* association has become the *Registration* association class, but this renaming does not make sense.

Every Administered\_Item must have a Registration association with one or more Registration Authorities. The Registration\_Authority is an Organization that is responsible for maintaining a Register.

Every Administered\_Item shall have exactly one Stewardship association with a steward of type Organization and a stewardship\_contact of type Contact, which is responsible for maintaining the item's administration record.

An Administered\_Item may have an attachment association with zero or more Attached\_Items. The set of Attached\_Items that participate in this association are administered collectively under a single administration record – they all share the same stewardship, registration, record and version. Note that Registered\_Items may share the same Administration\_Record and still have different submitting organizations.

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Every Administered\_Item shall have exactly one administration record of type Administration\_Record. Every Administered\_Item shall also have exactly one version of type String. A version is the unique version identifier of the Administered Item.

An Administered\_Item may be described by zero or more Reference\_Documents as represented by the relationship reference in Error! Reference source not found.

Attribute name Occurrences Datatype

administration record One per Administered\_Item. Administration\_Record

version One per Administered\_Item. String

## 7.1.2.3 Attached\_Item

An Attached\_Item is Registered\_Item for which administrative information is recorded in an Administration\_Record of another Registered\_Item (an Administered\_Item). Every Attached\_Item has an attachment association with an owner Administered\_Item, which supplies the Administration\_Record,

NOTE Attached\_Items provide the means to administer a package of items as a collection.

#### 7.1.2.4 Organization

Organization is a unique framework of authority within which individuals act, or are designated to act, towards some purpose.

EDITOR'S NOTE #107. (Action required) Using the sentences from the model in the text makes for very tortuous reading. Is this really the best approach?

An Organization can play one or more roles with respect to a Metadata Registry. All Registration Authorities are Organizations, but not all Organizations are necessarily Registration Authorities. An Organization may be a submitter within a Submission\_Record, with zero or more submitted item Registered\_Items, where the Organization acts as the submitter. An Organization may also have a stewardship association with zero or more stewarded item Administered\_Items where the Organization acts as the steward for the item.

Organization is further described in 5.1.9.

## 7.1.2.5 Registrar

Registrar is a Contact that is a representative of the Registration\_Authority. A Registration\_Authority is represented by one or more Registrars. A Registrar has a registration\_authority\_registrar association with exactly one authority Registration\_Authority. A Registrar has one mandatory attribute, registrar\_identifier, of type String that identifies a Registrar.

EDITOR'S NOTE #108. (Action required) Since an Organization already has Representatives, and a Registration\_Authority is an organization, why do we need to show Registrar separately? What is the registrar identifier used for?

Registrars are the persons who perform the administrative steps to register Administered\_Items in a Metadata Registry.

AttributeOccurrencesDatatyperegistrar\_identifierOne for each registrar in a<br/>registration authorityString

Registrar is a subclass of Contact. Contact is described in 5.1.3.

## 7.1.2.6 Registration\_Authority

A Registration\_Authority is any Organization authorized to register metadata. A Registration\_Authority is a subtype of Organization and inherits all of its attributes and relationships. An Administered\_Item has a Registration\_Authority that is its authority, shown by the relationship Registration in Figure 4. A Registration\_Authority may register many Administered\_Items.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
registration_authority_identifier	One per registration authority	Registration_Authority_Identifier
documentation_language	From one to many per registration authority	Language_Identification

EDITOR'S NOTE #109. (Informational) documentation\_language\_identifier has been renamed to documentation language, with no explanation. The classword identifier was there in edition 2 to follow the naming guidelines of part 5.

# 7.1.2.7 Register

EDITOR'S NOTE #110. (Action required) Why is Register needed in the model?

A Register is a data store where Registered\_Items are recorded and managed. The Register is managed by a Registration\_Authority.

## 7.1.2.8 Stewardship\_Record

An *Organization* shall be identified as the steward responsible for *administering* each *Administered\_Item*, as represented by the *stewardship* association with *Stewardship\_Record* in Figure 5. The Stewardship\_Record identifies both the *Organization* that is the *steward*, and a *stewardship\_contact* at the *Organization*, for one or more *Administered\_Items*.

A **Stewardship** is the relationship of an *Administered\_Item*, a *Contact*, and an *Organization* involved in the stewardship of the metadata. A *stewardship\_contact* is the contact information associated with a Stewardship. Every **Stewardship** shall have exactly one *stewardship\_contact* of type **Contact**.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
steward	One per Stewardship_Record	Organization
stewardship_contact	One per Stewardship_Record	Contact

## 7.1.2.9 Submission\_Record

For each Administered\_Item, an Organization shall be identified as the submitter as represented by the relationship Submission in Figure 5. This relationship identifies a submission\_contact for the Administered\_Item

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
submitter	One per Submission_Record	Organization
submission_contact	One per Submission_Record	Contact

#### 7.1.3 Association Classes in the Registration region

## 7.1.3.1 Registration

Registration is an association between a Registration\_Authority and an Administered\_Item where the Registration\_Authority manages the Administered\_Item in a metadata Register.

Registration is also a class, and has the following attributes:

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
administrative_status	One per <i>Registration</i> association	String
registration_status	One per <i>Registration</i> association	String
effective_date	One per <i>Registration</i> association	Date
until_date	Zero or one per <i>Registration</i> association	Date
administrative_note	Zero or one per <i>Registration</i> association	Text
unresolved_issue	Zero or one per <i>Registration</i> association	Text

An administrative\_status of type String which designates the status of an Administered\_Item in the administrative process of a Registration\_Authority. NOTE: The values and associated meanings of "administrative\_status" are determined by each Registration\_Authority. C.f. "registration\_status".

A registration\_status of type String which designates the status of an Administered\_Item in the registration live-cycle.

An effective\_date is a Date that identifies the date and time that an Administered\_Item became or will become available to registry users.

Optionally, an *until\_date* is a *Date* that identifies the date and time that an *Administered\_Item* is or will no longer be effective in the registry.

Optionally, an *administrative\_note* is a *Text* that contains general comments and instructions about the *Administered Item*.

Optionally, an *unresolved\_issue* is a *Text* that documents any problem that remains unresolved regarding proper documentation of the *Administered\_Item*.

#### 7.1.3.2 Reference

A Reference is the association between a Reference\_Document and an Administered\_Item.

A Reference is also a class, and may have zero or one reference types of type String.

EDITOR'S NOTE #111. (Action required) What are some examples of reference\_type? We should provide candidate meanings. Should the datatype be Text instead of String, to allow the type to be expressed in multiple languages?

<u>Attribute</u> <u>Occurrences</u> <u>Datatype</u>

reference\_type zero or one per Reference String

#### 7.1.4 Associations in the Registration region

#### 7.1.4.1 attachment

attachment is a subclass of ownership. Every instance of attachment is also an instance of ownership.

Attachment is an association between an Administered\_Item and an Attached\_Item that indicates that the Attached\_Item shares all of the administration characteristics of the Administered\_Item. Attachment allows collections of Registered\_Items to be administered collectively as a block.

Attachment has two roles: owner (verb form: has owner) and attached item (verb form: attached to). The owner role references an Administered\_Item and the attached item role references an Attached\_Item. Every Attached\_Item shall have an attachment association with exactly one owner Administered\_Item. An Administered\_Item may have an attachment association with zero or more Attached\_Items.

## 7.1.4.2 management

EDITOR'S NOTE #112. (Action required) This association name is too generic. It needs to be qualified in some way. E.g. register management

Management is an association between a Registration\_Authority and a Register that identifies the Registration\_Authority that is responsible for managing and maintaining the Register.

Every Registration Authority shall have one or more management associations with a managed Register.

Every Register shall have exactly one management association with a manager Registration Authority.

#### 7.1.4.3 registration\_authority\_registrar

registration\_authority\_registrar is an association between a Registration\_Authority and a Registrar that indicates that the Registrar is a representative of the Registration\_Authority.

Every Registration\_Authority shall have one or more registration\_authority\_registrar associations with a Registrar where the Registration\_Authority provides the authority of the associated Registrar.

## 7.1.4.4 stewardship

stewardship is the association of an Administered\_Item to a Stewardship\_Record, which records the steward Organization and stewardship\_contact involved in the stewardship of the Administered\_Item.

#### 7.1.4.5 submission

submission is the association of a Registered\_Item with a Submission\_Record, which records the submitter Organization involved in the submission of the Registered\_Item.

## 7.2 Administration\_Record region

## 7.2.1 Overview

EDITOR'S NOTE #113. (Action required) In response to <u>Issue 176</u>, it was agreed to move 'administrative status' from Administration Record to 'Registration', to allow different *Registration Authorities* 

to record different administrative\_statuses for the same Administered\_Item. However, it has also be suggested that (1) we should treat administrative (event) data orthogonally to registration (quality) data (e.g. as a separate association class), and (2) that we should have the same flexibility for all attributes in Administration Record.

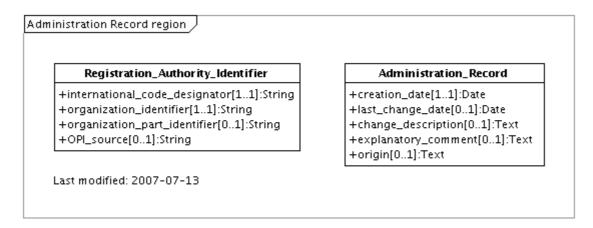


Figure 8 — Administration\_Record region

## 7.2.2 Classes in the Administration\_Record region

# 7.2.2.1 Administration\_Record

An Administration Record is a collection of administrative information for an Administered Item.

Whenever an *Administered\_Item* is modified, the *version* identifier should be updated and the change should be reflected in the corresponding *Administration\_Record*. An *Administration\_Record* contains:

- Exactly one creation\_date of type Date that identifies the date and time that the Administered\_Item was created.
- Zero or one last\_change\_date of type Date that specifies the date and time that the administered item was last changed.
- Zero or one change descriptions of type Text that describes what has changed in the Administered\_Item since the prior version.
- Zero or one explanatory\_comment of type Text that contains descriptive comments about the Administered Item.
- Zero or one origin of type Text that describes the source (document, project, discipline or model)

EDITOR'S NOTE #114. (Action required) The above text has been added to describe the attributes of *Administration\_Record*, which for other classes are simply listed in a table, like that below. We should be consistent in the way we describe the classes. Should we use text only, table only or both?

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
creation_date	One per Administration record	Date
last_change_date	Zero or one per Administration record	Date
change_description	Zero or one per <i>Administration record</i> conditional on presence of last_change_date	Text
explanatory_comment	Zero or one per Administration record	Text

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
origin	Zero or one per Administration record	Text

## 7.2.2.2 Registration\_Authority\_Identifier

The composite datatype *Registration\_Authority\_Identifier* is used to uniquely identify a *Registration\_Authority*. The sources of values for each part of the identifier are specified in ISO/IEC 11179-6.

<u>Attribute</u>	<u>Occurrences</u>	<u>Datatype</u>
international_code_designator	One per registration authority identifier	String
organization_identifier	One per registration authority identifier	String
organization_part_identifier (OPI)	One per registration authority identifier	String
OPI_source	One per registration authority identifier	String

# 8 Relations Package

# 8.1 Relations Region

#### 8.1.1 Overview

EDITOR'S NOTE #115. (Action required) This region has been extracted from the Concept\_System package in order to eliminate dependencies of the Data Description package on the Concept\_System package. The text needs to be reviewed and revised if necessary.

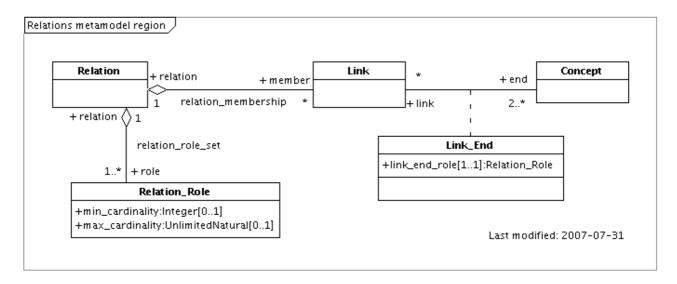


Figure 9 — Relations region

## 8.1.2 Classes in the Relations Region

#### 8.1.2.1 Concept

The Concept class models a unit of knowledge. Concepts are abstract, independent of representation.

A Concept may participate in the concept membership association and/or the link end association.

Concept may be both a Registered\_Item and a Hierarchy\_Node that models a unit of knowledge created by a unique combination of characteristics. Concept represents concepts which are recorded as Registered\_Items within a registry. Registered\_Items have detailed provenance tracking information recorded about them as they are installed or modified.

Data Element Concept, Characteristic and Object Class are all subclasses of Concept.

The use of Concept in Classification\_Schemes, Concept\_Systems and Ontologies is described in clause 10.

#### **8.1.2.2** Relation

EDITOR'S NOTE #116. (Action required) Special terms such as 'n-ary relation', 'n-tuple' and 'set' need to be defined, if we are to use them. Can we explain this concept without them?

EDITOR'S NOTE #117. <u>Issue 140</u> proposes making *Relationship Type* (now called *Relation*) an Administered\_Item. This CD has removed explicit sub-classing of any item type.

An n-ary relation on sets  $A_1$ , ...,  $A_n$  is a set of ordered n-tuples  $< a_1$ , ...,  $a_n >$  where  $a_i$  is an element of  $A_i$  for all i, i between 1 and n. Thus an n-ary relation on sets  $A_1$ , ...,  $A_n$  is a subset of Cartesian product  $A_1 \times ... \times A_n$ . Membership of an n-tuple in the relation is specified by means of a predicate which must be true for the n-tuple to be a member of the corresponding relation. In our metamodel, relations are defined over sets of concepts.

Note: In this metamodel we actually use unordered n-tuples with named Relation\_Roles rather than positional elements of the n-tuple.

A Relation class may participate in the following associations: relation\_link, relation\_role, and relation membership.

A Relation class is a superclass of the Binary\_Relation class.

Relation is further described in Error! Reference source not found...

# 8.1.2.3 Relation\_Role

The Relation\_Role class models the distinct arguments which comprise a Relation. In relational DB terms, the Relation\_Role represents a column in a relational table (for an asymmetric relation). Relation\_Roles permit position independent naming of the arguments (columns) of a relation. This is similar to the distinction between positional arguments to procedures and named arguments of procedures in programming languages.

For Symmetric (Binary) Relations we reuse Relation\_Roles to indicate multiple arguments (Link\_Ends) since the arguments (Link Ends) are to be treated identically.

The Relation\_Role class has two attributes: min\_cardinality and max\_cardinality. Each of the cardinalities is constrained to the union type of non-negative integers or infinity (usually writeen as many), i.e., neither cardinalities may be negative. Each of these attributes is optional, i.e.,. a Relation Class may have zero or one min\_cardinalities and zero or one max\_cardinalities. It must be case the that max\_cardinality is greater than or equal to min\_cardinality.

The max\_cardinality of a role (Relation\_Role) is defined to be the maximum number of n-tuples (Links) in a Relation of arity n for for which all of the other n-1 roles have been given fixed values (i.e., the maximum taken with respect to all of the n-tuples of the projection of the Relation over the n-1 other roles). In our metamodel

the values of Relation\_Roles are Link\_Ends (Concepts). Because Relations are sets of n-tuples, this definition is equivalent to the maximum number of values the role may take on given that all of the other n-1 roles have been given specific values (here Link\_Ends of type Concept).

The min\_cardinality of a role (Relation\_Role) is defined somewhat similarly, as the minimum number of n-tuples (Links) in a relation of arity n for which all of the other n-1 roles have given fixed values (here again Link\_Ends of type Concept). However, here we must take the minimum over all possible assignments of the values of the other n-1 roles. Because our metamodel lacks both explicit domain or inclusion dependency constraints (foreign key constraints) on roles the possible domains of the values for other n-1 roles are not well specified (they could be possible Concept).

For example if we have the husband\_wife Relation, with min\_cardinality of 1 for the wife role (i.e., all men have at least one wife), then we would need have an n-tuple (Link) for all men, but we have no way of specifying that the husband role has the domain of men. Thus we can not properly specify the definition of min\_cardinality.

For example, if a role is a key of a relation its min\_cardinality and max\_cardinality will both be one., because there is a functional dependency from the key role to all of the other roles and because keys are constained to be non-null. If the relation role was wife and one lived in a society in which polygamy was banned then the max\_cardinality of wife would be one; in a polygamous society the max\_cardinality of wife would perhaps be four (or more).

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
min_cardinality	Zero or one per Relation_Role	Non-negative integer or infinity (many)
max_cardinality	Zero or one per Relation_Role	Non-negative integer or infinity (many)

#### 8.1.2.4 Link

EDITOR'S NOTE #118. (Action required) It has been proposed that Link needs to be renamed, but there are problems with the names proposed to date:

Alternative 1: Relationship - there are two concerns with this alternative:

- (a) it is too similar to Relation, and could be confused with it
- (b) *relationship* is used in its UML sense within the definitions of *association* and *generalization* in the description of the metamodel.

Alternative 2: Relation instance – This term could lead to confusion because the instance (or member) is being stored at the same meta level as the Relation of which it is an instance. This is contrary to normal practice, but there is a need to store both in the registry.

The Link class models a member of a Relation. In common (relational) parlance a Link would be a tuple (row) in a relation (table).

A Link may participate in the following associations: link\_membership, link\_end, relation\_links.

*Link* is further described in **Error! Reference source not found.**.

# 8.1.3 Association Classes in the Relations Region

#### 8.1.3.1 Link End Association Class

The link\_end association class models the association between Links and Ends (link ends). This is used to represent the relationship between an n-tuple (row) of a relation and the values for the fields (arguments) of the n-tuple. Hence, a link\_end association is used to model the instantiation of a Relation\_Role for a particular Link (tuple, row) of a Relation.

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The link\_end association class has two roles: link (verb form: has\_link) and end (verb form: has\_end). The link role has a target of class Link. The end role has a target of class Concept. An end (Concept) may have zero or more links (Links). A link (Link) must have at least two, and possibly more ends (Concepts).

EDITOR'S NOTE #119. (Action required) The following sentence has been reworded by the Editor. It should be validated.

Finally, a link\_end association class has an association to the Relation\_Role which the end (Concept) is intended to fulfil within a Link.

#### 8.1.4 Associations in the Relations Region

## 8.1.4.1 relation\_membership Association

The *relation\_membership* association is used to describe the membership of a *Link* within a *Relation*. The association has two roles: relation and member. A *Relation* may have zero or more members (*Links*). A member (*Link*) shall be contained in exactly one *Relation*.

The *relation\_membership* association is a strong containment association. Deletion of the Relation will cause cascading deletions of its members (Links).

## 8.1.4.2 relation\_role\_set association

The relation\_role\_set association associates a Relation to the various Relation\_Roles which comprise the relation. A relation\_role\_set association has two roles: role (verb form: has\_role) and relation (containing\_relation). The role role references the Relation\_Role class. The relation role references the Relation class.

A relation (*Relation*) must have at least one role (*Relation\_Role*); it may have more. A role (*Relation\_Role*) must have exactly one relation (*Relation*).

The relation\_role\_set association is a strong containment relation. Hence, if a Relation is deleted all of its roles (Relation Roles) are also deleted.

#### 8.1.5 Integrity Constraints

## 8.1.5.1 Compatibility of Link\_Ends and Relation\_Roles

It must be the case that every role (Relation\_Role) specified in the link\_end association must correspond to a Relation\_Role which is a role of the relation of the link to which the link\_end is associated.

