

Service Oriented Architecture Reference Model

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Abstract:

This Service Oriented Architecture Reference Model is an abstract framework for understanding significant entities and relationships amongst them within a service-oriented environment, and for the development of consistent standards or specifications supporting that environment. It is based on unifying concepts of SOA and may be used by architects developing specific services oriented architectures or for education and explaining SOA. A reference model is not directly tied to any standards, technologies or other concrete implementation details, but it does seek to provide a common semantics that can be used unambiguously across and between different implementations.

While service orientation may be a concept in architectures for a vast array of applications, this reference model scopes itself to the field of software architecture.

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44 The errata page for this specification is at <http://www.oasis-open.org/committees/xxx/yyy>.
45

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72 1 Introduction

73 Service Oriented Architecture (SOA) as a term is being used in an increasing number of contexts
74 and specific technology implementations, sometimes with differing - or worse, conflicting -
75 understandings of implicit terminology and components. This Reference Model was developed to
76 encourage the continued growth of different and specialized SOA implementations whilst
77 preserving a common layer of understanding about what SOA is. The Reference Model allows
78 this knowledge to be shared and understood between multiple SOA implementations. This
79 Reference model is abstract in nature and does not contain the necessary level of detail to be
80 implemented.

81

82 1.1 Audience

83 1.2 How to Use the Reference Model

84 1.3 Notational Conventions and Terminology

85 The key words *must*, *must not*, *required*, *shall*, *shall not*, *should*, *should not*, *recommended*, *may*,
86 and *optional* in this document are to be interpreted as described in [RFC2119].

87 1.4 Relationships to Other Standards

88

89 Due to its nature, this reference model may have an implied relationship with any group that: a/
90 considers its' work "Service Oriented"; and/or b/ declares an adoption statement to use the SOA
91 reference model of this TC as a base for their work when complete.

92

93 Additionally, there are a large number of standards and technologies that are related by the fact
94 they claim to be or are "service oriented".

95

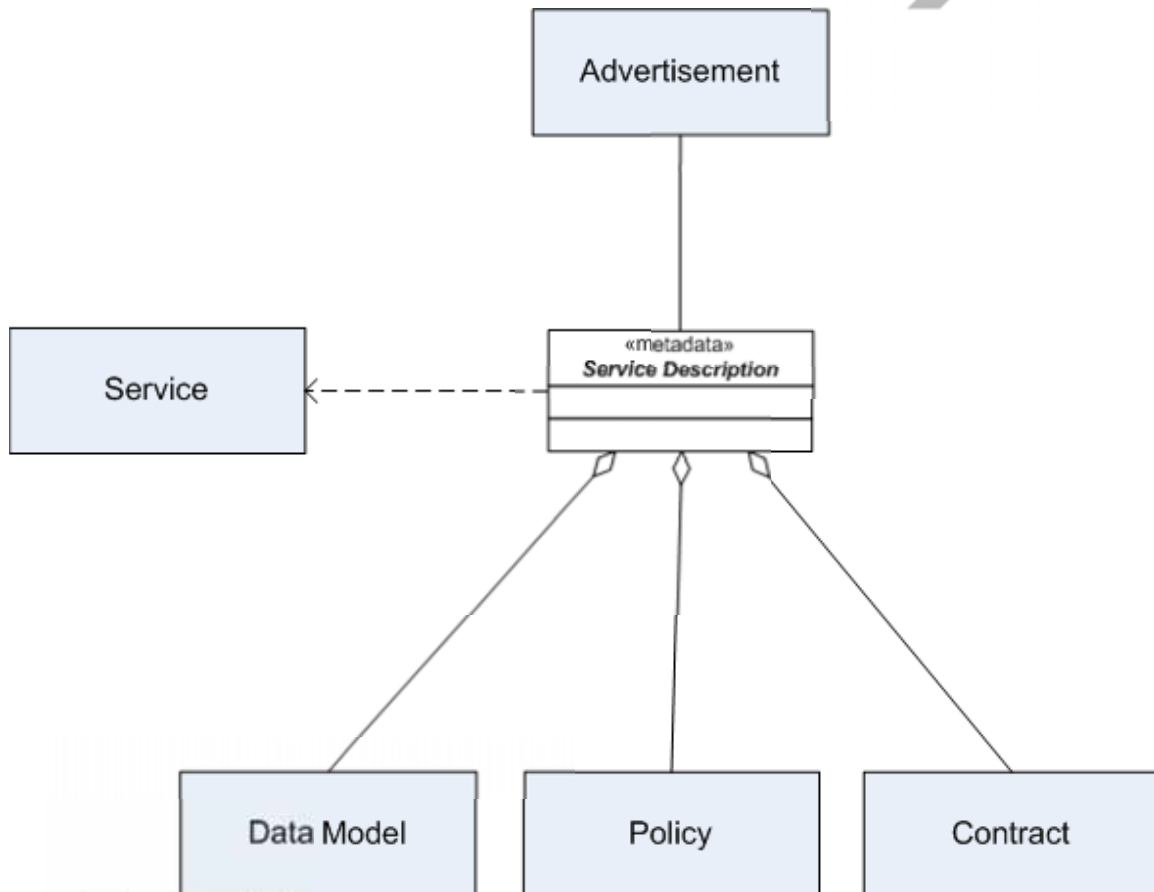
96 Any work that aligns with the functional areas of SOA such as the service, service description,
97 advertising mechanism, service data model or service contract are likely to be directly related.