# 9 Data Description Package

EDITOR'S NOTE #120. (Action required) Comments on this clause from US NB noted in the attachments to <u>Issue 248</u> have not yet been applied.

EDITOR'S NOTE #121. (Informational) Issue 114 has removed Representation Class.

## 9.1 High-level Data Description metamodel

#### 9.1.1 Overview

A high level overview of the metamodel can be found in Figure 10. It shows four classes: Conceptual\_Domain, Value\_Domain, and Data\_Element and Data\_Element\_Concept. Figure 11 also shows four associations among the four classes: value\_domain\_meaning, data\_element\_domain, data\_element meaning, data\_element concept domain.

The following text describes the classes and associations shown in Figure 10. It also describes a constraint on the high level metamodel not visible in the UML diagram. More detailed descriptions, e.g., of the class attributes, can be found elsewhere.

Figure 10 can be partitioned into two horizontal parts, one upper part comprised of Data\_Element\_Concept and Conceptual\_Domain and a second lower part comprised of Data\_Element and Value\_Domain. This view effectively splits the metamodel between a conceptual (or semantic) level (at the top) and a representational level (below). The representational level describes the information artifacts (in contrast to the semantic constructs of the upper level).

This high-level metamodel omits many details, e.g. attributes and some associations, in the interest of clarity of exposition. For a complete characterization of the metamodel the reader must consult the more detailed discussions which follow.

EDITOR'S NOTE #122. (Action required) <u>Issue 107</u> calls for improved support of Complex Data Types.

EDITOR'S NOTE #123. (Action required) <u>Issue 111</u> calls for the addition of support for data groups such as database tables and record definitions. Such support should also consider inclusion, encapsulation, stereotyping and inheritance.

EDITOR'S NOTE #124. (Action required) Should we add support for XML documents and/or XML schemas?

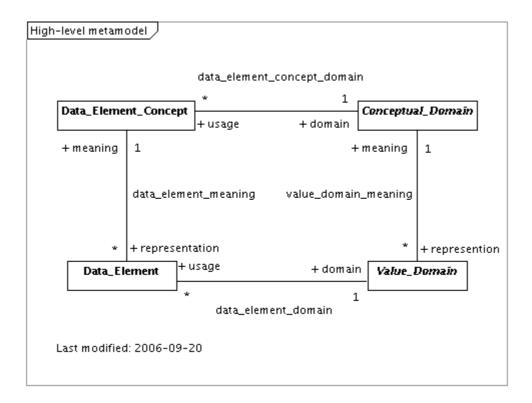


Figure 10 — High-level Data Description metamodel

#### 9.1.2 Classes of High-level Data Description Metamodel

#### **9.1.2.1** Overview

The classes shown in Figure 10 are described below starting with *Conceptual\_Domain*, and proceeding clockwise around the Figure.

#### 9.1.2.2 Conceptual\_Domain class

A Conceptual\_Domain is a set of Value\_Meanings, which may either be enumerated or expressed via a description.

For example, one possible *Conceptual\_Domain* could be countries of the world. It might be associated with two *Value\_Domains*: three letter country codes, and full country names. The *Conceptual\_Domain* might be used in several *Data\_Element\_Concepts*, e.g., person's\_country\_of\_residence, person's\_country\_of\_birth, person's\_country\_of\_citizenship.

A *Conceptual\_Domain* is a class with two associations: data\_element\_concept\_domain and value\_domain\_meaning.

Conceptual\_Domain is further described in 9.3.2.1.

#### 9.1.2.3 Value\_Domain class

A *Value\_Domain* is a collection of *Permissible\_Values*. It provides representation, but has no implication as to what *Data\_Element\_Concept* the values are associated with nor what the values mean. *Permissible\_Values* are designations, bindings of signs (values) to their corresponding *Value\_Meanings*.

A Value\_Domain is associated with a Conceptual\_Domain. A Value\_Domain provides a representation for the Conceptual Domain.

An example of a *Conceptual\_Domain* and a set of *Value\_Domains* is ISO 3166, Codes for the representation of names of countries. For instance, ISO 3166 describes the set of seven *Value\_Domains*: short name in English, official name in English, short name in French, official name in French, alpha-2 code, alpha-3 code, and numeric code.

Additional examples of *Value\_Domains* would the Sex Value\_Domain which contains two designations (*permissible values*), M -> Male and F-> Female, and the Parent Value\_Domain which contains two designations (*permissible values*), M -> Mother and F -> Father.

Note that the two Value\_Domains are defined over the same set of values (signs).

EDITOR'S NOTE #125. (Action required) The above note may need additional clarification. It is clear that both *Value\_Domains* use the values (M, F), but the Edition 3 model explicitly store the values with the *Permissible\_Value* instance, which can only be associated with a single *Value\_Meaning*. Therefore, the values have to be repeated in the *Permissible\_Values* of each *Value\_Domain*. The sets are therefore different instances, even though they may be identical. To say that the *Value\_Domains* are defined over the <u>same</u> set of values is therefore misleading. In contrast, Edition 2 had a separate *Value* class, which allowed the values to be stored once and referenced from multiple *Permissible\_Values* in different *Value\_Domains*. The note would therefore have been true in Edition 2, but it was not contained in Edition 2.

Value\_Domain is a class with two associations: value\_domain\_meaning (which is described above), and data\_element\_domain (which is described below).

Value\_Domains may be reused for multiple Data\_Elements, see the discussion of countries of the world above.

Value\_Domain is further described in 9.3.2.5.

#### 9.1.2.4 Data\_Element class

A *Data\_Element* is considered to be a basic unit of data of interest to an organization. It is a unit of data for which the definition, identification, representation, and permissible values are specified by means of a set of attributes. Examples of Data\_Elements include: a column in a table of a relational database, a field in a record or form, an XML element, the attribute of a Java class, or a variable in a program. The description of Data\_Elements is a major purpose of ISO/IEC 11179 Metadata Registries.

Data\_Element is a class with two associations: data\_element\_meaning and data\_element\_domain.

Data Element is further described in 9.4.2.1.

## 9.1.2.5 Data\_Element\_Concept class

A *Data\_Element\_Concept* is a concept that can be represented in the form of a data element, described independently of any particular representation.

A Data\_Element\_Concept is a usage of a Conceptual\_Domain, e.g., person's country\_of\_residence vs. country, which effectively narrows the meaning of the Conceptual Domain.

A Data\_Element\_Concept is an abstraction of one or more Data\_Elements. Each Data\_Element addresses issues of concrete representation , e.g., codes, measurement units, etc. A Data\_Element\_Concept may be represented by multiple Data\_Elements, which may vary in their Value\_Domains.

Data\_Element\_Concept is a class with two associations: data\_element\_concept\_domain (to Conceptual Domain) and data element meaning (to Data Element).

Data\_Element\_Concept is further described in 9.2.2.4.

#### 9.1.3 Associations of the High Level Metamodel

#### 9.1.3.1 value\_domain\_meaning Association

One association of a Conceptual\_Domain is value\_domain\_meaning which links together Conceptual\_Domains and Value\_Domains. The association value\_domain\_meaning has two roles: meaning (verb form: means) and representation (verb form: represents). The meaning role (verb form means) specifies the Conceptual\_Domain of a Value\_Domain. The representation role (verb form: represents) specifies the Value\_Domain(s) of a Conceptual\_Domain. Each meaning (Conceptual\_Domain) may have zero or more associated representations (Value\_Domains). Each representation (Value\_Domain) has exactly one associated meaning (Conceptual\_Domain).

A Value\_Domain is a collection of permissible values which are designations, the mappings between value meanings to values (signs). Note that the existence of a value\_domain\_meaning association between a Conceptual\_Domain and a Value\_Domain implies the existence of associations between the corresponding individual value meanings and values (these associations (designations) are recorded as permissible values in this metamodel).

Note that in this metamodel, Value\_Domains are constrained to have a unique set of meanings (the associated Conceptual\_Domain), i.e., a Value\_Domain is a function from Values to Value\_Meanings. If for some reason one wanted to reuse a Value\_Domain (and the associated values, e.g., a code set) for more than one meaning, one is forced to create another Value\_Domain and another set of Permissible\_Values. This constraint is enforced so that within a Value\_Domain one can unambiguously determine the value meanings (in Conceptual\_Domain) for the values (in Value\_Domain) associated with a Data\_Element. (See discussion under Constraints in Section 4.7.3.3)

## 9.1.3.2 data\_element\_domain Association

The data\_element\_domain association connects a Data\_Element to the values which may be stored in a Data\_Element. Specifically, the data\_element\_domain association binds a Data\_Element to its Value\_Domain. The data\_element\_association has two roles: the usage (verb form: uses) role and the domain (verb form: has\_domain) role. The usage role (verb form: uses) specifies the Data\_Element which uses a Value\_Domain. The domain role (verb form: has\_domain) specifies the Value\_Domain used for a Data\_Element. A usage (Data\_Element) has exactly one domain (Value\_Domain) A domain (Value\_Domain) may have zero or more usages (Data\_Elements)

# 9.1.3.3 data\_element\_meaning Association

The data\_element\_meaning association binds a Data\_Element to its Data\_Element\_ConceptThe association has two roles: meaning (verb form: means), which specifies a Data\_Element\_Concept, and representation (verb form: represents), which specifies a Data\_Element. The Data\_Element\_Concept is said to provide the meaning for the Data\_Element (the representation). The Data\_Element is said to represent the Data\_Element\_Concept. Each representation (Data\_Element) has exactly one meaning (Data\_Element\_Concept). However, a meaning (Data\_Element\_Concept) may have zero or more representations (Data\_Elements).

## 9.1.3.4 data\_element\_concept\_domain Association

The data\_element\_concept\_domain association binds a Data\_Element\_Concept to its Conceptual\_Domain. The data\_element\_concept\_domain association has two roles: the usage role (verb form: uses), which specifies the Data\_Element\_Concept which uses a Conceptual\_Domain, and a second role, domain (verb form: has\_domain) which specifies the Conceptual\_Domain used by a Data\_Element\_Concept. Each usage (Data\_Element\_Concept) has exactly one domain (Conceptual\_Domain). Each domain (Conceptual\_Domain) may have zero or more associated usages (Data\_Element\_Concepts).

The data\_element\_concept\_domain association narrows the scope (meaning) of a Conceptual\_Domain to that of the Data\_Element\_Concept, e.g., person's country of birth (Data\_Element\_Concept) vs. country (Conceptual Domain).

#### 9.1.4 Constraints of the High Level Metamodel

## 9.1.4.1 Equality of mappings from data element to conceptual domain

There are two paths in the metamodel from the Data\_Element class to the Conceptual\_Domain class. One can either proceed clockwise from Data\_Element class via the data\_element\_meaning association to Data\_Element\_Concept class and then via data\_element\_concept\_domain association to the Conceptual\_Domain class. Alternatively, one can proceed counterclockwise from the Data\_Element class via the data\_element\_domain association to the Value\_Domain class and then via the value\_domain\_meaning association to the Conceptual\_Domain class.

It must be the case, that if we start from a specific instance of Data\_Element class, that we end at the same instance of the Conceptual\_Domain class, regardless of whether we proceed clockwise or counterclockwise through the associations of the metamodel. This constraint is not visible in the UML model.

Formally, we assert that for every x such that x is a member of the Data\_Element class, then the domain of the meaning of x must equal the meaning of the domain of x. Note that (unfortunately) domain and meaning are used here twice to refer to different roles (functions).

Note that the possible inverse constraint (starting from Conceptual\_Domain) is not true, because the associations are not functions (uniquely valued) in the inverse directions.

## 9.2 Data\_Element\_Concept region

#### 9.2.1 Overview

The data element concept region is illustrated in Figure 13. The purpose of the data element concept region is to maintain the information on the concepts related to data elements. The metadata objects in this region concern semantics. Concepts are independent of any internal or external physical representation. The metadata objects in this region are: Registered\_Concepts, Conceptual\_Domains, Data\_Element\_Concepts, Object\_Classes and Characteristics may be combined to form Data\_Element\_Concepts.

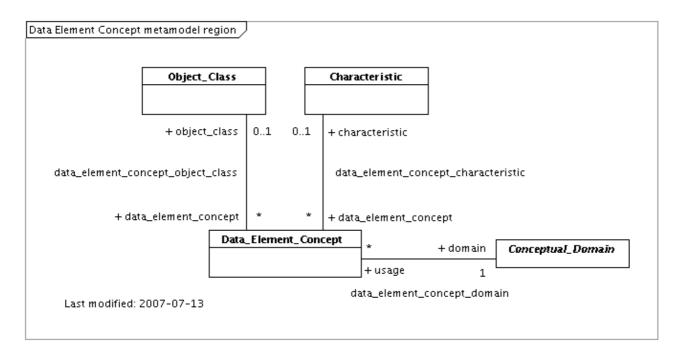


Figure 11 — Data\_Element\_Concept metamodel region

EDITOR'S NOTE #126. (Action required) This is a change from Edition 2, where Object\_Class and property were shown as attributes of Data\_Element\_Concept. Either way works, but this way we have additional associations and roles to name. Are the names reasonable? Can they be improved?

#### 9.2.2 Classes in the Data\_Element\_Concept region

#### 9.2.2.1 Overview

Object\_Class, Data\_Element\_Concept and Characteristic are all sub-classes of Concept, meaning that they are also Registered Items within the metadata registry as well as being potential Hierarchy Nodes.

## 9.2.2.2 Object\_Class

Object\_Class is a Concept that represents a set of ideas, abstractions, or things in the real world that can be identified with explicit boundaries and meaning and whose properties and behavior follow the same rules. It may be either a single or a group of associated concepts, abstractions, or things.

EDITOR'S NOTE #127. (Action Required) In Edition 2, *Object\_Class* was sub-typed as *Concept* and *Concept Relationship*. Now Object\_Class is a sub-type of Concept, and can no longer represent *Concept Relationships*. We appear to have lost essential functionality. The following paragraph is no longer true.

An Object\_Class may represent a single unit of thought (i.e., Concept) or a set of Concepts in a relationship with each other to form a more complex concept (i.e., Concept Relationship). A Concept and a Concept Relationship are subtypes of an Object\_Class. Each Concept Relationship carries a concept relationship type description that describes the nature of the relationship.

As a Registered\_Item, an Object\_Class is either directly or indirectly associated with an Administration\_Record, and can be identified, named, defined. In addition, an Object\_Class can be optionally classified as a Classifiable\_Item within a Classification\_Scheme.

An Object\_Class may have a data element concept object class association with zero or more Data\_Element\_Concepts, where the Object\_Class describes the ideas, abstractions or things in the real world that are represented by the Data Element Concept.

Example: The Object\_Class "Person" could be represented by the Data\_Element\_Concept "Person Country of Residence".

#### 9.2.2.3 Characteristic

A Characteristic is a Concept that represents an abstraction of a property of an object or set of objects. A Characteristic is common to all of the members of a given Object\_Class. It may be any feature that humans naturally use to distinguish one individual object from another. It is the human perception of a single characteristic of an Object\_Class in the real world. It is conceptual and thus has no particular associated means of representation by which the Characteristic can be communicated.

As a Registered\_Item, a Characteristic is directly or indirectly associated with an Administration\_Record and can be identified, named and defined. In addition, a Characteristic can be optionally classified as a Classifiable Item within a Classification\_Scheme.

EDITOR'S NOTE #128. (Action required) The following text, and Figure 13, introduces the idea that a Data\_Element\_Concept is a sub-division of a Conceptual\_Domain, based on a Characteristic of an Object\_Class. If this is true, it should not be buried here in the description of Characteristic, but given more prominence.

A Characteristic may have a data\_element\_concept\_characteristic association with zero or more subdivision Data\_Element\_Concepts, where the Characteristic serves as the criterion of the subdivision of the Conceptual\_Domain.

Example: The Characteristic "Residence" could be the criterion Characteristic for the Data\_Element\_Concept "Person Country of Residence". Note that the third component, Country could be supplied by a data\_element\_concept\_domain association with a Conceptual\_Domain.

#### 9.2.2.4 Data Element Concept

Data\_Element\_Concept is a Concept that can be represented in the form of a Data\_Element. A Data\_Element\_Concept may have a data element concept object class association with zero or one Object\_Class and a data\_element\_concept\_characteristic association with zero or one Characteristic. The union of a Characteristic and an Object\_Class provides significance beyond either that of the Characteristic or the Object\_Class. A Data\_Element\_Concept thus has a Definition independent from the Definition of the Object\_Class or the Characteristic.

Every Data\_Element\_Concept must have exactly one data\_element\_concept\_domain association with a Conceptual\_Domain, where the Data\_Element\_Concept supplies a usage for the associated Conceptual\_Domain. The Conceptual\_Domain is described in Error! Reference source not found..

Example: An association between the <code>Data\_Element\_Concept</code> "Person Country of Residence" and the <code>Conceptual\_Domain</code> "Country".

As a Registered\_Item, a Data\_Element\_Concept is directly or indirectly associated with an Administration\_Record, and can be identified, named and defined. In addition, a Data\_Element\_Concept can be optionally classified as a Classifiable\_Item within a Classification\_Scheme.

EDITOR'S NOTE #129. (Action required) The *Data\_Element\_Concept Relationship* has been removed, and are replaced by more generic relations in the Relations region of the metamodel. We need to ensure that equivalent functionality is truly supported.

## 9.2.3 Associations in the Data\_Element\_Concept region

## 9.2.3.1 data\_element\_concept\_characteristic

Data element concept characteristic is an association between a Data\_Element\_Concept and a Characteristic that provides a criterion for the subdivision of a Conceptual\_Domain. Data element concept characteristic has two roles: criterion (verb form: has criterion) and subdivision (verb form: subdivides). The criterion role references a Characteristic and the subdivision role references a Data\_Element\_Concept. A Data\_Element\_Concept may be associated with zero or one criterion Characteristics. A Characteristic may be associated with zero or more subdivision Data\_Element\_Concepts.

## 9.2.3.2 data\_element\_concept\_domain

A data\_element\_concept\_domain is an association denoting the Conceptual\_Domain that provides the domain for a Data\_Element\_Concept. Every Data\_Element\_Concept must be associated with exactly one Conceptual\_Domain. A Conceptual\_Domain may be associated with zero, one or many Data\_Element\_Concepts.

## 9.2.3.3 data\_element\_concept\_object\_class

Data element concept object class is an association between a <code>Data\_Element\_Concept</code> and an <code>Object\_Class</code> that represent a particular set of ideas, abstractions, or things in the real world that whose properties and behaviour follow the a set of rules as represented by the <code>Data\_Element\_Concept</code>. Data element concept object class has two roles: represented (verb form: represents) and representation (verb form: represented by). The represented role references an <code>Object\_Class</code> and the representation role references a <code>Data\_Element\_Concept</code>. A <code>Data\_Element\_Concept</code> may be associated with zero or one represented <code>Object\_Classes</code>. An <code>Object\_Class</code> may be associated with zero or more representation <code>Data\_Element\_Concepts</code>.

## 9.3 Conceptual and Value\_Domain region

#### 9.3.1 Overview

This region of the metamodel addresses the administration of *Conceptual\_Domains* and *Value\_Domains*. These domains can be viewed as logical code sets and physical code sets. *Conceptual\_Domains* support *Data\_Element\_Concepts* and *Value\_Domains* support *Data\_Elements*. The region is illustrated in Figure 14.

EDITOR'S NOTE #130. (Action required) The relationships *Conceptual\_Domain Relationship* and *Value\_Domain\_Relationship* have been removed by <u>Issue 229</u>. The rationale for *Conceptual\_Domain Relationship* may be that Conceptual\_Domains are sub-classes of Concept, and that the Relations regions allows concepts to be related. However, there does not seem to be equivalent functionality for *Value Domains*. This removal is controversial and has not been agreed.

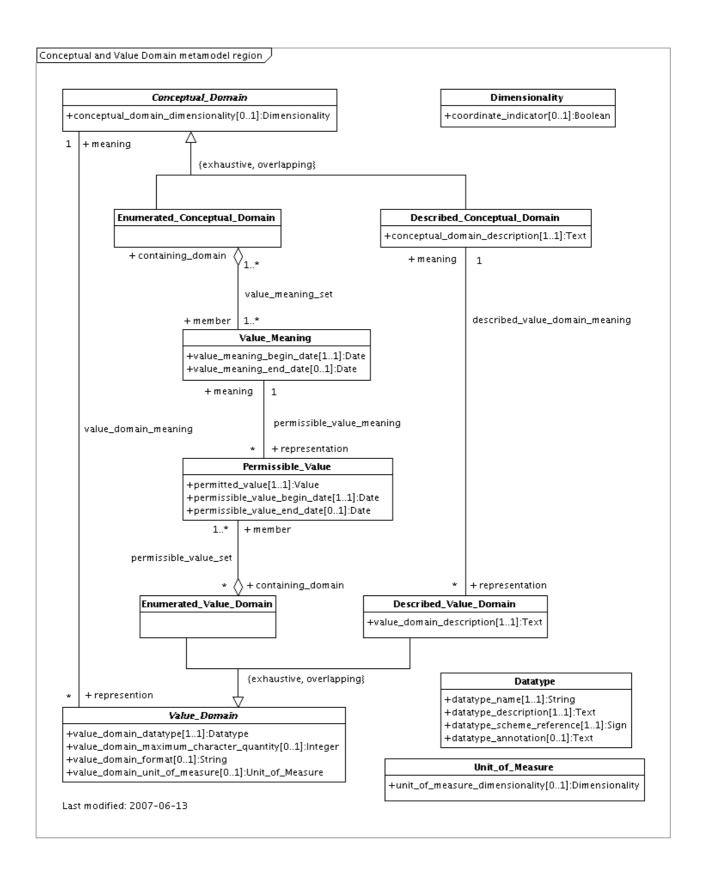


Figure 12 — Conceptual and value domain metamodel region

## 9.3.2 Classes in the Conceptual and Value\_Domain region

Conceptual\_Domain, Dimensionality, Value\_Meaning, Value\_Domain and Unit\_of\_Measure are each sub-classes of Registered\_Item, and hence of Identified\_Item and Designatable\_Item (see Figure 10). Such are the mechanisms by which they are identified and named, respectively. As sub-classes of Classifiable\_Item, they may also be classified within a Classification\_Scheme.

#### 9.3.2.1 Conceptual Domain

A Conceptual\_Domain is a set of Value\_Meanings, which may either be enumerated or expressed via a description. Conceptual\_Domain is an abstract class, which has two possible subtypes: Enumerated\_Conceptual\_Domain and Described Conceptual\_Domain. A Conceptual\_Domain instance must be either or both an Enumerated Conceptual Domain or a Described Conceptual Domain.

NOTE In Figure 12, the use of *italics* in the name of *Conceptual\_Domain* indicates that it is an abstract class.

The Conceptual\_Domain class has one attribute, conceptual\_domain\_dimensionality, of type Dimensionality. The dimensionality attribute specifies the Dimensionality as elaborated in the discussion of the Dimensionality class below in Section

<u>Attribute</u> <u>Allowed Occurrences</u> <u>Datatype</u>

conceptual\_domain\_dimensionality Zero or one per Conceptual\_Domain

Dimensionality

When a conceptual\_domain\_dimensionality is specified, for any Value\_Domain that is based on this Conceptual\_Domain, any Unit\_of\_Measure specified shall be consistent with this dimensionality.

## 9.3.2.2 Enumerated\_Conceptual\_Domain

A Conceptual\_Domain sometimes contains a finite allowed inventory of notions that can be enumerated. Such a Conceptual\_Domain is referred to as an Enumerated\_Conceptual\_Domain.

EXAMPLE: The notion of countries that is specified in ISO 3166, Codes for the representation of names of countries.

As a sub-type of *Conceptual\_Domain*, an *Enumerated\_Conceptual\_Domain* inherits the attributes and relationships of the former.

#### 9.3.2.3 Value\_Meaning

Each member of an <code>Enumerated\_Conceptual\_Domain</code> has a <code>Value\_Meaning</code> that provides its distinction from other members. In the example of ISO 3166, the notion of each country as specified would be the <code>Value\_Meanings</code>. The representation of <code>Value\_Meanings</code> in a registry shall be independent of (and shall not constrain) their representation in any corresponding <code>Value\_Domain</code>. A particular <code>Value\_Meaning</code> may have more than one means of representation by <code>Permissible\_Values</code> — each from a distinct <code>Enumerated\_Value\_Domain</code>. <code>Value\_Meaning</code> is a subclass of <code>Concept</code>, and thus of <code>Registered\_Item</code> (see Figure 11 on p.119).

EDITOR'S NOTE #131. (Action required) Because Value\_Meaning was to be a sub-class of Registered\_Item, *value meaning identifier* and *value meaning description* have been removed as direct attributes. The attributes and relationships of *Identified\_Item*, and *Documentable Item* should be used instead. However, in this CD, the explicit sub-typing of Registered\_Item has also been removed.

The Value\_Meaning class has two attributes: value\_meaning\_begin\_date, and value\_meaning\_end\_date. The mandatory value\_meaning\_begin\_date of type Date is used to specify the date at which this Value\_Meaning became, or will become, a valid Value\_Meaning. The optional value\_meaning\_end\_date of type Date specifies the date on which the Value\_Meaning ceased, or will cease, to be valid. The absence of the value\_meaning\_end\_date indicates that the Value\_Meaning is still valid.

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
value_meaning_begin_date	One per Value_Meaning	Date
value_meaning_end_date	Zero or one per Value_Meaning	Date

Value\_Meanings may participate in the value\_meaning\_set association and the permissible\_value\_meaning association. See discussion below.

## 9.3.2.4 Described Conceptual\_Domain

A Conceptual\_Domain that cannot be expressed as a finite set of Value\_Meanings is called a Described Conceptual\_Domain. It may be expressed via a description or specification, such as a rule, a procedure, or a range (i.e., interval). As a sub-class of Conceptual\_Domain, a Described Conceptual\_Domain inherits the attributes and relationships of the former.

EDITOR'S NOTE #132. (Informational) The described\_conceptual\_domain\_description is left as an attribute of Described Conceptual\_Domain because it is mandatory, whereas value meaning description is replaced by the Definition.definition\_text of a Designatable\_Item.

The Described Conceptual\_Domain class has one attribute: described\_conceptual\_domain\_description which is of type Text. Each Described Conceptual\_Domain class must have exactly one described\_conceptual\_domain\_description attribute.

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
described_conceptual_domain_description	One per <i>Described</i> Conceptual_Domain	Text

#### 9.3.2.5 Value Domain

One of the key components of a representation is the *Value\_Domain*. A *Value\_Domain* provides representation, but has no implication as to the *Data\_Element\_Concept* with which the values are associated, nor what the values mean.

A Value\_Domain is an abstract class which is used to denote a collection of Permissible\_Values associated with a Conceptual\_Domain. A Value\_Domain has two possible subtypes (subclasses): an Enumerated\_Value\_Domain and a Described\_Value\_Domain. A Value\_Domain must be either one or both an Enumerated Valued or a Described\_Value\_Domain.

NOTE In Figure 12, the use of *italics* in the name *Value Domain* indicates that it is an abstract class.

A Value\_Domain is associated with a Conceptual\_Domain. A Value\_Domain provides a representation for the Conceptual\_Domain.

EXAMPLE: 'ISO 3166 Codes for the representation of names of countries' describes seven distinct *Value\_Domains* for the single *Conceptual\_Domain* 'names of countries'. The seven *Value\_Domains* are: 'short name in English', 'official name in English', 'short name in French', 'alpha-2 code', 'alpha-3 code' and 'numeric code'.

A Value Domain has four attributes as listed below:

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
value_domain_datatype	One per Value domain	Datatype
value_domain_format	Zero or one per Value_Domain	String
value_domain_maximum_character_quantity	Zero or one per Value_Domain	Integer
value_domain_unit_of_measure	Zero or one per Value Domain	Unit_of_Measure

The mandatory value\_domain\_datatype attribute of type Datatype specifies the datatype associated with all values in the Value Domain.

The optional *value\_domain\_format* attribute of type *String* provides a template for the structure of the values in the *Value\_Domain*.

The optional *value\_domain\_maximum\_character\_quantity* attribute of type *Integer* specifies the maximum number of characters that may be used to represent a value in the *Value\_Domain*. This attribute applies only to character datatypes.

The optional *value\_domain\_unit\_of\_measure* attribute of type *Unit\_of\_Measure*, specifies the unit of measure used for values in the *Value\_Domain*.

## 9.3.2.6 Enumerated\_Value\_Domain

An *Enumerated\_Value\_Domain* is one where the *Value\_Domain* is expressed as an explicit set of two or more *Permissible\_Values*. The *Enumerated\_Value\_Domain* class is a subclass of *Value\_Domain*.

Each Enumerated\_Value\_Domain class may participate in the permissible\_value\_set association.

## 9.3.2.7 Permissible\_Value

A Permissible\_Value is an expression of a Value\_Meaning within an Enumerated\_Value\_Domain. It is one of a set of such values that comprises an Enumerated\_Value\_Domain.

Each Permissible\_Value class may participate in two associations: permissible\_value\_meaning and permissible\_value\_set.

The Permissible\_Value class has three attributes as listed below:

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
permitted_value	One per Permissible_Value	Value
permissible_value_begin_date	One per Permissible_Value	Date
permissible_value_end_date	Zero or one per Permissible_Value	Date

The mandatory *permitted\_value* attribute is of type *Value* and is used to specify the actual value of the *Permissible\_Value*.

The mandatory permissible\_value\_begin\_date specifies the date at which the Permissible\_Value became valid. By imputation, this is also considered to be date at which the Permissible\_Value was bound to the

associated *Value\_Meaning*, since the *permissible\_value\_meaning* association mandates that there must be exactly one meaning (*Value\_Meaning*) for each representation (*Permissible\_Value*).

The optional permissible\_value\_end\_date specifies the date at which the Permissible\_Value ceased to be valid, and (by imputation) ceased to be bound to its associated meaning (Value\_Meaning) via the permissible\_value\_meaning association. The absence of the permissible\_value\_end\_date attribute indicates that the Permissible\_Value is still valid and (by imputation) still bound to its Value\_Meaning via the value\_meaning association.

## 9.3.2.8 Described\_Value\_Domain

A Described\_Value\_Domain is a concrete subclass of the abstract class Value\_Domain which is characterized via a description or specification, such as a rule, a procedure, or a range (i.e., interval), rather than as an explicit set of Permissible\_Values.. As a sub-class of Value\_Domain, a Described\_Value\_Domain inherits the attributes and relationships of the former.

A Described Value Domain has one attribute:

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
described_value_domain_description	One per	Text
	Described_Value_Domain	

The mandatory *described\_value\_domain\_description* attribute of type Text, records the characterization (description) of the value domain.

# 9.3.2.9 Datatype

EDITOR'S NOTE #133. (Action required) In the following sentence, the text following 'for example' simply repeats the original statement but applied to a Data\_Element, which is not so much an example, as how any value domain is supposed to be used. Some rewording would seem to be needed.

A *Value\_Domain* is associated with a *Datatype* — a set of distinct values, characterized by properties of those values and by operations on those values, for example the category used for the collection of letters, digits, and/or symbols to depict values of a *Data\_Element* determined by the operations that may be performed on the *Data\_Element*.

EDITOR'S NOTE #134. (Action required) The Editor has extrapolated the datatype change made in Designation.designation\_name to Datatype.datatype\_name in the table below. If accepted, this change needs to be applied to the Figure as well.

EDITOR'S NOTE #135. (Action required) Should we make *Datatype* a subclass of *Designatable\_Item*, in which case it would inherit *Designation* and *Definition* and we could eliminate the first two attributes below?x

A Datatype has four attributes as listed below:

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
datatype_name	One per <i>Datatype</i>	Sign
datatype_description	Zero or one per Datatype	Text
datatype_scheme_reference	One per <i>Datatype</i>	Sign
datatype_annotation	Zero or one per Datatype	Text

The mandatory *datatype\_name* attribute, of type *Sign*, is used to designate the *Datatype*. The datatype\_name is usually drawn from some external source, which in turn is designated by means of the mandatory *datatype\_scheme reference* of type *Sign*.

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The characterization of the datatype is also specified by the reference to the mandatory datatype\_scheme\_reference, but this may be supplemented by the optional datatype\_description attribute of type Text.

Finally, additional, optional information concerning the *Datatype* may be specified by means of the optional *datatype\_annotation* attribute of type *Text*.

## 9.3.2.10 Unit\_of\_Measure

EDITOR'S NOTE #136. (Action required) The resolution of <a href="Issue 125">Issue 125</a> states to add "unit\_of\_measure\_scheme\_reference" to "Unit\_of\_Measure" class, to identify source of "unit\_of\_measure\_name". Because Unit\_of\_Measure is now a sub-class of Registered\_Item the "unit\_of\_measure\_name" is removed and replaced by the common facilities of Designatable\_Item. Should we still add a scheme reference?

EDITOR'S NOTE #137. (Action required) The resolution of <u>Issue 125</u> states to move "unit\_of\_measure\_precision" to Value\_Domain, and make it optional. Instead, it has been moved to Data\_Element.

If appropriate, a Value\_Domain may be associated with a Unit\_of\_Measure — the units in which any associated Data\_Element values are specified. Unit\_of\_Measure is a subclass of Registered\_Item (see Figure 10).

The *Unit\_of\_Measure* class has one attribute:

<u>Attribute</u> <u>Allowed Occurrences</u> <u>Datatype</u>

unit\_of\_measure\_dimensionality Zero or one per Unit\_of\_Measure Dimensionality

Note: While units of measure are commonly physical units of measure, they may also be currency units (in which the corresponding Dimensionality would be money).

#### 9.3.2.11 Dimensionality

Dimensionality is the class used to represent a set of equivalent units of measure, where equivalence between two units of measure is determined by the existence of a quantity-preserving one-to-one correspondence between values measured in one unit of measure and values measured in the other unit of measure, independent of context, and where the characterizing operations are the same.

EXAMPLE: inches, feet, meters, and centimeters are all units of measure whose dimensionality is length. Other common dimensionalities include: mass, time, area, volume, etc.

NOTE 1 The equivalence defined here forms an equivalence relation on the set of all units of measure. Each equivalence class corresponds to a dimensionality. The units of measure "temperature in degrees Fahrenheit" and "temperature in degrees Celsius" have the same dimensionality, because given a value measured in degrees Fahrenheit there is a value measured in degrees Celsius that is the same quantity, and vice-versa. Quantity preserving one-to-one correspondences are the well-known equations  $C^{\circ} = (5/9)^{*}(F^{\circ} - 32)$  and  $F^{\circ} = (9/5)^{*}(C^{\circ}) + 32$ . (Note that we have here assumed we are dealing with temperature coordinates. There is no offset when converting among temperature interval measures, e.g., the temperature difference between the coldest and hottest temperature on a day.)

NOTE 2 Units of measure are not limited to physical categories. Examples of physical categories are: linear measure, area, volume, mass, velocity, time duration. Examples of non-physical categories are: currency, quality indicator, color intensity.

EDITOR'S NOTE #138. (Action required) In NOTE 2, while 'currency' is fairly self-explanatory, 'quality indicator' and 'color intensity' probably require definition and further explanation if they are to be used as examples. It may be preferable to limit the example to currency.

NOTE 3 Quantities may be grouped together into categories of quantities which are mutually comparable. Lengths, diameters, distances, heights, wavelengths and so on would constitute such a category. Mutually comparable quantities usually have the same dimensionality (but see note 4) ISO 31-0 calls these "quantities of the same kind".

NOTE 4 The requirement of common "characterizing operations" for all units of measure with the same dimensionality is a stronger requirement than that commonly adopted in conventional dimensional analysis (where comparability and transformability usually suffice). Thus with respect to temperature, absolute temperature coordinates (e.g., Kelvins) are here considered to be a different dimensionality than "offset" temperature coordinates (e.g., degrees Celsius or Fahrenheit). It is meaningful to take the ratio of absolute temperature coordinates, but not of "offset" temperature coordinates, wherein the arbitrary translation of zero renders ratios meaningless. The notion of characterizing operations used here has been adapted from the statistics literature where distinctions are commonly made among categorical, ordered, interval, and ratio measures.

NOTE 5 Dimensionalities for physical units of measurement are commonly specified as the products or quotients of powers of basis dimensions: mass, length, time... However, in this metamodel we do not dictate the specification of dimensionalities, only their names and coordinate status.

Dimensionality is a sub-class of Registered\_Item (see Figure 10). It has one attribute:

AttributeAllowed OccurrencesDatatypecoordinateZero or one per DimensionalityBoolean

The *coordinate* attribute of a *Dimensionality* is of type *Boolean* and can occur zero or once. For dimensionalities of physical units, it is required.

EDITOR'S NOTE #139. (Action required) Do we need to specify the constraints more precisely? Can coordinate apply to anything other than physical units?

The *coordinate* attribute is a predicate on the *Dimensionality* whose value is true if the Dimensionality is a coordinate – an interval measure taken with respect to a specific origin of a frame of reference. Otherwise, e.g., if the Dimensionality refers to an interval measure, the value of the coordinate element is false.

EDITOR'S NOTE #140. (Action required) The following example suggests that Dimensionalities for all physical units essentially require two instances, one where *coordinate* is *True*, and one where it is *False*. Might it be better to put the *coordinate attribute* on *Unit\_of\_Measure*, or even on *Data\_Element*, as we have done with *precision*.

EXAMPLE: There might be two Dimensionalities concerned with length: one a measure of the size of an object (hence an interval measure), the other a measure of the location of an object (hence a coordinate).

EDITOR'S NOTE #141. (Action required) The following paragraphs seems redundant with the notes above.

A very common example is the use of temperature to measure the absolute temperature of a point, or to measure the size of a temperature interval, e.g., the temperature difference across the wall of a furnace. Aside from the semantic difference, the function for converting units of measure, e.g., temperature, depends on whether it is a coordinate or an interval measure. For example when converting degrees Celsius to Kelvins, one must add 273.16 for temperature coordinates, but not for temperature interval measures.

Note however, that in the Dimensionality class we do not explicitly specify what the frame of reference is for the Dimensionality. For some units of measure, such as temperature in Kelvins, or degrees Celsius the frame of reference is implicit in the units of measure. Additional examples of coordinate Dimensionalities would include longitude and latitude. However, in many cases the frame of reference for a coordinate measurement is specified as part of the Data\_Element. This is quite common in computer aided design applications.

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#### 9.3.3 Associations in the Conceptual and Value\_Domain region

## 9.3.3.1 value domain meaning Association

The *value\_domain\_meaning* association has two roles: meaning (verb form: means) and representation (verb form: represents). The meaning role refers to a *Conceptual\_Domain* class. The representation role refers to a *Value\_Domain* class. Each representation (*Value\_Domain*) must have exactly one meaning (*Conceptual\_Domain*). However, each meaning (*Conceptual\_Domain*) may have zero or more representations (*Value\_Domains*).