98

2 The Reference Model

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The following figure introduces the core elements of service oriented architecture. NOTE: This is draft and subject to change.



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Figure 1 - SOA Architectural Model

2.1 Services

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A Service is a set of functionality provided by one entity for the use of others.

There is no need to make architectural distinctions between services that are consumed as part of a process vs. ones that are not.

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114
115
116
117
118

Services are autonomous (self sufficient) by nature.

There is not a one to one correlation between requests to invoke a service and instances of a service being consumed.

2.1.1 Service Composition

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Since services are opaque, a Service Consumer cannot see anything beyond it. If one service is actually consuming and aggregating two other services, the Service Consumer cannot and should not know such. Whether a Service's functions are mapped to a set of classes in some native language or another service is not important or relevant (other than the service metadata stating what invoking the service means or does)



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128

Figure 2 - Service Composition

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Examining Figure 2 - Service Composition above, the service function (for service A) is described in the service description specific to that service. If completing the function depends on two or more serial or parallel paths of execution successfully completing behind the service interface (like calling services B and C) within a certain time frame, that is not relevant to state in the service description for service A. The service consumer is only concerned with the service's ultimate success or failure. Mapping the functionality to success and failure is the responsibility of the service provider. This is necessary to preserve the axiom of opacity.

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The functionality described above is mandatory to comply with the notion of service autonomy. A service alone must determine whether an invocation request succeeds or fails.

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141
142
143
144

Note (non-normative) If a service consumer can see any specifics behind the service, this violates several of the core principles of SOA. If visibility beyond the offered service is required, then the service does not meet the demand of the service consumer. Accordingly, the service provider and consumer should discuss and re engineer the service.

145
146

Note

147 When implementing, more complex patterns of service invocation can be
148 facilitated while keeping these three axioms. If a transaction sequence is needed,
149 a service interface can offer two services - a put() and a commit().