NOTE This version of the metamodel lacks any mechanism to specify the valid dates for the value\_domain\_meaning association.

## 9.3.3.2 value\_meaning\_set Association

The value\_meaning\_set association has two roles: containing\_domain (verb form: contains\_domain) and has member). The containing domain member (verb form: role refers Enumerated Conceptual Domain class. The member role refers to a Value Meaning. Each member (Value\_Meaning) may have zero or more containing\_domains (Enumerated\_Conceptual\_Domain). Each containing domain (Enumerated Conceptual Domain) shall have one or more members (Value Meanings). The value meaning set association is a weak containment association, which means that deletion of the containing Enumerated Conceptual Domain does not imply a cascading delete the contained Value Meanings.

NOTE This version of the metamodel lacks any mechanism to specify the valid dates for the *value\_meaning\_set* association.

## 9.3.3.3 described\_value\_domain\_meaning Association

EDITOR'S NOTE #142. (Informational) It has been suggested that the described\_value\_domain\_meaning association is redundant w.r.t. the value\_domain\_meaning association. However, the Editor notes that it does explicitly restrict the association to the two 'Described' sub-classes. When a Conceptual\_Domain and Value\_Domain are a combination of Enumerated and Described domains, the two associations are not equivalent, though for navigation purposes they are still redundant. Should we include additional text explaining this?

The <code>described\_value\_domain\_meaning</code> association has two roles: meaning (verb form: means) and representation (verb form: represents). The meaning role refers to a <code>Described\_Conceptual\_Domain</code> class. The representation role refers to a <code>Described\_Value\_Domain</code> class. Each representation (<code>Described\_Value\_Domain</code>) must have exactly one meaning (<code>Described\_Conceptual\_Domain</code>). However, each meaning (<code>Described\_Conceptual\_Domain</code>) may have zero or more representations (<code>Described\_Value\_Domains</code>).

NOTE This version of the metamodel lacks any mechanism to specify the valid dates for the described\_value\_meaning association.

#### 9.3.3.4 permissible\_value\_meaning Association

The permissible\_value\_meaning association has two roles: meaning (verb form: means) and representation (verb form: represents). The meaning role refers to a Value\_Meaning class. The representation role refers to a Permissible\_Value class. Each representation (Permissible\_Value) must have exactly one meaning (Value\_Meaning). However, each meaning (Value\_Meaning) may have zero or more representations (Permissible Values).

NOTE See discussion above under Value\_Meaning for treatment of valid dates for permissible\_value\_meaning association. We impute valid dates for the permissible\_value\_meaning association from the permissible\_value\_begin\_date and permissible\_value\_end\_date.

#### 9.3.3.5 permissible\_value\_set Association

The permissible\_value\_set association has two roles: member (verb form: has member) and containing\_domain (verb form: contains\_domain). The member role refers to a Permissible\_Value class. The contains\_domain role refers to an Enumerated\_Value\_Domain class. Each member (Permissible\_Value) may have zero or more containing\_domains (Enumerated\_Value\_Domains). However, each containing\_domain (Enumerated\_Value\_Domain) shall have one or more members (Permissible\_Values). The permissible\_value\_set association is a weak containment relation, i.e., deletion of the containing domain does not cause a cascading delete of the members (Permissible\_Values).

NOTE This version of the metamodel lacks any mechanism to specify the valid dates for the permissible\_value\_set association.

## 9.3.4 Additional Constraints of the Conceptual and Value\_Domain region

#### 9.3.4.1 Overview

This sub-clause specifies additional constraints that are not included in the UML diagram.

## 9.3.4.2 value\_domain\_meaning Association Constraints

EDITOR'S NOTE #143. (Action required) It may be useful to name or at least identify each of these constraints so that they can be referenced. The Editor has attempted to provide descriptive sub-headings, which might serve as names.

# <u>Constraint #1: Consistency of Enumeration, Description or combination for Conceptual and Value\_Domains</u>

Suppose that r is an instance of the class <code>Value\_Domain</code> and s is an instance of the class <code>Conceptual\_Domain</code>, such that s is the meaning of r according to the <code>value\_domain\_meaning</code> association. There must exist such an s for every r according to the cardinality constraints on the <code>value\_domain\_meaning</code> association. Then it is either the case that r is an instance of <code>Enumerated\_Value\_Domain</code> and s is an instance of <code>Enumerated\_Conceptual\_Domain</code> or it is the case that r is an instance of <code>Described\_Value\_Domain</code> and s is an instance of <code>Described\_Conceptual\_Domain</code>. Since neither <code>Value\_Domains</code>, nor <code>Conceptual\_Domains</code> are disjoint w.r.t. the <code>Enumerated</code> and <code>Described\_Subclasses</code> it may be that r and s are both <code>Enumerated</code> and <code>Conceptual\_Domains</code>.

#### Constraint #2: Consistency of meanings reached by meaning associations

Suppose that there exists an instance x of the class <code>Described\_Value\_Domain</code>, such that the instance y is the meaning of x according to the <code>value\_domain\_meaning</code> association (since every instance of a <code>Described\_Value\_Domain</code> is also a <code>Value\_Domain</code>) where y is some instance of a <code>Conceptual\_Domain</code> (either a <code>Described\_Conceptual\_Domain</code> or an <code>Enumerated\_Conceptual\_Domain</code>). There must exist such an instance y according to the cardinality constraints on the value domain meaning association.

EDITOR'S NOTE #144. (Action required) The parenthetical comment above (either a *Described Conceptual\_Domain* or an *Enumerated\_Conceptual\_Domain*) appears incorrect, since the following paragraph requires the Conceptual\_Domain to be a Described\_Conceptual\_Domain. Can we remove the parenthetical comment?

According to the cardinality constraints for the described\_value\_meaning association there must also exist an instance z of the Described\_Conceptual\_Domain such that z is the meaning of x. Then it must be the case that z is equal to y, i.e., the meaning of x must be same according to both the value\_domain\_meaning and described\_value\_domain meaning associations.

#### Constraint #3: Mapping Enumerated Value Domains across Enumerated Conceptual Domains

Suppose that there exists an instance u of the class  $Enumerated\_Value\_Domain$ , such that the instance v is the meaning of u according to the  $value\_domain\_meaning$  association (since every instance of a

Enumerated\_Value\_Domain is also a Value\_Domain) where v is some instance of a Conceptual\_Domain (either a Described Conceptual\_Domain or an Enumerated\_Conceptual\_Domain). There must exist such an instance v according to the cardinality constraints on the value\_domain\_meaning association.

EDITOR'S NOTE #145. (Action required) The parenthetical comment above (either a *Described Conceptual\_Domain* or an *Enumerated\_Conceptual\_Domain*) appears incorrect, since the following paragraph requires the Conceptual\_Domain to be an Enumerated\_Conceptual\_Domain. Can we remove the parenthetical comment?

Now for each instance u of the class <code>Enumerated\_Value\_Domain</code> there must exist a non-null set W of the members of the <code>Permissible\_Values</code> class according to the <code>permissible\_value\_set</code> association. For each element w<sub>i</sub> of W there is an exactly one instance m<sub>i</sub> of the class <code>Value\_Meaning</code> such that m<sub>i</sub> is the meaning of w<sub>i</sub> according to the <code>permissible\_value\_meaning</code> association. Let M be the set union of these m<sub>i</sub>. Now consider the (possibly empty) sets E<sub>i</sub> each of which is the unions of instances of the class <code>Enumerated\_Conceptual\_Domain</code> which are the containing domains of the various value meanings of each m<sub>i</sub>. Then it must be the case that for every m<sub>i</sub> in M there exists an instance e in the set E<sub>i</sub> such that e is equal to v.

NOTE The final existential quantification (rather than universal quantification) over the elements of each set  $E_i$  arises because we no longer constrain *Value\_Meanings* to exist in a single *Enumerated\_Conceptual\_Domain*.

#### 9.3.4.3 Consistent Dimensionalities

Conceptual\_Domains may have an attribute conceptual\_domain\_dimensionality. Value\_Domains may have an attribute value\_domain\_unit\_of\_measure of type Unit\_of\_Measure. Suppose that we have an instance c of the class Conceptual\_Domain and an instance v of a Value\_Domain such that c is the meaning of v according to the value\_domain\_meaning association (or some equivalent path as above). Suppose that d (of type Dimensionality) is the conceptual\_domain\_dimensionality attribute of the instance c. Suppose that e is the dimensionality of the value\_domain\_unit\_of\_measure of v. Then it must be the case that the d is equal to e.

In plain English, the *dimensionality* of the *unit\_of\_measure* of a *Value\_Domain* must be the same as the *dimensionality* of the *Conceptual\_Domain* which provides the meaning of the *Value\_Domain*.

## 9.4 Data\_Element region

#### 9.4.1 Overview

The Data\_Element metamodel region, illustrated in Figure 13 — Data\_Element metamodel region, is used to address the administration of *Data\_Elements*. *Data\_Elements* provide the formal representations for some information (such as a fact, a proposition, an observation, etc.) about some concrete or abstract thing. *Data\_Elements* are reusable and shareable representations of *Data\_Element\_Concepts*.

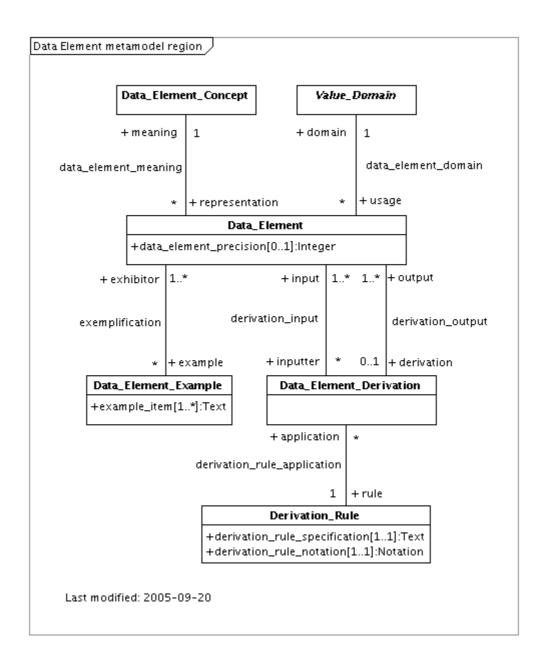


Figure 13 — Data\_Element metamodel region

## 9.4.2 Classes in the Data\_Element Region

#### 9.4.2.1 Data\_Element

A *Data\_Element* is considered to be a basic unit of data of interest to an organization. It is a unit of data for which the definition, identification, representation, and permissible values are specified by means of a set of attributes.

NOTE In general usage, the term *data element* and *data element type* are used interchangeably. In this document, the shorter term *data element* is used.

As a Registered\_Item, a Data\_Element is directly or indirectly associated with an Administration\_Record, allowing it to be identified, named and defined. In addition, a Data\_Element can optionally be classified as a Classifiable Item in a Classification\_Scheme.

A *Data\_Element* is formed when a *Data\_Element\_Concept* is assigned a representation. One of the key components of a representation is the *Value\_Domain*, i.e., restricted valid values.

A Data\_Element is the association of a Data\_Element\_Concept with a Value\_Domain. A Data\_Element cannot be registered as a Registered\_Item without being associated with a Data\_Element\_Concept and a Value Domain.

A data\_element\_precision may be used to specify the number of decimal places permitted in any associated data element values.

AttributeAllowed OccurrencesDatatypedata element precisionZero or one per Data ElementInteger

## 9.4.2.2 Data\_Element\_Concept

Data\_Element\_Concept is described under the Data\_Element\_Concept region in Error! Reference source not found. A Data\_Element\_Concept may be associated with several Value\_Domains resulting in a different Data\_Element for each association.

EDITOR'S NOTE #146. (Action required) The association between Data\_Element and Value\_Domain, currently named 'data\_element\_domain' would be more appropriately named 'data element value domain'. (Noted in response to <a href="issue 230">issue 230</a>.)

#### 9.4.2.3 Value\_Domain

Value\_Domain is described under the Conceptual\_Domain and Value\_Domain region in 9.3.2.5. A Value\_Domain provides representation, but has no implication as to what Data\_Element\_Concept the values are associated with, nor what the values mean. A Value\_Domain may be associated with multiple Data\_Elements.

#### 9.4.2.4 Data Element Example

A Data\_Element\_Example provides representative illustration(s) of instances of a Data\_Element. Every Data\_Element\_Example shall have an exemplification association with one or more exhibitor Data\_Elements, where the Data\_Element\_Example serves as an example for the Data\_Element.

A Data\_Element\_Example shall have one or more example\_item attributes of type Text that provide representative illustrations of instances of a Data\_Element.

AttributeAllowed OccurrencesDatatypedata element example\_itemOne or more per<br/>Data Element ExampleText

## 9.4.2.5 Derivation\_Rule

A *Derivation\_Rule* specifies the logical, mathematical, and/or other operations for derivation. The *Derivation\_Rule* may range from a simple operation such as subtraction to a very complex set of derivations (derivation being defined as a relationship between a *Derivation\_Rule* and an input set upon which it acts). *Derivation\_Rules* are not limited to arithmetic and logical operations.

As a Registered\_Item, a Derivation\_Rule is directly or indirectly associated with an Administration\_Record and can be identified, named, defined and optionally classified as a Classifiable\_Item in a Classification\_Scheme. A Derivation\_Rule may be registered as an Administered\_Item without necessarily being associated with any Data\_Element\_Derivation.

A Derivation\_Rule may have a derivation\_rule\_application association with zero or more application Data\_Element\_Derivations, where the Derivation\_Rule provides the rule for the associated Data Element Derivation.

Every *Derivation\_Rule* must have exactly one *derivation\_rule\_specification* of type *Text* that specifies the rule semantics.

Every *Derivation\_Rule* must have exactly one *derivation\_rule\_notation* of type *Notation* that specifies the syntax and semantics used in the *derivation rule* specification.

A Derivation\_Rule may be registered as a Registered\_Item without necessarily being associated with any Data Element Derivation.

## Attribute Allowed Occurrences Datatype

derivation rule specification One per Derivation Rule Text

#### 9.4.2.6 Data\_Element\_Derivation

A Data\_Element\_Derivation is the application of a Derivation\_Rule to one or more input Data\_Elements, to derive one or more output Data\_Elements. A Data\_Element\_Derivation may have a Derivation\_Rule that is a specification of derivation for the Data\_Element.

Data\_Element\_Derivation is an object that describes the Data\_Element(s) that serve as sources or inputs to a Derivation\_Rule and the Data\_Element(s) that are the products or outputs of the Derivation\_Rule.

Every Data\_Element\_Derivation shall have one or more derivation\_input associations with an input Data\_Element, where the Data\_Element\_Derivation serves as the inputter for the associated Data\_Element.

#### EDITOR'S NOTE #147. (Action required) Can we find a better name for the role inputter?

Every Data\_Element\_Derivation shall have a one or more derivation\_output associations with an output Data Element, where the Data Element Derivation serves as the derivation for the associated Data Element.

#### 9.4.3 Associations in the Data\_Element region

#### 9.4.3.1 data\_element\_domain Association

data\_element\_domain is an association between a Data\_Element and a Value\_Domain that describes a set of possible values that may be recorded in an instance of the Data\_Element.

#### 9.4.3.2 data\_element\_meaning Association

data\_element\_meaning is an association between a Data\_Element and a Data\_Element\_Concept that identifies the Data\_Element\_Concept that provides the meaning for the Data\_Element.

# 9.4.3.3 exemplification Association

Exemplification is an association between a Data\_Element and a Data\_Element\_Example that provides an example instance or use of the exhibitor Data\_Element. Exemplification has two roles: exhibitor and example. The exhibitor role refers to a Data\_Element and the example role refers to a Data\_Element\_Example. An exhibitor Data\_Element may be associated with zero or more example Data\_Element\_Examples. Every Data\_Element\_Example shall be associated with one or more exhibitor Data\_Elements.

#### 9.4.3.4 derivation\_input Association

derivation\_input is an association between a Data\_Element and a Data\_Element\_Derivation. That indicates that the input Data\_Element is a source for the Data\_Element\_Derivation. Derivation\_input has two roles:

input and inputter. The input role refers to a Data\_Element and the inputter role refers to a Data\_Element\_Derivation. An input Data\_Element may be associated with zero or more inputter Data\_Element\_Derivations. Every Data\_Element\_Derivation shall be associated with one or more input Data\_Elements.

## 9.4.3.5 derivation\_output Association

derivation\_output is an association between a Data\_Element and a Data\_Element\_Derivation that indicates that the output Data\_Element is the result of the application of a Data\_Element\_Derivation. Derivation input has two roles: output and derivation. The output role refers to a Data\_Element and the derivation role refers to a Data\_Element\_Derivation. An output Data\_Element may be associated with zero or more derivation Data\_Element\_Derivations. Every Data\_Element\_Derivation shall be associated with one or more output Data\_Elements.

## 9.4.3.6 derivation\_rule\_application Association

derivation\_rule\_application is an association between a Data\_Element\_Derivation and a Derivation\_Rule that specifies the Derivation\_Rule that is utilized for the Data\_Element\_Derivation. Derivation rule application has two roles: application and rule. The application role refers to a Data\_Element\_Derivation and the rule role refers to a Derivation\_Rule. Every application Data\_Element\_Derivation must be associated with exactly one rule Derivation\_Rule. A Derivation\_Rule may be associated with zero or more application Data\_Element\_Derivations.

#### 9.4.4 Constraints in the Data Element region

To be added.

EDITOR'S NOTE #148. (Action required) Are there any constraints to be specified?

# 9.5 Consolidated Data Description Metamodel

A consolidated metamodel is shown in Figure 14 — Consolidated Data Description metamodel. This combines the Data\_Element\_Concept, Data\_Element, and Conceptual and Value\_Domain regions of the model.

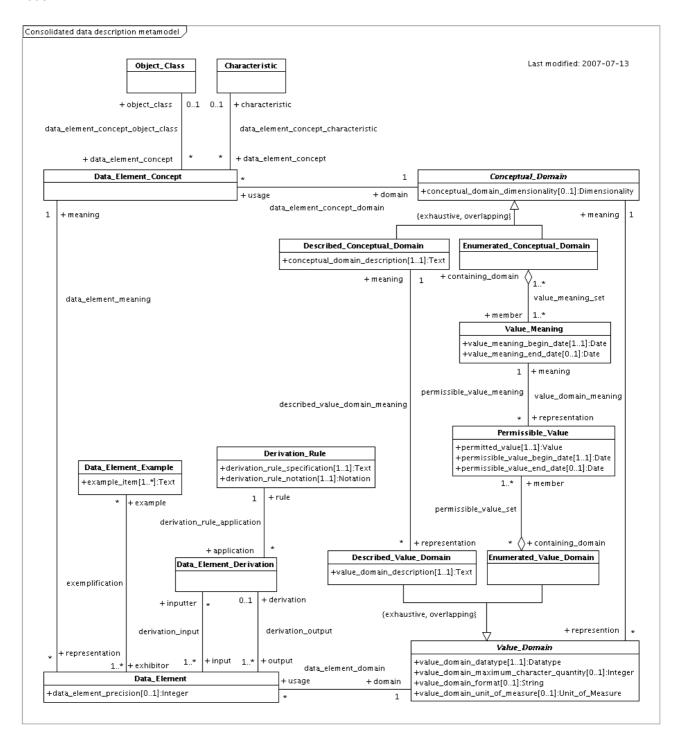


Figure 14 — Consolidated Data Description metamodel

# 10 Classification Schemes, Concept Systems and Ontologies

EDITOR'S NOTE #149. (Action required) Comments on this clause from US NB noted in the attachments to <u>Issue 248</u> have not yet been applied.

## 10.1 Hierarchical Classification metamodel region

#### 10.1.1 Overview

EDITOR'S NOTE #150. (Action Required) <u>Issue 57</u> identifies the need to be able to classify an Administered Item differently in different contexts. This issue has not been addressed.

EDITOR'S NOTE #151. <u>Issue 159</u> proposes making *Classification\_Scheme Item* (now called *Hierarchy\_Node*) an Administered\_Item. This CD has removed explicit sub-classing of any item type.

The Hierarchical Classification region is illustrated in Figure 15. The purpose of this region is to model *Hierarchical\_Classification\_Schemes*. *Hierarchical\_Classification\_Schemes* are intended to permit the classification of arbitrary objects into hierarchies (or partial orders), whereas *Concept\_Systems* are used to enumerate and possibly classify *Concepts*.

Hierarchical\_Classification\_Schemes may be used to classify Classifiable\_Items within a registry, but some Hierarchical\_Classification\_Schemes will be more applicable to classifying objects in the real world than items in a registry. Therefore, Hierarchical\_Classification\_Schemes may be specified in the registry without being used to classify registry items.

EDITOR'S NOTE #152. (Action Required) The following statement from Edition 2 is not true. ISO/IEC 11179-2 (edition 2) adds nothing new to what is specified in ISO/IEC 11179-3. We need to decide whether there is any benefit to retaining part 2.

ISO/IEC 11179-2 provides procedures and techniques for associating data with Classification Schemes.

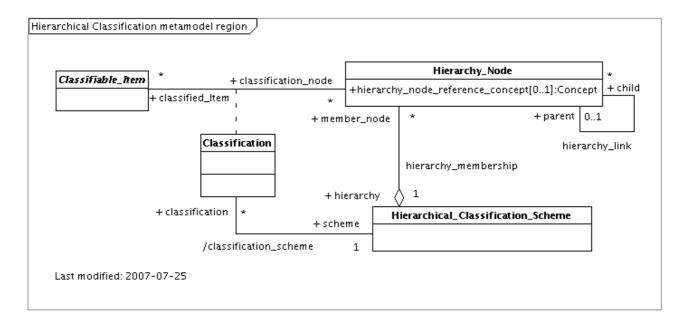


Figure 15 — Hierarchical Classification metamodel region

#### 10.1.2 Classes in the Classification region

## 10.1.2.1 Classifiable\_Item

Classifiable\_Item is an abstract superclass of all classes which might be classified (organized into a hierarchical structure or partial order).

EDITOR'S NOTE #153. (Action required) *Classifiable\_Item* is not explicitly sub-classed. We need to specify what classes are eligible for classification and how and where the sub-classing of *Classifiable\_Item* is (to be) specified.

A Classifiable\_Item may be classified in zero or more Classification\_Schemes, by associating it with one or more Hierarchy\_Nodes as represented by the item classification association in Figure 15. Such classification is optional.

## 10.1.2.2 Hierarchical\_Classification\_Scheme

A *Hierarchical\_Classification\_Scheme* is used to model the organization (grouping) of a collection of *Classifiable\_Items* (things, individuals or concepts) into a hierarchy or partial order.

A *Hierarchical\_Classification\_Scheme* may participate in a *classification\_scheme\_node\_membership* association.

A *Hierarchical\_Classification\_Scheme* may be a taxonomy, a network, an ontology, or any other terminological system. The classification may also be just a list of controlled vocabulary of property words (or terms). The list might be taken from the "leaf level" of a taxonomy.

EDITOR'S NOTE #154. (Action required) The following statement is no longer true, because the explicit sub-typing of Registered\_Item has been removed.

A *Hierarchical\_Classification\_Scheme* is a sub-type of *Registered\_Item*, inheriting its attributes and relationships, which allows it to be identified, named, defined and optionally classified.

A Registered\_Item is named within a specific Context, and may have different names in different Contexts. As a Registered\_Item itself, a Hierarchical\_Classification\_Scheme is also named within one or more Contexts. For a Registered\_Item to be considered to have a name within a Classification\_Scheme, the Registered\_Item and the Classification Scheme must share a common Context.

EDITOR'S NOTE #155. (Action required) <u>Issue 57</u> suggests that we be able to relate the Classification\_Scheme itself, not just its name, to a Context.

#### 10.1.2.3 Hierarchy Node

A *Hierarcy\_Node* is a class used to model a single partition of *Classifiable\_Items* which is homogeneous with respect some characteristic.

Note: Hierarchy\_Nodes are commonly terms in a thesaurus, concepts in a taxonomy, or ontology, etc. Hierarchy\_Nodes may also be Facets (property=value pairs).

*Hierarcy\_Node* has one attribute which specifies the associated concept, if applicable.

Attribute

Allowed Occurrences

Datatype

Allowed Occurrences

Distribute

Allowed Occurrences

Allowed Occurrences

Distribute

Concept

Hierarchy\_Node

Hierarcy\_Node may participate in the role of parent in zero, one or more hierarchy\_link associations with other Hierarcy\_Nodes in the role of child. Each child Hierarcy\_Node must be associated with only one Hierarchy\_Node in the role of parent.

#### 10.1.3 Associations Classes in the Classification Region

EDITOR'S NOTE #156. (Action required) Classification\_Scheme\_Item\_Relationship association class that exists in Edition 2 has been replaced in Figure 15 by a simple association, which does not support the relationship type description that exists in Edition 2.

#### 10.1.3.1 Classification association class

The *Classification* association is used to record the classification of a *Classifiable\_Item* into a group designated by a *Hierarchy\_Node* within a *Hierarchical\_Classification\_Scheme*.

A Classification association is itself associated with a Hierarchical\_Classification\_Scheme indirectly through the Hierarchy\_Node and hierarchy\_membership association, and directly through the derived classification scheme association.

A *Classification* association has two roles: classified\_item (verb form: has\_classified\_item) and classification\_node (verb form: classified\_as). The classified\_item role references an instance of the *Classified\_Item* class. The classification node role references an instance of the *Hierarchy Node* class.

The exact semantics of the *Classification* association are not specified by this standard, but will depend upon way in which the *Hierarchical\_Classification\_Scheme* is used. For example, if the *Hierarchy\_Node* is a concept, the *Classification* association might signify either an "is-a" or an "instance-of" relationship.

A Classifiable\_Item may be classified in zero or more Hierarchy\_Nodes. A Hierarchy\_Node may classify zero or more Classifiable\_Items.

## 10.1.4 Associations in the Classification Region

## 10.1.4.1 hierarchy\_link

The hierarchy\_link association is used to relate a child Hierarchy\_Node with its parent Hierarchy\_Node.

## 10.1.4.2 hierarchy\_membership association

The hierarchy\_membership association is used to describe the membership (containment) of a Hierarchy\_Node within a Hierarchical\_Classification\_Scheme. The association has two roles: hierarchy and member\_node. A hierarchy (Hierarchical\_Classification\_Scheme) may have zero or more member\_nodes (Hierarchy\_Nodes). A member\_node (Hierarchy\_Node) must be contained in exactly one hierarchy (Hierarchical\_Classification\_Scheme).

#### 10.1.4.3 classification\_scheme association

The *classification\_scheme* association is a derived association that records the membership (containment) of a *Classification* association class within a *Hierarchical\_Classification\_Scheme*.

NOTE The fact that the *classification\_scheme* association is derived, is indicated in Figure 15 by the use of a '/' preceding the association name.

The association has two roles: classification and scheme. A scheme (*Hierarchical\_Classification\_Scheme*) may have zero or more *Classifications*. A *Classification* must be contained in exactly one scheme (*Hierarchical\_Classification\_Scheme*).

#### 10.1.5 Integrity Constraints

## 10.1.5.1 Graph Theoretic Constraints on a Classification\_Scheme

Classification schemes are constrained to be partial orders, i.e., the item\_classification relation must not contain any cycles. Partial orders may be represented as directed acyclic graphs (DAGs). However, Classification\_Schemes need not be restricted to a hierarchy (i.e., a tree).

The restriction of classification schemes to be partial orders is commonplace in the terminology and ontology communities.

## 10.2 Concept\_System region

## 10.2.1 Overview

The Concept\_System metamodel region is illustrated in Figure Figure 16.. The purpose of the Concept\_System Metamodel Region is to describe Concepts (abstract units of knowledge) and the various Relations which may hold among Concepts. Ontologies (Concept\_Systems with formal semantics) are described in Figure Figure 17.

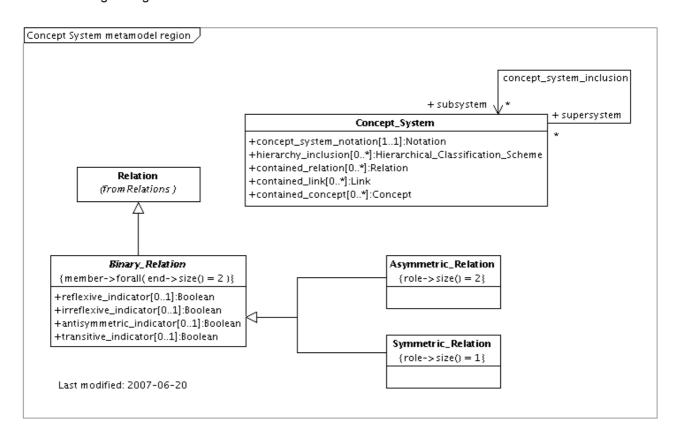


Figure 16 — Concept system metamodel region

EDITOR'S NOTE #157. (Action required) If Link in the Relations region is renamed, then *contained\_link* and its datatype also need to be renamed.

# 10.2.2 Classes in the Concept\_System region

## 10.2.2.1 Concept\_System

A Concept\_System is a class used to describe a domain of discourse which is independent of any particular application. A minimal Concept\_System could simply be a collection of Concepts. A more elaborate

Concept\_System could be a collection of Concepts which may be organized into a taxonomy or partonomy specified by means of various *Relations* (e.g., semantic relations) and *Links* amongst the Concepts. A much more elaborate subclass of Concept\_System might be an (axiomatized) *Ontology* specified by means of predicates and axioms among the Concepts.

A Concept\_System has exactly one concept\_system\_notation attribute of type Notation. The concept\_system\_notation attribute is used to record the Notation used to describe the Concept\_System. Examples of such notations include XCL Common Logic (ISO 24707) or OWL-DL XML notation (Ontology Web Language from W3C).

EDITOR'S NOTE #158. (Action required) It has been suggested that **notation** should be an attribute of Ontology, instead of Concept\_System.

A Concept\_System may include zero, one or more Hierarchies, as specified by the hierarchy\_inclusion attribute.

A Concept System may include zero, one or more Relations, as specified by the contained relation attribute.

A Concept System may include zero, one or more Links, as specified by the contained link attribute.

A Concept System may include zero, one or more Concepts, as specified by the contained concept attribute.

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
concept_system_notation	one per Concept_System	Notation
hierarchy_inclusion	zero, one or many per Concept_System	Hierarchy
contained_relation	zero, one or many per Concept_System	Relation
contained_link	zero, one or many per Concept_System	Link
contained_concept	zero, one or many per Concept_System	Concept

A Concept\_System may participate in the concept\_system\_inclusion association, by which zero, one or more subsystem Concept\_Systems may be included in a supersystem Concept\_System.

## 10.2.2.2 Binary\_Relation

Binary\_Relation is a class which models Relations of arity 2 (having 2 link ends).

Most common semantic relations are binary, e.g., equals, less than, greater than, is-a, part-of, etc. A example of a relation which is not binary would be betweeness. Binary relations are commonly represented as edges (or directed edges for asymmetric binary relations) in graphs, cf. the RDF (Resource Description Framework) of the W3C.

Below is a table of examples of some binary relationships and their characterization.

Relation	Asymmetric Antisymmetric	/ Symmet	ric /	Reflexive Irreflexive	1	Transitive
equals	symmetric			reflexive		transitive
not	symmetric			irreflexive		Not

Relation	Asymmetric / Symmetric / Antisymmetric	Reflexive / Irreflexive	Transitive
equals			transitive
less than	antisymmetric	irreflexive	Transitive
less than or equal	asymmetric	reflexive	Transitive
similar	symmetric	reflexive	Not transitive

The Binary\_Relation class has four indicator attributes: reflexive, irreflexive, antisymmetric, and transitive.

<u>Attribute</u>	Allowed Occurrences	<u>Datatype</u>
reflexive_indicator	Zero or one per Binary_Relation.	Boolean
irreflexive_indicator	Zero or one per Binary_Relation	Boolean
antisymmetric_indicator	Zero or one per Binary_Relation	Boolean
transitive_indicator	Zero or one per Binary_Relation	Boolean

A Binary\_Relation, R, is reflexive if for all x, R(x,x) is true. Equality is an example of a reflexive relation.

A Binary\_Relation, R, is antireflexive if for all x, R(x,x) is false. Inequality is an example of an antireflexive relation.

A Binary\_Relation, R, is anti-symmetric if for all x,y: R(x,y) implies not R(y,x). Less than is an example of an anti-symmetric relation. Note that an asymmetric relation is not necessarily anti-symmetric (consider less than or equals).

A Binary\_Relation, R, is transitive, if for all x,y,z: R(x,y) and R(y,z) implies R(x,z). Examples of transitive relations include equality, less than, and less than or equals.

#### 10.2.2.3 Symmetric\_Relation

A Symmetric\_Relation is a Binary\_Relation, R, such that for all x, y: R(x,y) implies R(y,x). Examples of symmetric relations are equals, not equals, within-2-miles-of, etc. A Symmetric\_Relation is a subclass of Relation.

In terms of this metamodel, a Symmetric\_Relation has one Role which is used for both (two) Ends of each Link.

Note that symmetry does not imply reflexivity. Thus the inequality relation is symmetric, but irreflexive.

#### 10.2.2.4 Asymmetric Relation

The Asymmetric Relation class is a subclass of a Binary\_Relation, R, such that for all x,y: R(x,y) does not imply R(y,x).

In terms of this metamodel, Asymmetric Relations have two distinguishable (non-identical) roles, one for each End of each Link.

Examples of asymmetric relations include: less than, likes, father of, etc.

#### 10.2.3 Associations of the Concept System region

#### 10.2.3.1 concept\_system\_inclusion Association

The *concept\_system\_inclusion association* describes the inclusion relations (i.e., part-of relations) among Concept\_Systems. It is used to enable the modular construction of Concept\_Systems.

The concept\_system\_inclusion association has two roles: subsystem (verb form: has\_subsystem) and supersystem (verb form: has\_supersystem). Both roles reference instances of the class Concept\_System. A subsystem may be included in zero or more supersystems. A supersystem may include zero or more subsystems.

#### 10.3 Ontology region

#### 10.3.1 Overview

The Ontology Metamodel Region is illustrated in Figure 17 — Ontology metamodel region. The purpose of the Ontology Metamodel Region is to maintain information on *Ontologies*, a subclass of *Concept\_Systems*. The metadata objects in this region are concerned with formal semantics. The metadata objects in this region are *Concept\_Systems*, *Ontologies*, *Ontology\_Entries*, and *Assertions*.

EDITOR'S NOTE #159. (Action required) The figure has been significantly changed from that included in WD4, and no accompanying text has been provided to justify the change. This region of the model appears to be very unstable. Is it really ready for inclusion in this standard?

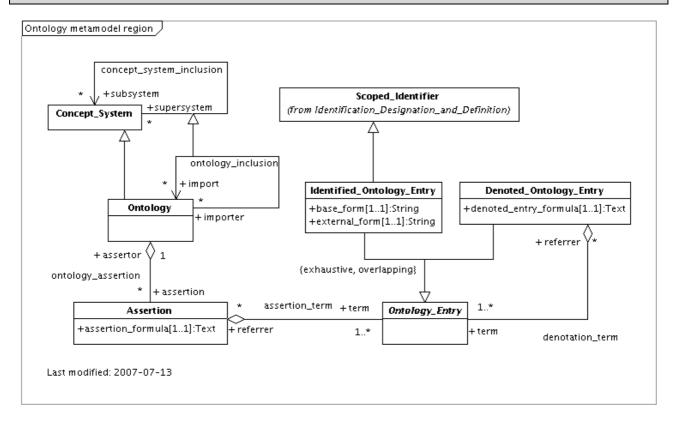


Figure 17 — Ontology metamodel region

#### 10.3.2 Classes in the Ontology region

#### 10.3.2.1 Concept\_System

Concept\_System is a class used to model collections of concepts, which may be organized into taxonomies, partonomies, ontologies, etc. Concept systems are intended to be more general than ontologies and may lack the formal axiomatization common to ontologies. Concept systems may be organized by means of semantic relations, or via collections of axioms (e.g., within a description logic).

The Concept System class is a superclass of the Ontology class.

A Concept\_System class may participate in the concept\_system\_inclusion association.

Concept\_System is further described in Error! Reference source not found..

#### 10.3.2.2 Ontology

An ontology is a formal specification of the semantics for some domain of discourse.

EDITOR'S NOTE #160. (Action required) It has been suggested that the definition of ontology needs further work.

The Ontology class is a subclass of the Concept System class.

A Ontology class may participate in the following associations: ontology\_inclusion association, predicate definition association, and the axiom association.

#### 10.3.2.3 Assertion

EDITOR'S NOTE #161. (Action required) The editor requests text to complete this sub-clause.

#### 10.3.2.4 Ontology\_Entry

EDITOR'S NOTE #162. (Action required) The editor requests text to complete this sub-clause.

#### 10.3.2.5 Identified\_Ontology\_Entry

EDITOR'S NOTE #163. (Action required) The editor requests text to complete this sub-clause.

#### 10.3.2.6 Denoted\_Ontology\_Entry

EDITOR'S NOTE #164. (Action required) The editor requests text to complete this sub-clause.

#### 10.3.2.7 Scope Identifier

Scoped Identifier is described in 6.1.2.4.

#### 10.3.3 Associations in the Ontology region

#### 10.3.3.1 assertion\_term association

EDITOR'S NOTE #165. (Action required) The editor requests text to complete this sub-clause.

#### 10.3.3.2 concept\_system\_inclusion association

The concept\_system\_inclusion association enables the modelling of inclusion relations (i.e., part-of relations) among Concept\_Systems. It is used to enable the modular construction of Concept\_Systems.

The concept\_system\_inclusion association has two roles: subsystem (verb form: has\_subsystem) and supersystem (verb form: has\_supersystem). Both roles reference instances of the class Concept\_System. A subsystem may be included in zero or more supersystems. A supersystem may include zero or more subsystems.

The concept\_system\_inclusion association is a generalization of the ontology\_inclusion association.

#### 10.3.3.3 denotation\_term association

EDITOR'S NOTE #166. (Action required) The editor requests text to complete this sub-clause.

#### 10.3.3.4 ontology\_assertion association

EDITOR'S NOTE #167. (Action required) The editor requests text to complete this sub-clause.

## 10.3.3.5 ontology\_inclusion association

The ontology\_inclusion association enables the modelling of inclusion relations (i.e., part-of relations) among Ontologies. It is used to enable the modular construction of Ontologies.

The concept\_system\_inclusion association has two roles: import (verb form: imported) and importer (verb form: importing). Both roles reference instances of the class Ontology. An importer ontology may import zero or more ontologies. An imported Ontology may be imported by zero or more Ontologies.