150

151 **2.1.2 Service Description**

152 Each logical Service has exactly one canonical Service Description.

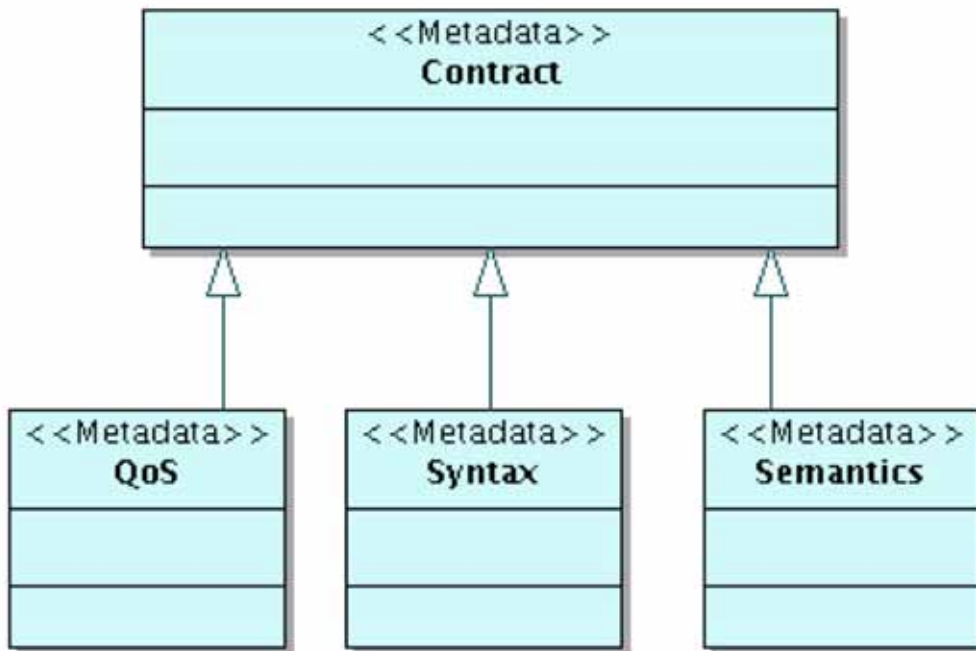
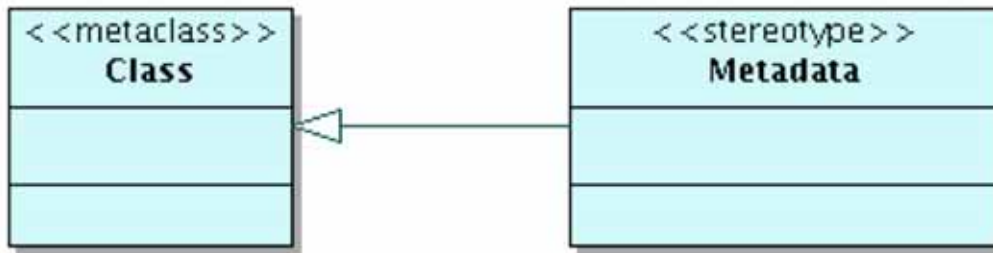
153

154 A Service Description is comprised of three logical parts

155

- 156 a. Data Model - The logical expression of a set of information items associated with the
157 consumption of a service or services;
- 158 b. Policy - Assertions and obligations that service consumers and/or providers must adhere
159 to or provide; and
- 160 c. Contract (and/or offer thereof) - the syntactic, semantic and logical constraints governing
161 on the use of a service.

162



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Figure 3 - Service Description

2.2 Advertising and Discovery

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The main concept is a methodology or mechanism to convey awareness of (the existence of) a service(s) to all consumers on a fabric.

Advertising makes discovery possible.

A Service Description is advertised to consumers on a fabric to make it discoverable.

176
177 Discovery does not constitute authorization to execute against the service.

178
179 [from W3C WSA] Discovery is the act of locating a resource description

180
181 Discovery involves matching a set of functional and other criteria with a set of resource
182 descriptions.

183
184 Discovery may be performed by an agent, or by an end-user

185
186 Discovery may be realized using a discovery service [end W3C WSA]

187

188 **2.3 Policy**

189
190 A Service Policy is a subset of the Service's Metadata (aka "Service Description")

191
192 A services' Policy is the set of logical assertions that service consumers and/or providers must
193 adhere to.

194
195 Policies may be set by the requester or provider and may require or permit negotiation.

196
197 Policies may be in the form of permissions or obligations.

198
199 A null security policy is still logically considered a policy.

200
201 A security policy is a specialized type of the Service Description policy noted above. Service
202 Policy may mandate security requirements to be met, and if they are not, interaction (with the
203 service) may be refused.

204
205 [RebekahMetz] Operational Description, Terms of Use, Method of Use, Required Security, etc
206 [end RebekahMetz?]

207

208 **2.4 Data/Information Model**

209 **2.5 Semantics**

210 **2.6 Relationships between Elements**

211 **3 Defining an SOA**

212 **3.1 Basic Activities**

213 **3.2 Use Cases**

214 The SOA Reference Model was written to be used by software systems architects to aid in the
215 development and design of specific Service Oriented Architectures.

216

217 This SOA RM can also be used to facilitate a common understanding of what SOA is.

218

4 Conclusions

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5 Conformance

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221

6 References

222

6.1 Normative

223

[RFC2119]

S. Bradner, *Key words for use in RFCs to Indicate Requirement Levels*,
<http://www.ietf.org/rfc/rfc2119.txt>, IETF RFC 2119, March 1997.

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226 Appendix A. Glossary

227 Several terms are used within this Reference Model are also used in other specifications. This
228 glossary locally scopes the semantics of those terms where ambiguity exists or overrides those
229 definitions.

230

231 Advertising

232

233 A methodology to convey awareness of (the existence of) a service(s) to all consumers on a
234 fabric. Advertising makes discovery possible.

235

236 Agent (requester or provider)

237

238 An entity acting on behalf of another entity to fulfill a task.

239

240 Architecture

241

242 Software architecture for a system is the structure or structures of the system, which consist of
243 elements and their externally visible properties, and the relationships among them.

244

245 Service Consumer

246

247 An entity which makes use of a service.

248

249 Contract

250

251 The syntactic, semantic and logical constraints governing on the use of a service.

252

253 Data Model

254

255 The logical expression of a set of information items associated with the consumption of a service.

256

257 Discovery

258

259 The act of gaining knowledge of a logical service, its existence and details of how to use it.

260

261

262 **Interface**

263

264 Named set of operations that characterize the behaviour of an entity.

265

266 **Message**

267

268 A serialized set of data that is used to convey a request or response from one party to another.

269

270 **Policy**

271

272 Assertions that service consumers and/or providers must adhere to.. Policies may be set by the
273 requester or provider and may require or permit negotiation. Policies may be in the form of
274 permissions or obligations.

275

276 **Requester or provider**

277

278 Person or organization involved in an SOA transaction an agent that interacts with a service in
279 order to achieve a goal

280

281 **Security**

282

283 Computer security is the effort to create a secure computing platform, designed so that agents
284 (users or programs) can only perform actions that have been allowed. This involves specifying
285 and implementing a security policy. The actions in question can be reduced to operations of
286 access, modification and deletion. Computer security can be seen as a subfield of security
287 engineering, which looks at broader security issues in addition to computer security. (from
288 Wikipedia)

289

290 **Semantics**

291

292 Shared conceptualization of the implied meaning of information. Represents a contract governing
293 the meaning and purpose.

294

295 **Service**

296

297 A behavior, or set of behaviors provided for use by another entity.

298

299

300

301

302 **Service description**

303

304 A specification of the information necessary to a) allow a potential consumer to determine
305 whether or not this service is applicable, and b) facilitate invocation.

306

307 **Service Oriented Architecture (SOA)**

308

309 A form of Enterprise Architecture. The difference between Enterprise Architecture and SOA lies
310 mostly in the fact that EA is specific to an enterprise, while SOA can be abstracted out of a given
311 Enterprise, and collected along with other SOA components so abstracted to form a registry of
312 available services SOA is potentially a specialization of a combination of many things - interface
313 based design (IBD), component architecture (CA), OO methodology etc.

314

315 **Service Oriented Architecture Reference Model (SOA-RM)**

316

317 A reference model is an abstract framework for understanding significant relationships among the
318 entities of some environment, and for the development of consistent standards or specifications
319 supporting that environment. A reference model is based on a small number of unifying concepts.
320 A reference model is not directly tied to any standards, technologies or other concrete
321 implementation details, but it does seek to provide a common semantics that can be used
322 unambiguously across and between different implementations. Is not architecture for a single
323 implementation. Is a model for developing a range of Service Oriented Architectures and
324 analysis/comparison thereof. Is a framework for understanding significant relationships among
325 the entities in an SOA environment. DISCUSSION POINT: should the word "elements" be used in
326 place of "entities" above? Is based on a small number of unifying concepts of all SOAs. A
327 Reference Model is the best mechanism to define SOA.

328

329 **Appendix B. Acknowledgments**

330 The following individuals were members of the committee during the development of this
331 specification:

332 [TODO: insert cte. Members]

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333

Appendix C. Revision History

Rev	Date	By Whom	What
wd-01	2005-04-25	C.M. MacKenzie	Initial version

334

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