The ontology inclusion association is a specialization of the concept system inclusion association.

#### 11 Basic attributes

EDITOR'S NOTE #168. (Action required) This clause has been carried over from Edition 2 without significant modification. Changes will be required to reflect the changes in the model.

#### 11.1 Use of basic attributes

This Clause is intended to provide continuity from ISO/IEC 11179-3:1994, which edition focused on basic attributes of data elements. However, the scope of this Clause extends beyond just data elements, to include: data element concepts, conceptual domains, value domains, permissible values and value meanings.

EDITOR'S NOTE #169. (Action required) The following sentence will need to be revised to reflect the changes made to the mappings among editions of the standard.

A mapping among the 1994 basic attributes, the 2002 basic attributes and the 2002 metamodel can be found in Annex C.

Clauses 5 through 10 describe a model for specifying metadata in a registry. However, sometimes the requirement for metadata specification exists outside the context of a registry, for example as part of an International Standard.

A specification of metadata consists of a set of attributes, and relationships among those attributes. This Clause specifies a set of <u>basic</u> attributes to be used in contexts other than a metadata registry. <u>Basic</u> means that they are frequently needed to specify a metadata item. The attributes specified in this Clause are also considered *basic* in the sense that additional attributes may be required when the metadata items are used in a particular context.

Basic does not imply that all standardized attributes presented in this Clause are required in all cases. Distinction is made between those basic attributes that are:

- mandatory: always required;
- conditional: required to be present under certain specified conditions;
- optional: permitted but not required.

The obligations specified for some basic attributes (especially identifiers) in contexts other than a registry are different from those specified for metadata items in a registry, as defined in Clause 4.

#### 11.2 Common attributes

The attributes listed in this subclause are common to all types of Administered Item. These attributes are further categorized as: Identifying, Definitional, Administrative, and Relational.

### 11.2.1 Identifying

EDITOR'S NOTE #170. (Action required) We should probably distinguish Identification from Designation, as we do in Clause 4.

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Attribute Allowed Occurrences

name One or more per metadata item (see note 1).

context name Zero or more per metadata item. Required if more than one name attribute

exists.

context identifier Zero or one per metadata item. Required if context name is not unique within

its usage context (e.g. a standard).

context description One per context name.

item identifier Zero or one per metadata item. Required if name is not unique within a given

context (see note 2).

item identifier – data identifier One per item identifier. (The mandatory portion of an item identifier.)

item identifier – item Zero or one per item identifier. (The optional portion of an item identifier - see

registration authority identifier note 3.)

version Zero or one per metadata item (see note 4).

NOTE 1 If more than one *name* is specified within a given *context*, it is usual nominate one name as "preferred", and the others as "synonyms".

NOTE 2 While *item identifier* is mandatory within a registry (see 4.8.1.4), it is only conditional in non-registry usages. The requirement for an *item identifier* can be eliminated by qualifying *name* and/or *context name* to ensure that the combination is unique.

NOTE 3 While *item registration authority identifier* is mandatory within a registry (see 4.8.1.4), it is optional in nonregistry settings.

NOTE 4 Within a registry, *version* is part of an *item identifier*. In non-registry settings, *version* may be used independently of *item identifier*.

#### 11.2.2 Definitional

### <u>Attribute</u> <u>Allowed Occurrences</u>

definition One for each context in which the metadata item is

used (see note 1).

definition\_language\_identifierZero or one per definition.definition\_source\_referenceZero or one per definition.

NOTE Where multiple *definitions* are assigned to the same metadata item, the semantics of the *definition* should be the same across all *contexts*. (If the semantics are different, separate metadata items should be specified.) However, the terminology used to express the semantics may need to be different in different *contexts*, and thus separate *definitions* are permitted for each *context*.

#### 11.2.3 Administrative

Administrative attributes are primarily associated with recording metadata items in a registry. They are therefore optional in non-registry settings.

<u>Attribute</u> <u>Allowed Occurrences</u>

commentsZero or one per metadata item.registration\_statusZero or one per metadata item.responsible organization nameZero or one per metadata item.submitting organization nameZero or one per metadata item.

#### 11.2.4 Relational

<u>Attribute</u> <u>Allowed Occurrences</u>

classification scheme name One for each classification scheme in which a

metadata item is classified.

classification scheme identifier Zero or one per classification scheme name.

Required if classification scheme name is not

unique within a context.

classification scheme type name

One for each classification scheme in which a

metadata item is classified.

classification scheme item type name Zero or one for each classification scheme in

which a metadata item is classified (see note 1).

classification scheme item value One for each classification scheme item by which

a metadata item is classified.

related metadata reference Zero or more per metadata item (see note 2).

type of relationship One per related metadata reference.

NOTE 1 The metamodel in 0 treats keywords as a type of classification scheme.

NOTE 2 A Registration\_Authority could choose to use a Reference\_Document, an administrative\_note or an explanatory\_comment to record a related metadata reference.

#### 11.3 Attributes specific to Data\_Element\_Concepts

The attributes listed in this subclause are specific to Data Element Concepts.

<u>Attribute</u> <u>Allowed Occurrences</u>

object class name One per data element concept.

object class identifier Zero or one per object class name.

property name One per data element concept.

property identifier Zero or one per property name.

#### 11.4 Attributes specific to Data\_Elements

The attributes listed in this subclause are specific to Data\_Elements.

EDITOR'S NOTE #171. (Action required) Issue 114 has removed Representation\_Class. We need some text to explain the use of a Classification\_Scheme instead.

**Attribute Allowed Occurrences** 

Value domain name Zero or one per data element. Value domain identifier Zero or one per data element.

Zero or one per data element. Required if neither Datatype name

value domain name nor value domain identifier is

not specified.

Datatype scheme reference Zero or one per datatype\_name. Layout of representation Zero or one per data element. Representation class Zero or one per data element. Maximum size Zero or one per data element. Minimum size Zero or one per data element.

#### 11.5 Attributes specific to Conceptual\_Domains

The attributes listed in this subclause are specific to Conceptual Domains.

**Attribute Allowed Occurrences** 

dimensionality Zero or one per conceptual domain.

#### 11.6 Attributes specific to Value\_Domains

The attributes listed in this subclause are specific to Value\_Domains.

**Attribute Allowed Occurrences** 

One per value domain. datatype\_name

datatype\_scheme\_reference Zero or one per datatype\_name.

unit of measure name Zero or one per value domain.

#### 11.7 Attributes specific to Permissible\_Values

The attributes listed in this subclause are specific to Permissible\_Values.

#### Attribute Allowed Occurrences

value One per permissible value.

permissible\_value\_begin\_date Zero or one per permissible value.

permissible\_value\_end\_date Zero or one per permissible value.

#### 11.8 Attributes specific to Value\_Meanings

The attributes listed in this subclause are specific to Value Meanings.

#### <u>Attribute</u> <u>Allowed Occurrences</u>

value meaning description One per value meaning.

value meaning identifierZero or one per value meaning.value\_meaning\_begin\_dateZero or one per value meaning.value\_meaning\_end\_dateZero or one per value meaning.

#### 12 Conformance

This part of ISO/IEC 11179 prescribes a conceptual model, not a physical implementation. Therefore, the metamodel need not be physically implemented exactly as specified. However, it must be possible to unambiguously map between the implementation and the metamodel in both directions.

This part of ISO/IEC 11179 also prescribes a list of basic attributes for situation where a full conceptual model is not required or not appropriate.

Conformance may be claimed to either the conceptual model, or the basic attributes or both; see 5.2. Conformance claims shall specify a Degree and a Level of Conformance, as described below.

#### 12.1 Degree of Conformance

The distinction between "strictly conforming" and "conforming" implementations is necessary to address the simultaneous needs for interoperability and extensions. This part of ISO/IEC 11179 describes specifications that promote interoperability. Extensions are motivated by needs of users, vendors, institutions, and industries, and:

- a) are not directly specified by this part of ISO/IEC 11179,
- b) are specified and agreed to outside this part of ISO/IEC 11179, and
- c) may serve as trial usage for future editions of this part of ISO/IEC 11179.

A strictly conforming implementation may be limited in usefulness but is maximally interoperable with respect to this part of ISO/IEC 11179. A conforming implementation may be more useful, but may be less interoperable with respect to this part of ISO/IEC 11179.

#### 12.1.1 Strictly conforming implementations

A strictly conforming implementation:

- a) shall support all mandatory, optional and conditional data element attributes and relationships;
- b) shall not use, test, access, or probe for any extension features nor extensions to data element attributes;
- c) shall not recognize, nor act on, nor allow the production of data element attributes that are dependent on any unspecified, undefined, or implementation-defined behavior.

NOTE The use of extensions to the metamodel or the basic attributes may cause undefined behavior.

#### 12.1.2 Conforming implementations

A conforming implementation:

- a) shall support all mandatory, optional and conditional data element attributes and relationships;
- b) as permitted by the implementation, may use, test, access, or probe for extension features or extensions to data element attributes;
- c) may recognize, act on, or allow the production of data element attributes that are dependent on implementation-defined behavior.
- NOTE 1 All strictly conforming implementations are also conforming implementations.
- NOTE 2 The use of extensions to the metamodel or the basic attributes may cause undefined behavior.

#### 12.2 Levels of Conformance

EDITOR'S NOTE #172. (Action required) We need to agree the levels of conformance we should provide in Edition 3. The Editor has included a 'straw' proposal for consideration.

#### 12.2.1 Overview

This standard specifies multiple conformance levels for this Edition, and additionally lists conformance levels that approximate the levels found in prior Editions of the standard. An implementation may conform to one or more of these conformance levels.

Conformance Level	Edition 3	Edition 2 Level 2	Edition 2 Level 1	Edition 1
Basic package	Mandatory	Mandatory	N/a	N/a
Identification, Designation and Definition package	Mandatory	Mandatory	N/a	N/a
Registration package	Mandatory	Mandatory	N/a	N/a
Relations package	Optional	Mandatory	N/a	N/a
Data Description package	Optional	Mandatory	N/a	N/a
Classification schemes package	-	-	-	-
- Hierarchical classification schemes	Optional	Mandatory	N/a	N/a
- Concept systems	Optional	N/a	N/a	N/a
- Ontologies	Optional	N/a	N/a	N/a
Basic attributes	N/a	N/a	Mandatory	Mandatory

Conformance to the Relations package is shown as Optional on its own, but it is a prerequisite to any of the other Optional packages.

#### 12.2.2 Conformance Levels for Edition 3

In this Edition of this standard, conformance may be claimed to some packages and not to others.

Conformance is mandatory to all metadata classes, associations and attributes specified in Clause 5 (Basic Package), Clause 6 (Identification, Designation and Definition Package) and Clause 7 (Registration Package).

Conformance is optional to Clause 8 (Relations Package) on its own, but support for this package is a prerequisite for the following optional packages. If this package is supported, all metadata classes, associations and attributes specified in the package must be supported.

Conformance is optional to Clause 9 (Data Description Package). If this package is supported, all metadata classes, associations and attributes specified in the package must be supported.

Conformance is optional to Clause 10.1 (Hierarchical Classification metamodel region). If this package is supported, all metadata classes, associations and attributes specified in the package must be supported.

Conformance is optional to Clause 10.2 (Concept\_System region). If this package is supported, all metadata classes, associations and attributes specified in the package must be supported.

Conformance is optional to Clause 10.3 (Ontology region). If this package is supported, all metadata classes, associations and attributes specified in the package must be supported.

#### 12.2.3 Conformance Levels for Edition 2 Level 2

Metadata elements, relationships and properties specified in subclause 10.2 (Concept systems) and subclause 10.3 (Ontology) are **not supported**. All other metadata elements, associations and attributes specified in this standards are supported and may be used.

#### 12.2.4 Conformance Levels for Edition 2 Level 1 and Edition 1

Only those metadata elements, relationships and properties specified in Clause 11 are supported and used.

#### 12.3 Obligation

Properties and relationships specified in this part of ISO/IEC 11179 are stated to be Mandatory, Conditional or Optional.

For the purpose of conformance:

- a) Mandatory properties and relationships shall exist, and shall conform to the provisions of this part of ISO/IEC 11179.
- b) Anything specified as Conditional within this part of ISO/IEC 11179 shall be treated as Mandatory if the associated condition is satisfied, and shall otherwise be not present.
- c) Optional properties and relationships are not required to exist, but if they do exist they shall conform to the provisions of this part of ISO/IEC 11179.

Such obligation is enforced if and only if the Registration Status of the associated metadata items is Recorded or higher.

#### 12.4 Implementation Conformance Statement (ICS)

An implementation claiming conformance to this part of ISO/IEC 11179 shall include an Implementation Conformance Statement stating:

a) whether it conforms or strictly conforms (12.1 Degree of Conformance);

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- b) which packages/regions are supported (12.2 Levels of Conformance);
- c) what extensions are supported or used.

## 12.5 Roles and Responsibilities for Registration

Conformance needs to be considered in the context of the roles and responsibilities of registration authorities, as covered by ISO/IEC 11179-6: Registration of data elements.

Extended conformance of systems requires formalisation of procedures, agreement of roles and responsibilities between parties, and guidelines addressing use of software products and conversions from other systems. The formalisation of these aspects must be consistent with the conformance requirements in the above Clauses, and roles of registration authorities as set out in ISO/IEC 11179-6.

# Annex A (informative)

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## **Annex B** (informative)

## **Consolidated Class Hierarchy**

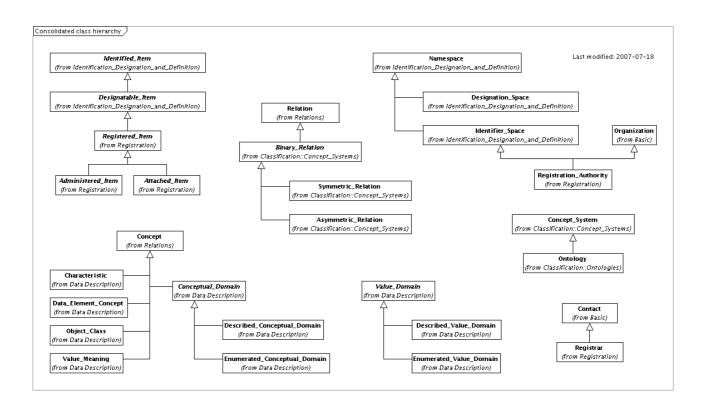


Figure B.1 — Consolidated Class Hierarchy

## Annex C (informative)

## Types of Registered\_Items

EDITOR'S NOTE #173. (Action required) We need to explain how metadata items become Registered\_Items. Figure C.1 shows what is currently defined in this CD. Figure C.2 shows what was defined in WD4. Figure C.2 would need to be modified to reflect other changes in this CD, but we need something like it in order to know what metadata we can expect any item to have.

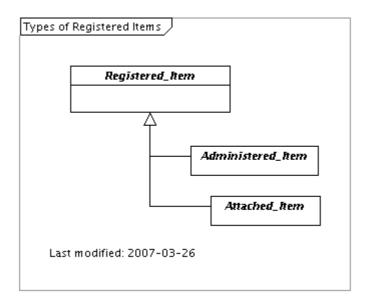


Figure C.1 — Types of Registered\_Items as defined by this standard

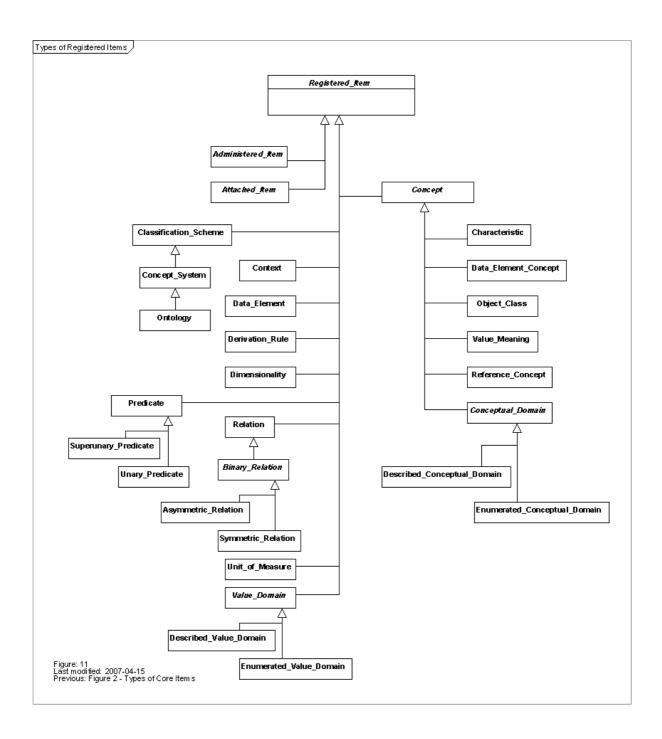


Figure C.2 — Types of Registered\_Items extended to support defined metadata items

## Annex D (informative)

## Mapping the ISO/IEC 11179-3:1994 basic attributes to the ISO/IEC 11179-3:200n metamodel and basic attributes

EDITOR'S NOTE #174. (Action required) In this edition we need to map from both Edition 1 and Edition 2 to Edition 3. This Annex has not yet been revised from Edition 2

#### **D.1 Introduction**

ISO/IEC 11179-3:1994 lists 23 basic attributes of data elements, as shown in Figure C.1.

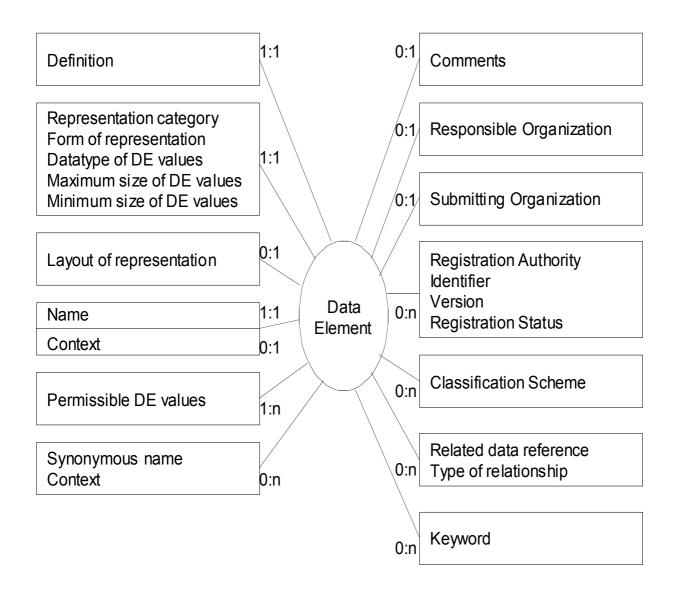


Figure D.1 — Basic Attributes of Data elements

This edition of the standard supports not only data elements, but also other metadata items associated with them, such as data element concepts, conceptual domains and value domains.

This annex maps the 1994 basic attributes to the metamodel in Clause 4, and the new basic attributes in Clause 5.

#### D.1.1 Description of Table Structures in this Annex

EDITOR'S NOTE #175. (Action required) The Editor proposes to use the following column headings when this Annex is revised:

Edition 1 Basic Attributes; Edition 2 Basic Attributes; Edition 3 Basic Attributes;

Edition 2 Model; Edition 3 Model.

The tables in this Annex are structured as follows:

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:			
Definition:			
Obligation:			
Condition:			
Datatype:			
Comment:			

#### Path from Administered Item:

#### D.1.1.1 Description of the Columns

The columns in the table are used as follows:

— Column 1: Label for the row

Column 2: What was specified in ISO/IEC 11179-3:1994 Clause 6

Column 3: What is specified in ISO/IEC 11179-3:2002 Clause 4

Column 4: What is specified in ISO/IEC 11179-3:2002 Clause 5

#### D.1.1.2 Description of the Rows

The rows in the table are used as follows, with the value in a particular cell coming from the Clause identified by the column (see above).

NOTE For the purposes of reference in the following text, the rows are numbered beginning at 1, and ignoring the column headings.

- Row 1: Attribute name Contains the name of the attribute. For column 3, this is specified as: "Class name" "attribute name", where "Class name" designates the Class in the metamodel that contains the attribute.
- Row 2: Definition Contains the definition of the attribute.
- Row 3: Obligation Contains the obligation of the attribute. (One of: Mandatory, Optional or Conditional.)
- Row 4: Condition If the Obligation is "Conditional", this row contains the condition that applies. (The
  entire row is omitted if it is not relevant for any column.)

- Row 5: Datatype Contains the datatype of the attribute.
- Row 6: Comment Contains any explanatory\_comment. (The entire row is omitted if it is not relevant for any column.)

The notation "N/A" indicates that a row is "Not Applicable" for a particular column.

#### D.1.1.3 Specification of attribute name in row 1 column 3

For the old and new basic attributes (columns 2 and 4 respectively) the attribute name is straightforward. The equivalent attributes in the metamodel (column 3), need to be designated in the context of a particular class. The class that provides the context is named first, and then the attribute, using the "dot" notation:

```
"Class Name" . "attribute name" e.g. "Item Identifier" . "version"
```

#### D.1.1.4 Specification of Path from Administered\_Item to the named attribute

This information shows how the named attributed is related to an Administered\_Item, and applies to column 3 only. It has been placed after the table to save space, and make the path easier to read. It specifies the path that needs to be navigated in the metamodel to reach the named attribute for any particular Administered\_Item. (See below for an explanation of the notation.) Whenever the attribute is on the Administered\_Item class, no navigation is necessary and this row is omitted.

In addition to designating the metamodel attribute in the context of a class (row 1 column 3), the "Path to Administered\_Item" shows how the class is related an Administered\_Item. It is necessary to navigate relationships and/or composite attributes within the model from one class to another. For common attributes (i.e. those that apply to any Administered\_Item), the starting point for navigation is the supertype class "Administered\_Item". For attributes specific to a particular sub-type of Administered\_Item, the starting point for navigation is that sub-type class (e.g. Data\_Element). The "dot" notation is used as described below.

NOTE 1 The following notational convention is used:

- the names of classes and composite datatypes are capitalized e.g. "Item Identifier"
- the names of attributes are all lower case e.g. "version"
- the names of relationships are lower case and italicised e.g. "name entry"

NOTE 2 The use of *italics* to indicate a relationship applies only to the specification of the navigation path. In row 2 of the table (Definition), *italics* are used to distinguish the term from the definition.

Example 1: Attribute "version"

In this example, the attribute is a Common Attribute (i.e. it can apply to any type of Administered\_Item), so the navigation starts from the super-type class "Administered\_Item".

```
"Administered_Item". "administered item administration record" . "Administration_Record". "administered item identifier" . "Item Identifier". "version"
```

specifies to follow the path in the model:

- from the class "Administered\_Item" via its attribute "administered item administration record" to the composite datatype "Administration Record", then
- from the class "Administration\_Record" via its attribute "administered item identifier" to the composite datatype "Item Identifier" and its attribute "version".

#### Example 2: Attribute "datatype\_name"

In this example, the attribute is specific to a Data\_Element, so the navigation starts from the "Data\_Element" sub-type class of Administered\_Item.

"Data\_Element". "data element representation". "Value\_Domain". "value\_domain\_datatype". "Datatype". "datatype\_name"

specifies to follow the path in the model:

- from the class "Data\_Element" via its relationship "data element representation" to the related class "Value\_Domain", then
- from the class "Value\_Domain" via its attribute "value\_domain\_datatype" to the composite datatype "Datatype" and its attribute "datatype\_name".

## D.2 Mapping the Basic Attributes

The attributes are ordered in this Annex as in Clause 5 of this document.

#### D.2.1 Common Identifying attributes

#### D.2.1.1 Name

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Name	"Designation (of Administered_Item)". "name"	name
Definition:	Single or multi word designation assigned to a data element.	A name by which an Administered_Item is known within a specific Context.	A name by which a metadata item is known within a specific context.
Obligation:	Mandatory	Mandatory	Mandatory
Data type:	Character string	String	String
Comment:		The attribute "preferred designation" may be used to specify the primary name if synonyms also exist in a particular context.	

#### D.2.1.1.1 Path from Administered\_Item:

<sup>&</sup>quot;Administered\_Item". "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "name entry".

## D.2.1.2 Synonymous name

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Synonymous name	"Designation (of Administered_Item)". "name"	name
Definition:	Single word or multi word designation that differs from the given name, but represents the same data element concept.	A name by which an Administered_Item is known within a specific Context.	A name by which a metadata item is known within a specific context.
Obligation:	Optional	Optional	Optional
Data type:	Character string	String	String
Comment:	Synonymous names are often familiar names in a certain application environment. If this is the case use attribute 'Context' (6.1.6) to specify the context. If more synonymous names occur the attributes 'Synonymous name' and 'Context' shall be specified as a pair.	An Administered_Item may have multiple names in the same or different contexts. The distinction between "name" and "synonymous name" in a particular context may be specified by the attribute "preferred designation", which should be set to "True" for the preferred name, and "False" for all synonyms.	A metadata item may have multiple names in the same or different contexts. The distinction between "name" and "synonymous name" in a particular context may be specified by the attribute "preferred designation", which should be set to "True" for the preferred name, and "False" for all synonyms.

## D.2.1.2.1 Path from Administered\_Item:

#### D.2.1.3 Context name

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Context	"Designation (of Administered_Item)" . "name"	context name
		NOTE The "Administered_Item" referred to here is the Context itself, not the Administered_Item to which context is being provided.	
Definition:	A designation or description of the application environment or discipline in which a name and/or synonymous name is applied or originates from.  Note: The latest edition of the standard differentiates designations from descriptions.	Context: A universe of discourse in which a name or definition is used.  name: A name by which an Administered_Item (in this case the Context) is known within a specific context (where the context for a Context is probably the registry).	Context: A universe of discourse in which a name or definition is used.  name: A name by which a metadata item (in this case the Context) is known within a specific context (where the context for a context is the setting in which it is used).
Obligation:	Conditional	Mandatory	Conditional
Condition:	This attribute is mandatory for each occurrence of the attribute 'Synonymous name' (6.1.5). This attribute is mandatory when the attribute	N/A	Required if more than one name attribute exists for a particular metadata item.

<sup>&</sup>quot;Administered\_Item". "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "name entry".

	'Name' (6.1.1) occurs in an information exchange.		
Data type:	Character string	String	String
Comment:	Assignment of the attribute 'Context' to the attribute 'Name' may be made mandatory as part of the procedures of any Registration_Authority.	As an Administered_Item itself, any Context used within a registry must be given both a name and definition. A Context must itself exist within a Context, which for most will probably be the registry. (A Context may provide Context to itself.)	

## D.2.1.3.1 Path from Administered\_Item:

 ${\tt NOTES}^{\,(1)\,(2)} \quad {\tt The} \quad {\tt first} \quad {\tt `Administered\_Item"} \quad {\tt is} \quad {\tt the} \quad {\tt one} \quad {\tt to} \quad {\tt which} \quad {\tt context} \quad {\tt is} \quad {\tt being} \quad {\tt provided}. \quad {\tt The} \quad {\tt second} \quad {\tt "Administered\_Item"} \quad {\tt is} \quad {\tt the} \quad {\tt Context} \quad {\tt itself}.$ 

<sup>&</sup>quot;Administered\_Item"<sup>(1)</sup>. "administered item context". "Context". "context administration record". "Administration\_Record". "Administered\_Item" <sup>(2)</sup>. "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "name entry".

## D.2.1.4 Context identifier

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Context". "context administration record".  "Administration_Record".  "administered item identifier"	context identifier
Definition:	N/A	Context: A universe of discourse in which a name or definition is used.  administered item identifier: The unique identifier for an Administered_Item (in this case the Context).	Context: A universe of discourse in which a name or definition is used.  context identifier: A unique identifier for the Context within its usage context.
Obligation:	N/A	Mandatory	Conditional
Condition:	N/A	N/A	Required if <i>context name</i> is not unique with its usage context.
Data type:	N/A	String	String
Comment:		As an Administered_Item itself, any Context used within a registry must be given an administered item identifier.	

## D.2.1.4.1 Path from Administered\_Item:

"Administered\_Item". "administered item context".

## D.2.1.5 Context description

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Context	"Context". "context description"	context description
Definition:	A designation or description of the application environment or discipline in which a name and/or synonymous name is applied or originates from.  Note: The new metamodel differentiates designations from descriptions.	Context: A universe of discourse in which a name or definition is used.  context description: The textual description of the context.	Context: A universe of discourse in which a name or definition is used.  context description: The textual description of the context.
Obligation:	Conditional	Mandatory	Conditional
Condition:	This attribute is mandatory for each occurrence of the attribute 'Synonymous name'. This attribute is mandatory when the attribute 'Name' occurs in an information exchange.	N/A	Required if context name is used.
Data type:	Character string	String	String
Comment:	Assignment of the attribute 'Context' to the attribute 'Name' may be made mandatory as part of the procedures of any Registration_Authority.	In this edition of this part of ISO/IEC 11179, context description and context name exist as two separate attributes.	In this edition of this part of ISO/IEC 11179, context description and context name exist as two separate attributes.

## D.2.1.5.1 Path from Administered\_Item:

<sup>&</sup>quot;Administered\_Item". "administered item context".

#### D.2.1.6 Item identifier - data identifier

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Identifier	"Item Identifier" . "data identifier"	item identifier – data identifier
Definition:	A language independent unique identifier of a data element within a Registration_Authority.	The unique identifier for an Administered_Item within a Registration_Authority.	The unique identifier for a metadata item within a specific context.
Obligation:	Conditional	Mandatory	Conditional
Condition:	If the attribute 'Name of data element' is not unique within a Registration_Authority this attribute is mandatory.	N/A	If the attribute <i>name</i> is not unique within a <i>context</i> , this attribute is mandatory.
Data type:	Character	String	String
Comment:	Assignment of a unique identifier may be made mandatory as part of the registration procedure of any Registration_Authority.		The requirement for an item identifier can be eliminated by qualifying name and/or context name to ensure that the combination is unique.

## D.2.1.6.1 Path from Administered\_Item:

"Administered\_Item". "administered item administration record". "Administration\_Record". "administered item identifier".

## D.2.1.7 Item registration authority identifier

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Registration_Authority	"Item Identifier". "item registration authority identifier"	item identifier – item registration authority identifier
Definition:	Any organization authorized to register data elements.	An identifier (described in ISO/IEC 11179 Part 6) assigned to the Registration_Authority registering the item.	An identifier (described in ISO/IEC 11179 Part 6) assigned to the registration authority registering the item.
Obligation:	Conditional	Mandatory	Conditional
Condition:	One Registration_Authority shall be specified for each Identifier present.	N/A	Required if item identifier – data identifier is not unique within the usage context.
Data type:	Character string	String	String

## D.2.1.7.1 Path from Administered\_Item:

"Administered\_Item". "administered item administration record". "Administration\_Record". "administered item identifier".

#### D.2.1.8 Version

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Version	"Item identifier". "version"	Version
Definition:	Identification of an issue of a data element specification in a series of evolving data element specifications within a Registration_Authority.	The unique version identifier of the Administered_Item.	The unique version identifier of the metadata item.
Obligation:	Conditional	Mandatory	Optional
Condition:	This attribute is mandatory if updates on attributes occur which meet the maintenance rules for allocating new versions as set by the Registration	N/A	N/A
Data type:	Character	String	String

## D.2.1.8.1 Path from Administered\_Item:

"Administered\_Item". "administered item administration record". "Administration\_Record". "administered item identifier".

## **D.2.2 Common Definitional attributes**

#### D.2.2.1 Definition

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Definition	"Definition (of Administered_Item)". "definition_text"	definition
Definition:	Statement that expresses the essential nature of a data element and permits its differentiation from all other data elements.	Definition: The definition of an Administered_Item within a Context.  Definition text: The text of the definition.	The definition of an metadata item within a context.
Obligation:	Mandatory	Mandatory	Mandatory
Data type:	Character string	String	String
Comment:		Where more than one Definition is provided within a particular context, one of them may be specified as preferred by setting the attribute "preferred definition" to "True".	

#### D.2.2.1.1 Path from Administered\_Item:

"Administered\_Item". "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "definition entry".

#### D.2.2.2 Definition language

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Language Section". "language section language_identifier"	definition_language_identifier
Definition:	N/A	The identifier of the language used within the <i>Terminological Entry</i> , which applies to both the name and the definition.	The identifier of the language used within the definition.
Obligation:	N/A	Optional	Optional
Data type:	N/A	String	String

#### D.2.2.2.1 Path from Administered\_Item:

#### D.2.2.3 Definition source reference

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Definition". "definition_source_reference"	definition_source_reference
Definition:	N/A	A reference to the source from which the definition is taken.	A reference to the source from which the definition is taken.
Obligation:	N/A	Optional	Optional
Data type:	N/A	String	String

#### D.2.2.3.1 Path from Administered\_Item:

### **D.2.3 Common Administrative attributes**

#### D.2.3.1 Comments

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Comments	"Administration_Record". "explanatory_comment"	Comments
Definition:	Remarks on the data element.	Descriptive comments about the Administered_Item.	Descriptive comments about the metadata item.
Obligation:	Optional	Optional	Optional
Data type:	Character string	String	String

#### D.2.3.1.1 Path from Administered\_Item:

<sup>&</sup>quot;Administered\_Item". "administered item context". "Terminological Entry".

<sup>&</sup>quot;Administered\_Item". "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "definition entry".

<sup>&</sup>quot;Administered\_Item". "administered item administration record".

## D.2.3.2 Registration status

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Registration status	"Administration_Record". "registration_status"	registration_status
Definition:	A designation of the position in the registration life-cycle of a data element.	A designation of the status in the registration life-cycle of an Administered_Item.	A designation of the status in the registration life-cycle of a metadata item.
Obligation:	Conditional	Mandatory	Optional
Condition:	This attribute is mandatory during the data element lifecycle specified by any Registration_Authority.	N/A	N/A
Data type:	Character	String	String
Comment:	The type of registration_status to be distinguished and the allocation of the registration_status shall follow the rules that are described in the procedures for the registration of data elements (see Part 6 of this International Standard).		

## D.2.3.2.1 Path from Administered\_Item:

Administered\_Item". "administered item administration record".

## D.2.3.3 Responsible organization

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Responsible organization	"Organization" . "organization name"	Responsible organization
Definition:	The organization or unit within an organization that is responsible for the contents of the mandatory attributes by which the data element is specified.	Organization: A unique framework of authority, within which a person or persons act, or are designated to act, towards some purpose.  stewardship: The relationship of an Administered_Item, a Contact and an Organization involved in the stewardship of the metadata.	The organization or unit within an organization that is responsible for the contents of the mandatory attributes by which the metadata item is specified.
Obligation:	Optional	Mandatory	Optional
Data type:	Character string	String	String
Comment:	The organization shall be considered as 'owner' of the data element.		

## D.2.3.3.1 Path from Administered\_Item:

<sup>&</sup>quot;Administered\_Item" . "stewardship" .

## D.2.3.4 Submitting organization

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Submitting organization	"Organization". "organization name"	Submitting organization
Definition:	The organization or unit within an organization that has submitted the data element for addition, change or cancellation/withdrawal in the data element dictionary.	Organization: A unique framework of authority, within which a person or persons act, or are designated to act, towards some purpose.  submission: The relationship of an Administered_Item, a Contact and an Organization involved in a submission of metadata.	The organization or unit within an organization that has submitted the metadata item for addition, change or cancellation/withdrawal in a metadata registry.
Obligation:	Optional	Mandatory	Optional
Data type:	Character string	String	String

## D.2.3.4.1 Path from Administered\_Item:

 ${\it ``Administered\_Item"."} submission".$ 

#### D.2.4 Common Relational attributes

#### D.2.4.1 Classification scheme name

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Classification scheme	"Designation (of Administered_Item)". "name"	Classification scheme name
		NOTE The "Administered_Item" referred to here is the Classification_Scheme, not the Administered_Item which is being classified.	
Definition:	A reference to (a) class(es) of a scheme for the arrangement or division of objects into groups based on characteristics that the objects have in common, e.g. origin, composition, structure, application, function etc.	Classification_Scheme: The descriptive information for an arrangement or division of objects into groups based on characteristics which the objects have in common.  name: A name by which an Administered_Item (in this case the Classification_Scheme) is known within a specific Context.	The name of a particular arrangement or division of objects into groups based on characteristics which the objects have in common.
Obligation:	Optional	Conditional	Conditional
Condition:	N/A	If a Classification_Scheme is used, its name is mandatory.	If a Classification_Scheme is used, its name is mandatory.
Data type:	Character string	String	String
Comment	The definition does not specify whether the reference is by name or identifier.		

### D.2.4.1.1 Path from Administered\_Item:

NOTES  $^{(1)}(2)$  The first "Administered\_Item" is the one which is being classified. The second "Administered\_Item" is the Classification Scheme itself.

<sup>&</sup>quot;Administered\_Item" <sup>(1)</sup>. "administered item classification". "Classification\_Scheme Item". "classification scheme administration record". "Administration\_Record". "Administered\_Item" <sup>(2)</sup>. "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "name entry".

#### D.2.4.2 Classification scheme identifier

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Classification scheme	"Classification_Scheme". "classification scheme administration record". "Administration_Record". "administered item identifier"	classification scheme identifier
Definition:	A reference to (a) class(es) of a scheme for the arrangement or division of objects into groups based on characteristics that the objects have in common, e.g. origin, composition, structure, application, function etc.	Classification_Scheme: The descriptive information for an arrangement or division of objects into groups based on characteristics which the objects have in common.  administered item identifier: An identifier for an Administered_Item (in this case the Classification_Scheme) within a Registration_Authority.	The identifier of a particular arrangement or division of objects into groups based on characteristics which the objects have in common.
Obligation:	Optional	Conditional	Optional
Condition	N/A	If a Classification_Scheme is used, its administered item identifier is mandatory.	N/A
Data type:	Character string	String	String
Comment	The definition does not specify whether the reference is by name or identifier.		

## D.2.4.2.1 Path from Administered\_Item:

"Administered\_Item" . "administered item classification" . "Classification\_Scheme Item" . "classification scheme membership" .

## D.2.4.3 Classification scheme type name

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Classification_Scheme". "classification scheme type name"	Classification scheme type name
Definition:	N/A	The name of the type of classification scheme.	The name of the type of classification scheme.
Obligation:	N/A	Conditional	Optional
Condition	N/A	If Classification_Scheme is present, classification scheme type name is mandatory.	N/A
Data type:	N/A	String	String

## D.2.4.3.1 Path from Administered\_Item:

"Administered\_Item". "administered item classification". "Classification\_Scheme Item". "classification scheme membership".

## D.2.4.4 Classification scheme item type name

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Classification_Scheme Item" . "classification scheme item type name	classification scheme item type name
Definition:	N/A	The name of the type of the classification scheme item.	The name of the type of the classification scheme item.
Obligation:	N/A	Optional	Optional
Data type:	N/A	String	String

## D.2.4.4.1 Path from Administered\_Item:

#### D.2.4.5 Classification scheme item value

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Keyword	"Classification_Scheme Item". "classification scheme item value"	classification scheme item value
Definition:	One or more significant words used for retrieval of data elements.	An instance of a classification scheme item.	An instance of a classification scheme item.
Obligation:	Optional	Optional	Optional
Data type:	Character string	String	
Comment:	This attribute can be used for recording keywords (search keys) associated with the data element in question.	This edition of this part of ISO/IEC 11179 treats keywords as a type of classification scheme, with individual keywords being represented as classification scheme item values.	This edition of this part of ISO/IEC 11179 treats keywords as a type of classification scheme, with individual keywords being represented as classification scheme item values.

## D.2.4.5.1 Path from Administered\_Item:

<sup>&</sup>quot;Administered\_Item". "administered item classification".

<sup>&</sup>quot;Administered\_Item". "administered item classification".

#### D.2.4.6 Related metadata reference

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Related data reference	"Administration_Record". "administrative_note"	Related metadata reference
		OR	
		"Administration_Record". "explanatory_comment"	
		OR	
		"Reference_Document". "reference_document_identifier"	
Definition:	A reference between the data element and any related data.	administrative_note: any general note about the Administered_Item	A reference from one metadata item to another.
		expanatory comment: descriptive comments about the Administered_Item	
		Reference_Document: a document that provides pertinent details for consultation about a subject.	
		reference_document_identifier: An identifier for the Reference_Document.	
Obligation:	Optional	Optional	Optional
Data type:	Character string	String	String
Comment:	If this attribute occurs it shall be specified in pair with the attribute 'Type of relationship'		

#### D.2.4.6.1 Path from Administered\_Item:

For "adminisftrative note":

Administered\_Item". "administered item administration record".

For "explanatory\_comment":

Administered\_Item". "administered item administration record".

For "reference\_document\_identifier":

"Administered\_Item". "reference"

#### D.2.4.7 Type of relationship

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Type of relationship	"Reference_Document". "reference_document_type_description"	Type of relationship
Definition:	An expression that characterizes the relationship between the data element and related data.	The description of the type of association with another data element concept that this data element concept modifies, is modified by, or is otherwise linked with.	The description of the type of relationship identified by the related metadata reference.
Obligation:	Conditional	Conditional OR Optional	Conditional
Condition:	This attribute is mandatory if the attribute 'related data reference' occurs.	"reference_document_type_description" is optional if Reference_Document is used.	This attribute is mandatory if the attribute 'related metadata reference' occurs.
Data type:	Character string	String	String
Comment:	Examples of type of relationships are: 'qualifier of', 'qualified by', 'subject of', 'part of', 'physical condition', 'external reference', 'higher standard', 'data element concept'.	See C.2.4.6 Related metadata reference.	

#### D.2.4.7.1 Path from Administered\_Item:

# D.2.5 Attributes specific to Data\_Element\_Concepts

#### D.2.5.1 Object class name

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Designation (of Administered)". "name"	Object class name
		NOTE The Administered item referred to here is the Object_Class.	
Definition:	N/A	data element concept object class: the designation of an Object_Class for a Data_Element_Concept.  name: A name by which an Administered_Item (in this case the Object_Class) is known within a specific context.	The designation of an object class for a data element concept.
Obligation:	N/A	Optional	Optional
Data type:	N/A	String	String

<sup>&</sup>quot;Administered\_Item". "reference"

#### D.2.5.1.1 Path from Data\_Element\_Concept:

"Data\_Element\_Concept". "data element concept object class". "Object\_Class". "object class administration record". "Administration\_Record". "Administered\_Item". "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "name entry".

#### D.2.5.2 Object class identifier

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Administration_Record". "administered item identifier"  NOTE The Administered item referred to here is the Object_Class.	Object class identifier
Definition:	N/A	administered item identifier: An identifier for an Administered_Item (in this case the Object_Class) within a Registration_Authority.	The identifier of an object class for a data element concept.
Obligation:	N/A	Optional	Optional
Data type:	N/A	String	String

#### D.2.5.2.1 Path from Data\_Element\_Concept:

"Data\_Element\_Concept". "data element concept object class". "Object\_Class". "object class administration record".

#### D.2.5.3 Property name

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Designation (of Administered)". "name"	Property name
		NOTE The Administered item referred to here is the Property.	
Definition:	N/A	data element concept property: the designation of a Property for a Data_Element_Concept.  name: A name by which an Administered_Item (in this case the Property) is known within a specific context.	The designation of a property for a data element concept.
Obligation:	N/A	Optional	Optional
Data type:	N/A	String	String

#### D.2.5.3.1 Path from Data\_Element\_Concept:

"Data\_Element\_Concept". "data element concept property". "Property". "property administration record". "Administration\_Record". "Administered\_Item". "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "name entry".

#### D.2.5.4 Property identifier

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Administration_Record". "administered item identifier"  NOTE The Administered item referred to here is the Property.	Property identifier
Definition:	N/A	administered item identifier: An identifier for an Administered_Item (in this case the Property) within a Registration_Authority.	The identifier of a property for a data element concept.
Obligation:	N/A	Optional	Optional
Data type:	N/A	String	String

#### D.2.5.4.1 Path from Data\_Element\_Concept:

"Data\_Element\_Concept". "data element concept property". "Property". "property administration record".

#### D.2.6 Attributes specific to Data\_Elements

#### D.2.6.1 Representation category

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Representation category	Not supported.	Not supported.
Definition:	Type of symbol, character or other designation used to represent a data element.	N/A	N/A
Obligation:	Mandatory	N/A	N/A
Data type:	Character string	N/A	N/A
Comment:	The representation category shall be specified by the relevant standard.		
	Examples of possible representation categories:		
	character representation (ISO/IEC 646)		
	character/symbol     representation (ISO     registration no. 143)		
	<ul><li>bar coded representation (EIA-556)</li></ul>		
	<ul> <li>graphical representation</li> </ul>		

#### D.2.6.2 Representation class

EDITOR'S NOTE #176. Issue 114 proposes to remove *Representation Class*. How should we map 'form of representation' in Edition 3?

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Form of representation	"Designation (of Administered)". "name"	Representation class
		NOTE The Administered item referred to here is the Representation Class.	
Definition:	Name or description of the form of representation for the data element, e.g. 'quantitative	Representation Class: the classification of types of representations.	The name of the class of representation of a data element.
	value', 'code', 'text', 'icon'.	name: A name by which an Administered_Item (in this case the Representation Class) is known within a specific context.	
Obligation:	Mandatory	Optional	Optional
Data type:	Character string	String	String
Comment:	See ISO/IEC 11179-2 for appropriate terms ('property words' or 'class words') to be used.	See 4.13.1.4 for a list of Representation Class terms.	See 4.13.1.4 for a list of Representation Class terms.
	Example 1: For the data element named: 'country of origin code' this attribute contains: 'code'.		
	Example 2: For the data element: 'product description' this attribute contains: 'text'.		
	4. Example 3: For the data element: 'weight of consignment' this attribute contains: 'quantitative value'.		

#### D.2.6.2.1 Path from Data\_Element

"Data\_Element". "data element representation class". "Representation Class". "Administration\_Record". "Administered\_Item". "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "name entry".

#### D.2.6.3 Value domain name

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not directly supported.	"Designation (of Administered)". "name"	value domain name
		NOTE The Administered item referred to here is the Value_Domain.	
Definition:	N/A	Value domain: A set of permissible values. It provides representation, but has no implication as to what data element concept the values may be associated with nor what the values mean.  name: A name by which an Administered_Item (in this case the Value_Domain) is known within a specific context.	The name of the value domain that provides representation for the data element.
Obligation:	N/A	Mandatory	Optional
Data type:	N/A	String	String
Comment:	The closest equivalent is "permissible data element values" (see F.2.6.10), but this actually represents the values.		

#### D.2.6.3.1 Path from Data\_Element

"Data\_Element". "data element representation". "Value\_Domain". "value domain administration record". "Administration\_Record". "Administered\_Item". "administered item context". "Terminological Entry". "terminological entry languages". "Language Section". "name entry".

#### D.2.6.4 Value domain identifier

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not directly supported.	"Administration_Record". "administered item identifier"	value domain identifier
Definition:	N/A	Value_Domain: A set of permissible values. It provides representation, but has no implication as to what Data_Element_Concept the values may be associated with nor what the values mean. administered item identifier: An identifier for an administered item (in this case the Value_Domain) within a registration authority.	The identifier of the value domain that provides representation for the data element.
Obligation:	N/A	Mandatory	Optional
Data type:	N/A	String	String

Comment:	The closest equivalent is "permissible data element values" (see F.2.6.10), but this actually represents the values.	
	actually represents the values.	

#### D.2.6.4.1 Path from Data\_Element

"Data\_Element". "data element representation". "Value\_Domain". "value domain administration record".

#### D.2.6.5 Datatype name

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Datatype of data element values	"Datatype" . "datatype_name"	datatype_name
Definition:	A set of distinct values for representing the data element value.	Datatype: A set of distinct values characterized by properties of those values and by operations on those values.  datatype_name: A designation for the datatype.	datatype_name: A designation for the datatype.
Obligation:	Mandatory	Mandatory	Conditional
Condition	N/A	N/A	Required if neither value domain name nor value domain identifier is specified.
Data type:	Character string	String	String
Comment:	Examples: Possible instances are: 'character', 'ordinal number', 'integer', 'real', 'scaled', 'bit', 'rational'.	In the metamodel, the datatype is an attribute of the value domain, not directly of the data element.	
	Note: The examples suggest the attribute is intended to be the name of the datatype, whereas the definition implies it is a set of values.		

### D.2.6.5.1 Path from Data\_Element

"Data\_Element". "data element representation". "Value\_Domain". "value\_domain\_datatype".

#### D.2.6.6 Datatype scheme reference

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Datatype". "datatype_scheme_reference"	Datatype scheme reference
Definition:	N/A	A reference identifying the source of the Datatype specification.	A reference identifying the source of the datatype specification.
Obligation:	N/A	Mandatory	Conditional
Condition	N/A	N/A	Required if datatype_name is specified.
Data type:	N/A	String	String

Comment:	In the metamodel, the datatype is an attribute of the value domain, not directly of the data element.	
	element.	

#### D.2.6.6.1 Path from Data\_Element

"Data\_Element". "data element representation". "Value\_Domain". "value\_domain\_datatype".

#### D.2.6.7 Maximum size

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Maximum size of data element values	"Value_Domain". "value_domain_maximum_character_quantity"	Maximum size
Definition:	The maximum number of storage units (of the corresponding datatype) to represent the data element value.	The maximum number of characters to represent the data element value.  NOTE Applicable only to character Datatypes.	The maximum number of storage units (of the corresponding datatype) to represent the data element value.
Obligation:	Mandatory	Optional	Optional
Data type:	Integer	Integer	Integer
Comment:	1. Example 1:  For data element: 'invoice number' the attribute 'datatype' has instance 'character'  and the attribute 'maximum size of data element value' has value: '17'. The data element value of 'invoice number' shall have a maximum of 17 characters.  2. The two attributes 'maximum and minimum (see 6.4.5) size of data element  values' indicate whether data element values are 'fixed' (maximum and minimum size are equal) or 'variable' (maximum and minimum size vary).	This is not exactly equivalent, because it applies only to character datatypes.	

#### D.2.6.7.1 Path from Data\_Element

"Data element". "data element representation".

#### D.2.6.8 Minimum size

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Minimum size of data element values.	Not supported.	Minimum size
Definition:	The minimum number of storage units (of the corresponding datatype) to represent the data element value.	N/A	The minimum number of storage units (of the corresponding datatype) to represent the data element value.
Obligation:	Mandatory	N/A	Optional
Data type:	Integer	N/A	Integer
Comment:	1. Example 1:		
	For data element: 'product description' the attribute 'datatype' has instance 'character' and the attribute 'minimum size of data element value' has instance: '10'.		
	The data element value of 'product description' shall have a minimum of 10 characters.		
	2. The two attributes 'maximum (see 6.4.4) and minimum size of data element values' indicate whether data element values are 'fixed' (maximum and minimum size are equal) or 'variable' (maximum and minimum size vary).		

# D.2.6.9 Layout of representation

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Layout of representation	Not supported.	Layout of representation
Definition:	The layout of characters in data element values expressed by a character string representation.	N/A	The layout of characters in data element values expressed by a character string representation.
Obligation:	Conditional	N/A	Optional
Condition:	If the data element is of the class 'quantitative data' this attribute is mandatory. If the attribute 'form of representation' is 'code' the use of this attribute is recommended if the code representation has to have a specific structure or layout.		
Data type:	Character string		String
Comment:	For quantitative data it is necessary to distinguish between integers, decimal mark and floating point notations.		
	Example:		
	Integers may be indicated with 'n', for decimal mark the number of characters before and after the decimal mark are specified as: n(5).n(3), for floating point notations the layout convention for a value with exponents shall comply with ISO 6093: n(3).n(3)E2, where 'E2' stands for max. 2 digits for the power of 10.		
	2. For code representations having a specific structure or layout the type of character for each position in the code structure is important for validation purposes.		
	Example:		
	The data element 'flight number' has an international code representation structure consisting of two alphabetic characters of the airline company followed by a three-digit number identifying the flight (from starting-point to destination).		
	The contents of the attribute: 'layout of representation' is: 'AA999'.		

#### D.2.6.10 Permissible data element values

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Permissible data element values	See Value_Domain for equivalent capability.	See Value_Domain for equivalent capability.
Definition:	The set of representations of permissible instances of the data element, according to the representation form, layout, datatype and maximum and minimum size specified in the corresponding attributes. The set can be specified by name, by reference to a source, by enumeration of the representation of the instances or by rules for generating the instances.	N/A	N/A
Obligation:	Mandatory	N/A	N/A
Data type:	Character string	N/A	N/A
Comment:	When the permissible data element values are an enumeration of coded representations each data element value and instance shall be presented as a pair.		

# D.2.7 Attributes specific to Conceptual\_Domains

# D.2.7.1 Dimensionality

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Conceptual_Domain" . "dimensionality"	dimensionality
Definition:	N/A	The dimensionality for a concept.	The dimensionality for a concept.
Obligation:	N/A	Optional	Optional
Data type:	N/A	String	String
Comment:		For example, length, mass, velocity, currency.	For example, length, mass, velocity, currency.

# D.2.8 Attributes specific to Value\_Domains

#### D.2.8.1 Datatype name

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	See "Datatype of data element values" (F.2.6.5)	"Value_Domain". "value_domain_datatype". "Datatype". "datatype_name"	datatype_name
Definition:	N/A	Datatype: A set of distinct values characterized by properties of those values and by operations on those values.  datatype_name: A designation for the datatype.	datatype_name: A designation for the datatype.
Obligation:		Mandatory	Mandatory
Data type:		String	String

#### D.2.8.2 Datatype scheme reference

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Value_Domain". "value_domain_datatype". "Datatype". "datatype_scheme_reference"	Datatype scheme reference
Definition:		A reference identifying the source of the datatype specification.	A reference identifying the source of the datatype specification.
Obligation:		Mandatory	Optional
Data type:		String	String

#### D.2.8.3 Unit of measure name

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Value_Domain".  "value_domain_unit_of_measure".  "Unit_of_Measure". "unit of measure name"	unit of measure name
Definition:		The name of a unit of measure.	The name of a unit of measure.
Obligation:		Optional	Optional
Data type:		String	String

# D.2.9 Attributes specific to Permissible\_Values

#### D.2.9.1 Value

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	See "permissible data element values" (F.2.6.10)	"Permissible_Value". "permitted_value". "Value". "value item"	value
Definition:	N/A	A representation of a value meaning in a specific value domain. The actual value.	A representation of a value meaning in a specific value domain. The actual value.
Obligation:	N/A	Mandatory	Mandatory
Data type:	N/A	String	String
Comment:			

#### D.2.9.2 Permissible\_Value Begin Date

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Permissible_Value". "permissible_value_begin_date"	permissible_value_begin_date
Definition:	N/A	The date this value became/becomes permissible in the value domain.	The date this value became/becomes permissible in the value domain.
Obligation:	N/A	Optional	Optional
Data type:	N/A	Date	Date

#### D.2.9.3 Permissible\_Value End Date

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Permissible_Value". "permissible_value_end_date"	permissible_value_end_date
Definition:	N/A	The date this value became/becomes no longer permissible in the value domain.	The date this value became/becomes no longer permissible in the value domain.
Obligation:	N/A	Optional	Optional
Data type:	N/A	Date Date	

# D.2.10 Attributes specific to Value\_Meanings

# D.2.10.1 Value meaning description

	1994 Clause 6	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Value_Meaning". "value value meaning descrip meaning description"	
Definition:	N/A	A description of a value A description of a value meaning.	
Obligation:	N/A	Mandatory Mandatory	
Data type:	N/A	String String	

# D.2.10.2 Value meaning identifier

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Value_Meaning". "value meaning identifier"	value meaning identifier
Definition:	N/A	The unique identifier for a value meaning.	The unique identifier for a value meaning.
Obligation:	N/A	Mandatory	Optional
Data type:	N/A	String String	

# D.2.10.3 Value meaning begin date

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Value_Meaning". "value_meaning_begin_date"	value_meaning_begin_date
Definition:	N/A	The effective_date of this value meaning in the conceptual domain.	The effective_date of this value meaning in the conceptual domain.
Obligation:	N/A	Optional	Optional
Data type:	N/A	Date	Date

#### D.2.10.4 Value meaning end date

	<u>1994 Clause 6</u>	2002 Clause 4	2002 Clause 5
Attribute name:	Not supported.	"Value_Meaning". value_meaning_end_ "value_meaning_end_date"	
Definition:	N/A	The date this value meaning became/becomes invalid.  The date this value became/becomes invalid.	
Obligation:	N/A	Optional Optional	
Data type:	N/A	Date Date	

# Annex E

(informative)

# Mapping the ISO/IEC 11179-3:2002 metamodel to the ISO/IEC 11179-3:200n metamodel

EDITOR'S NOTE #177. Mapping from Edition 2 to Edition 3 to be added.

#### **E.1 Introduction**

This Annex explains how the Edition 2 metamodel relates to the Edition 3 metamodel.

#### **E.2 Mapping the Edition 2 Common Facilities**

To be added.

Edn. 2 clause #	Edition 2 metamodel object	Edn. 3 clause #	Edition 3 metamodel object

### **E.3 Mapping the Data Description Model**

To be completed.

Edn. 2 clause #	Edition 2 metamodel object	Edn. 3 clause #	Edition 3 metamodel object
	Conceptual_Domain Relationship		'Relation' in the new 'Concept_System' metamodel region
	conceptual domain relationship type description		As a Registered_Item, 'Relation' can be designated and defined using the common facilities of the metamodel.
	conceptual domain representation		value_domain_meaning
	contact name		contact person
	context description		Definition for Context.
	context description language_identifier		Language of Definition of Context
	country identifier		region_identifier

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- [4] ISO/IEC TR 20943-1 (2003), Information technology Achieving metadata registry content consistency Part 1: Data elements
  - TR 20943-1 provides guidelines for recording data elements in a 11179-3 metadata registry.
- [5] ISO/IEC TR 20943-3 (2004), Information technology Achieving metadata registry content consistency Part 3: Value domains
  - TR 20943-3 provides guidelines for recording value domains in a 11179-3 metadata registry.